## DOWNTOWN REVITALIZATION Market Area Data Report



Building on Yesterday - Planning for Tomorrow

## Foreword

December 22, 2021
The Ministry of Agriculture, Food and Rural Affairs is pleased to provide the attached Market Data Report for The Town of Uxbridge's trade area. Market data provides communities with information about local market conditions and opportunities so that they can develop effective strategies for community revitalization.

Trade area boundaries used in the report were derived from locally collected survey data, and as such, the Ministry makes no warranty as to the reliability and accuracy of the information. The demographic data provided here is based on 2020 MapInfo and 2016 Statistics Canada Census data and may not reflect more current trends in the area.

The population projections and expenditure estimates reflect a third-party methodology (Maplnfo Canada) and incorporate explicit economic assumptions about spending behaviour. This methodology is described fully by the data provider here. None of the projections or estimates represent Ontario Government policy targets or desired population outcomes.

Readers are cautioned that the secondary data compiled here only provides one perspective on the community's economy. It is provided with the understanding that the local project team is reviewing this information in the context of other important inputs, such as; business surveys, business inventories, municipal studies, results of community surveys, and discussions with community members.

Communities are urged to consider the information contained herein as foundational information to be used in conjunction with other reports (egg., business owner and resident surveys) to conduct an analysis of their local market area.

The following pages present a significant amount of data. To some, the volume of information may seem overwhelming. It is important to understand that there are helpful processes that may be used to conduct data analysis. For instance, the DR Coordinators manual provides an outline of an example process (see pages 53-58 starting with "Reviewing Market Analysis"). Additionally, a "Facilitator Tip Sheet" can also be provided (see Resource III-1 Facilitator Tip Sheet.pdf).

Once this and other reports have been summarized, working group members are encouraged to use the report as a basis for creating a more detailed market area analysis report and perhaps other documents and presentations. To enable easy edit/copy/paste functions, the document is in Microsoft Word format, but additional formats can be provided upon request.

If information from this report is reproduced in any way, please acknowledge the participation of the Ministry of Agriculture, Food and Rural Affairs.

Should you have any questions or concerns regarding the report, please contact:
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## Executive Summary ${ }^{1}$

In August of 2020, the Township of Uxbridge launched a Downtown Revitalization project to develop an action-oriented plan for the future of downtown Uxbridge. The Ontario Ministry of Agriculture, Food and Rural Affairs (OMAFRA) provides a four-stage approach to Downtown Revitalization projects being undertaken in the Province of Ontario. Stage two of this process is "Collect Data \& Analyze". A key piece of this stage is the Customer Origin Survey. The Customer Origin Survey took place on the streets of downtown Uxbridge over the course of 8 days in September of 2021. Staff and volunteers were tasked with stopping patrons walking through downtown Uxbridge to collect data related to their home postal code, the reason for their visit to downtown Uxbridge and what they would like to see added or changed in the downtown. A total of 587 surveys were completed. A separate report that compiles the data from these interviews is available.

Upon completion of these surveys, all data was sent to OMAFRA for analysis. Postal code data allowed OMAFRA to determine a geographic radius that represents approximately $70 \%$ of downtown Uxbridge's consumer base. This is referred to as the "Uxbridge Trade Area". This area includes the Township of Uxbridge, much of the Township of Scugog (Port Perry), a portion of Whitchurch-Stouffville, and surrounding hamlets/rural areas (see page 15 for map). This report analyzes the demographics and household expenditures of this trade area in detail. This information is available to assist businesses and decision-makers better understand the unique economic opportunities that may exist in downtown Uxbridge. A market threshold analysis is also performed to help users better understand what types of businesses have the potential to be supported in the Uxbridge Trade Area given its population and current number of similar businesses.

## Market Area Data Report

## Demographics

1. Population

- The population of the Uxbridge Trade Area was 89,860 at the time of the 2016 census.
- The 2020 population estimate for the Uxbridge Trade Area was about 96,146.
- Knowing total size of the trade area by population is an important consideration in estimating total consumer demand.


## 2. Population Projections

- Population growth in the Uxbridge Trade Area is expected to grow to about 122,833 by 2030. This represents a $28 \%$ growth from the 2020 population estimate.
- Aligning closely with the Region of Durham, the rate of population growth in the Uxbridge Trade Area is expected to outpace that of the Province of Ontario over the next decade.
- Anticipated population growth may indicate the potential for future business expansion and/or business recruitment, on the basis of an expanding market area.
${ }^{1}$ The executive report was prepared by:
- Glen Macfarlane, Rural Economic Development Specialist, Invest Durham
- Judith Risebrough, Project Manager, Uxbridge Downtown Revitalization Project


## 3. Daytime Population

- The total daytime population of the Uxbridge Trade area (workers, retirees, stay-at-home parents, etc.) is about 70,322 .
- Approximately $41 \%$ of Uxbridge's daytime population is comprised of daytime employees compared to 47\% in Durham Region.
- This means that $59 \%$ of Uxbridge's daytime population stays at home, which is $6 \%$ higher than the $53 \%$ in Durham Region.
- Based on statistics, a high daytime population may point to a greater potential for restaurants, bars, financial institutions, dry cleaners, florists, coffee shops, business supply stores, retailers, and specialty stores catering to daytime shoppers.

4. Age

- Using Ontario as a benchmark (index $=100$ ), the Uxbridge Trade Area has a significantly lower proportion of residents aged 25 to 29 years (index $=79$ ) and 30 to 34 years (index = 76).
- Using the same index comparing to Ontario, the Uxbridge Trade Area has a slightly higher proportion of residents aged 5 to 9 years (index $=112$ ), 15 to 19 years (index $=111$ ), and 80 84 years (index $=111$ ).
- The dominant age group in the Uxbridge Trade Area and Durham Region is 55 to 59 years. This is compared to 25 to 29 years in Ontario.
- Age is an important demographic characteristic in market analysis, as the type and level of personal expenditures made varies as an individuals age.
- See Table 5 for a breakdown of products/services that are disproportionately purchased by particular age groups.


## 5. Income Distribution

- Household income can provide insight into the spending power of the local community, as well as the potential preferences for particular goods or services.
- The estimated average household income in the Uxbridge Trade Area was about $\$ 137,701$ in 2020 compared to about $\$ 109,655$ in Ontario. Based on this, the average household income in Uxbridge is approximately $26 \%$ higher than the provincial average.
- Approximately $49 \%$ of households in the Uxbridge Trade Area earn $\$ 100,000$ or more per year compared to $34 \%$ in Ontario.
- Given the high household income, the area may not support a large number of discount stores.
- Based on market data research, specialty clothing/apparel stores would typically be interested in locating in an area with such high income.


## 6. Marital Status

- Approximately $58 \%$ of persons 15 years of age and older in the Uxbridge Trade Area are married compared to about 50\% in Ontario.
- Married couples have been shown to spend less per capita than single people in the same age category (i.e. 20 to 29 years old) on things like food, housing, apparel, and education (based on shared costs).
- However, married couples tend to spend more per capita on things like health care and transportation.


## 7. Housing Tenure and Dwelling Characteristics

- $87 \%$ of occupied private dwellings in the Uxbridge Trade Area were owner occupied in 2020 compared to $81 \%$ in Durham Region and $69 \%$ in Ontario.
- A staggering $81 \%$ of occupied private dwellings in the Uxbridge Trade Area were singledetached houses compared to $66 \%$ in Durham Region and $54 \%$ in Ontario.
- Typically, higher levels of home ownership and larger, single-detached homes translate into higher demand for home furnishings, home improvement, furniture, appliances, hardware, paint/wallpaper, garden centres, etc.


## 8. Employment by Occupation

- Using Ontario as a benchmark (index = 100), the Uxbridge Trade Area has a significantly higher proportion of their labour force employed in 'business, finance \& administrative' (Index = 137) and 'processing, manufacturing and utilities' (Index = 200).
- The prevalence of Uxbridge Trade Area workers employed in occupations related to business, finance and administration suggest added support for office supply stores in the area.


## 9. Ethnic Origin, Immigration \& Visible Minorities

- The Uxbridge Trade Area sits well above the provincial average for proportion of residents who self-identified as having Canadian, English, Irish, Scottish, Dutch, or Italian ethnic origins.
- The Uxbridge Trade Area fell significantly below the provincial average for proportion of residents who self-identified as having origins from the Caribbean, Africa, Asia, Eastern Europe, Latin/Central/South America, or Aboriginal North America.
- $21 \%$ of those residing in the Uxbridge Trade Area are immigrants versus $24 \%$ in Durham Region and $29 \%$ in Ontario.
- $19 \%$ of those residing in the Uxbridge Trade Area are visible minorities versus $27 \%$ in Durham Region and $30 \%$ in Ontario.


## Household Expenditure Estimates

- Household expenditures are examined using 11 general categories (food, shelter, household operations, clothing/accessories, transportation, health care, personal care, recreation, reading materials/education, alcohol/tobacco, and games of chance).
- The average annual household expenditure in the Uxbridge Trade Area was approximately $\$ 117,428$ in 2020. This is significantly higher than the $\$ 105,205$ seen in Durham Region and $\$ 99,142$ in Ontario.
- Expenditures (in dollars) were higher in the Uxbridge Trade Area in every category when compared to Durham Region and Ontario (with the exception of Durham Region households spending an average of $\$ 27$ more per year on education).


## Market Threshold Analysis

The Market Threshold Analysis allows a community to analyze the size of market necessary for a business to survive. This can help to identify potential business gaps/strengths and focus on opportunities that may exist in the downtown. It is a systematic means of exploring the types of businesses a community might be able to support based on its population. At the rudimentary level, threshold levels are derived as a Province wide average by dividing the population of the Province by the number of businesses of a certain type. For example, suppose the Province had a population of 3 million and 200 department stores. This would give us a threshold level of 15,000 and indicates that on average a community would need at least that many people to sustain a department store.

However, a number of factors need to be considered when interpreting the results of the Market Threshold Analysis.

- The Market Threshold Analysis is based on business data for the community and not just the downtown;
- Each business is placed into only a single category using North American Industry Classification System (NAICS). The category used is based on the primary type of goods and services provided by the business. For instance, a hardware store may sell some auto parts, but would be categorized as a hardware store given its primary line of business;
- The data is based on registered businesses and does not account for the size of those businesses. A community may have only two restaurants so would appear in the analysis to have room for more restaurants. However, if the restaurants were both very large, the community might not realistically be able to support more restaurants; and
- The retail mix in any community is dynamic, and the Market Threshold Analysis may not reflect the current business types and number of establishments. Therefore, the numbers should be used as guidelines rather than as a basis for specific recommendations.


## Residential Survey Results - Market Threshold Analysis

Respondents were asked to provide suggestions regarding the types of new businesses, services, events or facilities that they would like to see in downtown Uxbridge in the coming years. More than 740 responses were submitted and many of these responses provided multiple suggestions.

The following word clouds have been broken down by category; types of new businesses, types of new eating establishments, and other additions.

## New Types of Businesses



| Business Type | \% of Total Responses | Actual \# | Market Threshold Analysis <br> "Potential Businesses" <br> (negative numbers indicate potential opportunity) |
| :---: | :---: | :---: | :---: |
| Grocery Store/Market <br> *Downtown Uxbridge currently has 2 convenience stores, but no Grocery Store | 21.5\% | 159 | (445110) Supermarkets: -6 <br> (445120) Convenience Store: -14 <br> (453310) Used merchandise Stores: -3 |
| Clothing Store <br> *Downtown Uxbridge has 3 clothing stores that cater to adults. There is also a consignment store and "Chances Are" that sell used clothing. There may be an opportunity for a family or children's store. | 20.7\% | 153 | (448110) Men's Clothing Stores: -4 (448120) Women's Clothing Stores: -1 (448130) Children or Infant Stores: -1 (448140) Family Clothing Stores: -2 |
| Unique Shops <br> *Downtown Uxbridge has several unique stores located both in Upper and Lower Brock Street. While there may be opportunity for other stores, it would be important for the new business owner to determine the "niche" they were filling. | 11.2\% | 83 | (452999) All other miscellaneous General Merchandise Stores: -7 |
| Art Shop/Gallery | 5.3\% | 39 | (453920) Art Dealers (also referred to as Art Galleries retailing Art): 4 |
| Home Décor/Gift Shop | 5.0\% | 37 | (453220) Gift, Novelty \& Souvenir Stores: 0 |
| Children's/Toy Store | 4.6\% | 34 | (451120) Hobby, toy and game stores: -3 |

\(\left.$$
\begin{array}{|l|c|c|l|}\hline \begin{array}{l}\text { Hardware Store } \\
\text { *Uxbridge has historically had } \\
\text { one or more hardware stores in } \\
\text { the downtown, all of which are } \\
\text { now closed. }\end{array} & 4.3 \% & 32 & \text { (44130) Hardware Stores: } 1 \\
\hline \begin{array}{l}\text { Personal Services } \\
\text { *Downtown Uxbridge has both a } \\
\text { Hair Salon and Barber Shop } \\
\text { located in the downtown as well } \\
\text { as several other personal service } \\
\text { businesses. }\end{array} & 3.9 \% & 29 & \begin{array}{l}\text { (812114) Barber shops: -4 } \\
\text { (8112115 Beauty Salons: -8 }\end{array}
$$ <br>

(812110) Unisex Hair Salons: -2\end{array}\right]\)| (812190) Other Personal Care Services: 1 |
| :--- |

## New Types of Eating Establishments



| Business Type | \% of Total <br> Responses | Actual <br> $\#$ | Market Threshold Analysis <br> "Potential Businesses" <br> (negative numbers indicate potential opportunity) |
| :--- | :---: | :---: | :--- |
| Casual Dining <br> *Individuals interviewed for the <br> Customer Origin Survey as well as <br> responses to the Residential Survey <br> generally indicated that they <br> believed that Uxbridge had sufficient <br> "fast food / Pizza" stores. | $13.4 \%$ | 99 | (722511) Full Service Restaurants:-12 <br> (722512) Limited-Service eating <br> places: 18 <br> *The Market Threshold Analysis does <br> not provide a further breakdown. |
| Café | $10.9 \%$ | 81 |  |
| Ethnic Cuisine | $8.0 \%$ | 59 |  |
| Ice Cream Store | $5.5 \%$ | 41 |  |
| Fine Dining | $4.9 \%$ | 36 |  |
| Bar/Lounge | $1.9 \%$ | 14 | (722410) Drinking places (alcoholic <br> beverages): -4 |

## Other Observations for Consideration by Uxbridge

The Market Threshold Analysis also provided information relative that may indicate potential business opportunities for consideration in the downtown, or where the market may already have reached or exceeded the threshold.

## Potential Business Opportunities

- (312130) Breweries: -1
- (312140) Distilleries: -1
- (442110) Furniture Stores: -2
- (446110) Pharmacies \& drug stores: -5
- (448210) Shoe Stores: -6
- (448310) Jewellery Stores: -3
- (453110) Florists: -2
- (485310) Taxi service: -91

Potential that the market threshold is exceeded:

- (312130) Wineries: 4
- (443143) Appliance, television \& other electronic stores: 5
- (444120) Paint \& wallpaper stores: 4
- (447110) Gas Stations with Convenience Stores: 5
- (453992) Beer \& wine-making supplies stores: 3
- (453993) Cannabis stores: 1
- (812910) Pet care (except veterinary) services: 18


### 1.0 INTRODUCTION - ANALYZING THE TRADE AREA

Downtown Market Analysis provides communities with information about local market conditions and opportunities so that they can develop effective strategies for community revitalization. Determining the size and demographic characteristics of a community's trade area is a critical component of the analysis. This trade area analysis provides information about local consumer demand and demographic characteristics. This information can be used to:

1. Learn the characteristics and buying habits of consumers in the trade area;
2. Determine the most appropriate consumer groups to target; and,
3. Enable assessment of the types of businesses, merchandise sold, and services offered.

### 1.1 The Importance of Determining the Trade Area

A trade area is the geographic area in which the majority of customers for the business district reside. Once the size of the trade area is determined, the number of potential customers that may patronize businesses in the district can be estimated. Knowing the trade area also sets the geographic parameters for obtaining demographic and lifestyle information. This information provides insights into the people who live in the trade area and enables the assessment of consumer demand for local products and services. A trade area's size and shape can be influenced by many different factors, including:

- The size or attractiveness of the supply point;
- The number, location and relative attractiveness of competing stores;
- Accessibility to the store (in terms of ease of travel to the store against physical and man-made barriers that impede access); and,
- The relative geographical distribution of persons with a profile which is known to be predisposed to patronize this type of market. ${ }^{2}$

Furthermore, both the size and shape of trade areas are greatly influenced by the distance customers are willing to travel.

### 1.2 The Different Types of Trade Areas

This trade area analysis is based on the community as a whole and provides a generalized trade area for businesses in the community. However, it is important to note that different types of retail and service businesses have different trade areas depending on the type and quality of products sold, particular customer preferences and business activity. While every store has its own unique trade area, they can be classified into two broad types:

- Convenience-shopping trade areas are characterized by the ease of access to the goods and services. People will base their decision to buy convenience items (gasoline, groceries, etc.) on shorter travel distance or travel time.

[^0]- Comparison-shopping trade areas are based on price, selection, quality and style. Consumers are more likely to make purchase decisions after comparing product options (furniture, appliances, etc.) and are willing to travel longer distances for their purchases, making the trade area larger.

Another factor that affects the size of the trade area is the type of customers that frequent the business district - this includes local residents, community employees and visitors/tourists:

- Local residents usually represent the majority of spending potential for community businesses.
- Community employees may live within the trade area of community businesses, but may also commute from outside of the area. These employees are potential customers for local businesses.
- Tourists also represent potential consumers of community products and services.

Based on the methods used to determine the trade area extent, the information in this trade area analysis is primarily focused on the local resident market. It provides only limited information about community employees and tourist markets. If required, other data collection methods, such as surveys and focus groups, should be used to gather detailed information on these markets.

### 1.3 Trade Area Demographics - General Guidelines

Trade area definition is not solely a mapping exercise - at some point the trade area needs to be populated with data (e.g. demographic data about the resident population). It will no doubt be of significant interest to see the geographic extent of the community's trade area - in terms of size and shape - but it is the demographic information derived from the trade area that will provide the most amount of detail about the local consumer base.

The information in this document should be viewed as providing insights into both the size of the market (or scale) and the varying types of consumers (or demographic character). Demographics alone will not indicate which store to open or the ideal merchandise mix to offer. Such business decisions are highly complex and multifaceted and require information from numerous sources. Demographic analysis does, however, provide key insights into business potential based on the size and character of the local consumer base.

A technical term for bringing together information from multiple sources is 'triangulation'. The analysis presented in this report should be seen as one part of the triangulation process that the community is undertaking in assessing the local market. The demographic analysis should be viewed in parallel with business and resident surveys, as well as other components of the market analysis phase of the Downtown Revitalization process.

### 1.3.1 Demographic Scale and Character

The key contribution of this report is in providing the community with insights on the scale and character of the local consumer base. It is important to make the key distinction between what can be termed relative and absolute demographics.

Relative demographics are measures of central tendency or percentages for a given trade area. They include variables such as median age, persons per household, average number of children per family, average household income, average house value, percentage of persons with university education, or
percentage of households that immigrated between 2011 and 2016. These relative variables are, as the name indicates, relatively insensitive to the precise definition of the trade area.

For example, average household income for a trade area whether defined by a drive-time from the downtown or a custom-defined area based on customer survey may be similar in relative terms. This is due to the fact that the trade areas will probably share a large proportion of the same neighbourhoods (i.e., they will overlap), and that there is an underlying tendency for demographic variables for areas close to one another to be more similar compared to those areas further away. When retail analysts speak of the socioeconomic and demographic "character" of a trade area they are typically referring to relative demographics. Relative variables are often used for site selection and broader marketing initiatives.

Absolute demographics are totals (counts) that include variables such as total number of households, total number of persons aged 18 or less, total income, or total number of persons with university education. Absolute demographics can be extremely sensitive to the trade area definition.

For example, if two trade areas share 80 percent of the same neighbourhoods, the 20 percent difference can result in significant differences in the raw counts, (e.g. four or five densely populated neighbourhoods within a trade area can dramatically increase the total population or total household income variables, while leaving average household income relatively unaffected).

Absolute variables are, however, important when looking at the total size of the market. For example, the analysis may identify that $22 \%$ of a target customer demographic (e.g. females aged 35-54 years of age) resides in the trade area. However, if this is only 125 people, then total market opportunity will likely be low. Most demographic analysis proceeds with relative variables and then adds one or two absolute variables (typically households or population).

## 2. DEFINING THE DOWNTOWN TRADE AREA

For the purposes of this report, the trade area is the geographic area in which the majority of current and potential customers for retail and service businesses in the Uxbridge area reside. A customer origin survey was conducted at various locations throughout Uxbridge, where customers were asked to provide their postal code and their place of residence. A total of 588 responses were collected, with customer origin data analyzed using Geographic Information Systems (GIS) ${ }^{3}$ to determine the appropriate trade area for Uxbridge.

### 2.1 Size and Shape of the Trade Area

The trade area was established using the place of residence of the closest $70 \%$ of customers surveyed through the customer origin survey. This does not mean that residents or customers from outside of the trade area never visit the downtown area, but simply that the majority of customers for retail and service businesses in Uxbridge's downtown area are likely drawn from within the boundaries of the trade area. The boundary of the trade area is presented in Figure 1.

[^1]Figure 1: Uxbridge Trade Area


## 3. DEMOGRAPHIC CHARACTERISTICS OF THE TRADE AREA

This section provides key demographic data for the trade area. The data and the trends revealed are important as they reflect the potential sales of retail goods and services within the trade area. Population characteristics can also be important indicators of demand/need for public services within the downtown, such as libraries, daycare centres, parks, and recreation facilities, which can play a key role in attracting people to the area.

Comparing demographic data in this trade area with broader benchmark areas in which most residents reside - in this case, Durham Region - and the province of Ontario allows for demographic baselines to be established, as a means of determining the relative differences between the characteristics in Uxbridge's trade area and these broader jurisdictions. These comparisons help determine whether the trade area has low, medium, or high relative concentrations of population in a particular demographic category.

### 3.1 Population

Knowing total size of the trade area by population is an important consideration in estimating total consumer demand. Population is defined as people living within the trade area boundary.

Table 1: Population Characteristics, Current Trade Area

| Population | Uxbridge's Trade Area |
| :--- | :---: |
| 2016 Census | 89,860 |
| 2020 Population estimate | 96,146 |
|  |  |
| Land Area, $\mathrm{km}^{2}$ | $1,143.48$ |
| Persons per $\mathrm{km}^{2}$ | 76.23 |
| Dwellings per $\mathrm{km}^{2}$ | 27.66 |

### 3.2 Population Projections

Anticipated population growth may indicate the potential for future business expansion and/or business recruitment, on the basis of an expanding market area.

Table 2: Population Estimates and Projections

| Population Projections | Uxbridge's Trade Area | Durham Region | Ontario |
| :---: | :---: | :---: | :---: |
| Total Population |  |  |  |
| 2016 Census* | 89,860 | 665,699 | 13,875,394 |
| 2020 estimated | 96,146 | 716,009 | 14,699,722 |
| 2023 projected | 103,391 | 770,239 | 15,336,923 |
| 2025 projected | 108,725 | 810,417 | 15,814,334 |
| 2030 projected | 122,833 | 916,615 | 17,016,478 |
| Change in Population (persons) |  |  |  |
| 2016 to 2020 | 6,286 | 50,310 | 824,328 |
| 2020 to 2023 | 7,245 | 54,230 | 637,201 |
| 2023 to 2025 | 5,334 | 40,178 | 477,411 |
| 2025 to 2030 | 14,108 | 106,198 | 1,202,144 |
| Change in Population (percent) |  |  |  |
| 2016 to 2020 | 7.00\% | 7.60\% | 5.90\% |
| 2020 to 2023 | 7.50\% | 7.60\% | 4.30\% |
| 2023 to 2025 | 5.20\% | 5.20\% | 3.10\% |
| 2025 to 2030 | 13.00\% | 13.10\% | 7.60\% |
| Rate of Change in Population (percent per year) |  |  |  |
| 2016 to 2020 | 1.70\% | 1.90\% | 1.50\% |
| 2020 to 2023 | 2.50\% | 2.50\% | 1.40\% |
| 2023 to 2025 | 2.60\% | 2.60\% | 1.60\% |
| 2025 to 2030 | 2.60\% | 2.60\% | 1.50\% |
| * Population counts have been adjusted by MapInfo for census undercounts. |  |  |  |

Source: Statistics Canada, 2016 Census and MapInfo Canada, Canadian Estimates and Projections, 2020

Error! Reference source not found.Figure 2 illustrates the projected rate of population change across the trade area, Durham Region and Ontario Through to 2030

Figure 2: Estimated and Projected Annual Rate of Population Change, 2016 to 2030


Figure 3 is a dot-density map illustrating the estimated population density in the trade area, which provides some insight into the relationship between where people live and the trade area for Uxbridge

Figure 3: Estimated Population Density, 2020


### 3.3 Daytime Population

"Daytime population" is an estimate that includes both people who work in the area and residents living in the area that are at home during the day, such as stay-at-home parents and retirees. Knowing daytime population is important in identifying different retail opportunities. For instance, having a high daytime population creates a greater potential demand for restaurants, bars, financial institutions, dry cleaners, florists, coffee shops, business supply stores, retailers, and specialty stores catering to daytime shoppers.

Table 3 introduces an index value for the demographic data, allowing for the comparison of variables between markets of different sizes in a relative and proportional manner. This is accomplished by using the Province of Ontario as a benchmark, and then comparing the secondary benchmark (Durham Region) to the trade area. When examining Ontario as a whole, the demographic data suggests that $52 \%$ of the daytime population are employees. This proportion is then assigned as the benchmark for which to compare other markets to and is assigned a value of 100 . The index column is a fast and intuitive way to compare demographic variables between markets of differing size. Any values deviating more than 10 index points in either direction are colour coded (green for values above 110, red for values below 90 ).

Table 3: Estimated Daytime Population, 2020

| Daytime Population | Uxbridge's Trade Area |  |  | Durham Region |  |  | Ontario |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \% | Index |  | \% | Index |  | \% | Index |
| Total Daytime Population | 70,322 |  |  | 599,988 |  |  | 14,160,329 |  |  |
| Daytime Employees | 28,705 | 41\% | 78 | 282,967 | 47\% | 90 | 7,424,137 | 52\% | 100 |
| Daytime Population at home | 41,617 | 59\% | 124 | 317,021 | 53\% | 111 | 6,736,192 | 48\% | 100 |
| Age 0 to 14 years | 15,982 | 23\% | 139 | 122,948 | 20\% | 126 | 2,310,773 | 16\% | 100 |
| Age 15 to 64 years | 10,142 | 14\% | 93 | 99,795 | 17\% | 107 | 2,206,907 | 16\% | 100 |
| Age 65 plus years | 15,493 | 22\% | 141 | 94,278 | 16\% | 100 | 2,218,512 | 16\% | 100 |

### 3.4 Households

In addition to population and daytime population, the number of households in a trade area can be a method for quantifying the current market size and growth prospects, both of which are vital in determining consumer demand. Households consist of one or more individuals living in the same dwelling unit, regardless of their relationship to each other. Anticipated growth in the number of households might indicate an increase in future demand for goods and services, which may in turn support the expansion of existing businesses or recruitment of new businesses.

Table 4: Household Estimates and Projections

| Households | Uxbridge's Trade Area | Durham Region | Ontario |
| :---: | :---: | :---: | :---: |
| Total Households |  |  |  |
| 2016 Census* | 31,729 | 234,914 | 5,331,809 |
| 2020 estimated | 34,359 | 255,212 | 5,704,083 |
| 2023 projected | 37,262 | 277,435 | 6,013,895 |
| 2025 projected | 39,208 | 292,262 | 6,217,444 |
| 2030 projected | 44,560 | 333,472 | 6,711,206 |
| Change in Households |  |  |  |
| 2016 to 2020 | 2,630 | 20,298 | 372,274 |
| 2020 to 2023 | 2,903 | 22,223 | 309,812 |
| 2023 to 2025 | 1,946 | 14,827 | 203,549 |
| 2025 to 2030 | 5,352 | 41,210 | 493,762 |
| Change in Households (percent) |  |  |  |
| 2016 to 2020 | 8.30\% | 8.60\% | 7.00\% |
| 2020 to 2023 | 8.40\% | 8.70\% | 5.40\% |
| 2023 to 2025 | 5.20\% | 5.30\% | 3.40\% |
| 2025 to 2030 | 12.00\% | 12.40\% | 7.40\% |
| * Household counts have been adjusted by MapInfo for census undercounts. |  |  |  |

Source: Statistics Canada, 2016 Census and MapInfo Canada, Canadian Estimates and Projections, 2020

### 3.5 Age

Age is an important demographic characteristic in market analysis, as the type and level of personal expenditures made varies as an individual ages. Table 5 illustrates shifting patterns of consumer expenditure by age based on surveys of the US population.

The number and proportion of people in the trade area in each age group can determine the viability and potential for certain types of products or services, or retail or service businesses. For example, communities that have a large number of residents over the age of 65 may have a strong market opportunity for health-oriented business, such as drug stores or pharmacies. Similarly, toy stores, day care centres, and stores focused on children's apparel may be most successful in communities with a high proportion of children. Retail and service uses like restaurants, theatres, or other entertainment uses can serve broad segments of the population, but specific age characteristics may offer more niche-oriented opportunities for local businesses. Overall, the identification and understanding of the age characteristics and profile of a trade area will have a notable impact on business growth and sustainability. Table 6 identifies the current age characteristics of Uxbridge's trade area.

Table 5: Consumer Products or Services Purchased Disproportionately by Particular Age Groups ${ }^{4}$

| Age Group | Product or Service |
| :--- | :--- |
| Under 25 | Food away from home, rent, apparel, transportation, education |
| 25 to 34 | Food away from home, rent, personal services, household furnishings and equipment, apparel, <br> transportation |
| 35 to 44 | Food away from home, home ownership/rental, personal services, household furnishings and <br> equipment, apparel, entertainment |
| 55 to 54 | Home ownership, apparel, transportation, education |
| 65 to 74 | Food at home/away from home, home ownership and operations/repairs/maintenance, household <br> furnishings and equipment, health, entertainment, personal care/service products |
| 75 and over | Food at home, home ownership and operations/repairs/maintenance, health, personal care/service <br> products |

Source: U.S. Bureau of Labor Statistics, Consumer Expenditures in 2014; based on Consumer Expenditure Survey data

Table 6: Age Characteristics, 2020

| Age | Uxbridge's Trade Area |  |  | Durham Region |  |  | Ontario |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2020 Population estimate | 96,146 | \% | 1 | 716,009 | \% | 5 | 14,699,722 | \% | 100 |
| 0 to 4 years | 4,669 | 5\% | 95 | 38,927 | 5\% | 106 | 754,016 | 5\% | 100 |
| 5 to 9 years | 5,614 | 6\% | 112 | 41,195 | 6\% | 111 | 764,262 | 5\% | 100 |
| 10 to 14 years | 5,699 | 6\% | 110 | 42,826 | 6\% | 111 | 792,495 | 5\% | 100 |
| 15 to 19 years | 5,861 | 6\% | 111 | 43,503 | 6\% | 111 | 807,487 | 5\% | 100 |
| 20 to 24 years | 6,021 | 6\% | 92 | 49,021 | 7\% | 101 | 997,182 | 7\% | 100 |
| 25 to 29 years | 5,588 | 6\% | 79 | 50,199 | 7\% | 96 | 1,078,769 | 7\% | 100 |
| 30 to 34 years | 5,128 | 5\% | 76 | 46,761 | 7\% | 92 | 1,038,124 | 7\% | 100 |
| 35 to 39 years | 5,995 | 6\% | 93 | 47,976 | 7\% | 100 | 989,734 | 7\% | 100 |
| 40 to 44 years | 6,036 | 6\% | 100 | 46,768 | 7\% | 104 | 921,471 | 6\% | 100 |
| 45 to 49 years | 6,364 | 7\% | 104 | 47,322 | 7\% | 104 | 934,980 | 6\% | 100 |
| 50 to 54 years | 6,669 | 7\% | 105 | 48,715 | 7\% | 103 | 972,264 | 7\% | 100 |
| 55 to 59 years | 7,575 | 8\% | 108 | 55,848 | 8\% | 106 | 1,077,110 | 7\% | 100 |
| 60 to 64 years | 6,714 | 7\% | 106 | 46,240 | 6\% | 98 | 965,042 | 7\% | 100 |
| 65 to 69 years | 5,598 | 6\% | 106 | 35,965 | 5\% | 92 | 805,608 | 5\% | 100 |
| 70 to 74 years | 4,717 | 5\% | 107 | 29,060 | 4\% | 89 | 672,811 | 5\% | 100 |
| 75 to 79 years | 3,170 | 3\% | 106 | 19,067 | 3\% | 85 | 458,890 | 3\% | 100 |
| 80 to 84 years | 2,314 | 2\% | 111 | 12,817 | 2\% | 83 | 317,935 | 2\% | 100 |
| 85 years and over | 2,414 | 3\% | 105 | 13,799 | 2\% | 81 | 351,542 | 2\% | 100 |
| Median Age | 42.9 |  | 105 | 39.7 |  | 98 | 40.7 |  | 100 |
| Dominant Age Group | 55 to 59 |  | 1 | 55 to 59 |  | 5 | 25 to 29 |  | 100 |

[^2]Figure 4: Age Distribution, 2020


Source: MapInfo Canada, Canadian Estimates and Projections, 2020

Figure 5: Population Pyramid, Uxbridge Trade Area, 2020


Source: MapInfo Canada, Canadian Estimates and Projections, 2020
Figure 6: Population Pyramid, Ontario, 2020


Source: MapInfo Canada, Canadian Estimates and Projections, 2020

### 3.6 Income Distribution

Household income can provide insight into the spending power of the local resident community, as well as the potential preferences for particular goods or services. Median or average household incomes, the number of households above a certain threshold income level, or the broader distribution of households across income ranges in a trade area can play a key role in the location decisions of retail or service businesses. For example, discount stores often avoid areas with disproportionately high or low incomes; traditional department stores often focus on markets with incomes above $\$ 35,000$; and specialty clothing or apparel stores focus on areas with incomes over $\$ 100,000 .{ }^{5}$ As a result, generalizations can also be made about the type of retail or service businesses that typically might locate in an area based on income (e.g. auto parts stores are often found in areas with lower household incomes). ${ }^{6}$

It should be noted that an over-emphasis on income as a deciding factor in business location and expansion can be misleading. Other demographic factors like age, family structure, education, and occupation must also be considered.

Table 7: Household Income Characteristics, 2020

| Income | Uxbridge's Trade Area |  |  | Durham Region |  |  | Ontario |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \% | Index |  | \% | Index |  | \% | Index |
| Average household income |  |  |  |  |  |  |  |  |  |
| 2020 estimated | \$137,701 |  | 126 | \$118,722 |  | 108 | \$109,655 |  | 100 |
| 2023 projected | \$149,131 |  | 125 | \$128,307 |  | 108 | \$119,134 |  | 100 |
| 2025 projected | \$156,761 |  | 125 | \$134,698 |  | 107 | \$125,453 |  | 100 |
| 2020 Estimated Households by Income | 34,359 |  |  | 255,212 |  |  | 5,704,083 |  |  |
| Under \$5,000 | 466 | 1\% | 71 | 2,697 | 1\% | 55 | 108,757 | 2\% | 100 |
| \$5,000 to 9,999 | 265 | 1\% | 55 | 2,196 | 1\% | 62 | 79,741 | 1\% | 100 |
| \$10,000 to 14,999 | 434 | 1\% | 52 | 4,048 | 2\% | 66 | 137,792 | 2\% | 100 |
| \$15,000 to 19,999 | 604 | 2\% | 53 | 5,335 | 2\% | 63 | 189,793 | 3\% | 100 |
| \$20,000 to 24,999 | 787 | 2\% | 63 | 6,752 | 3\% | 73 | 207,932 | 4\% | 100 |
| \$25,000 to 29,999 | 758 | 2\% | 61 | 6,733 | 3\% | 73 | 205,714 | 4\% | 100 |
| \$30,000-34,999 | 850 | 2\% | 65 | 7,467 | 3\% | 77 | 218,062 | 4\% | 100 |
| \$35,000-39,999 | 949 | 3\% | 70 | 7,911 | 3\% | 79 | 224,921 | 4\% | 100 |
| \$40,000-44,999 | 1,007 | 3\% | 73 | 8,665 | 3\% | 84 | 229,993 | 4\% | 100 |
| \$45,000-49,999 | 1,151 | 3\% | 78 | 9,908 | 4\% | 91 | 243,649 | 4\% | 100 |
| \$50,000 to 59,999 | 1,932 | 6\% | 80 | 16,299 | 6\% | 91 | 398,782 | 7\% | 100 |
| \$60,000-69,999 | 1,931 | 6\% | 82 | 16,622 | 7\% | 95 | 389,521 | 7\% | 100 |
| \$70,000-79,999 | 1,998 | 6\% | 89 | 16,471 | 6\% | 99 | 370,806 | 7\% | 100 |
| \$80,000-89,999 | 2,012 | 6\% | 96 | 16,608 | 7\% | 106 | 349,706 | 6\% | 100 |
| \$90,000-99,999 | 2,317 | 7\% | 110 | 18,092 | 7\% | 116 | 348,740 | 6\% | 100 |
| \$100,000-124,999 | 4,240 | 12\% | 120 | 31,377 | 12\% | 119 | 588,749 | 10\% | 100 |
| \$125,000-149,999 | 3,837 | 11\% | 135 | 27,241 | 11\% | 129 | 471,194 | 8\% | 100 |
| \$150,000-199,999 | 5,062 | 15\% | 155 | 32,408 | 13\% | 134 | 540,484 | 9\% | 100 |
| \$200,000 and over | 3,758 | 11\% | 156 | 18,382 | 7\% | 103 | 399,747 | 7\% | 100 |
|  |  |  |  |  |  |  |  |  |  |
| Median Estimated Household Income | \$98,780 |  |  |  |  |  |  |  |  |

Source: MapInfo Canada, Canadian Estimates and Projections, 2020

[^3]Figure 7 illustrates the distribution of household income across Uxbridge's trade area, Durham Region, and Ontario across broad income segments.

Figure 7:Household Income Distribution, 2020


Source: MapInfo Canada, Canadian Estimates and Projections, 2020

Figure 8 illustrates current estimates of household income, as well as projected levels of household income across Uxbridge's trade area, Durham Region and Ontario

Figure 8:Estimated and Projected Average Household Income


Figure 9: Estimated Annual Average Household Income, 2020


### 3.7 Family Structure and Marital Structure

Households can be composed of people living alone, married or common-law families with or without children, single parent families, or a number of unrelated people living together. Looking at household data by family structure can offer insights into retail opportunities based on the potential products or services that will be required by the household. For instance, households with children generally will spend more money on children's clothes and food, while married households without children typically spend more on appliances and home furnishings. Older couples without children or other dependents are also more likely to have higher disposable incomes, with potential implications on retail and service businesses that offer products or services more discretionary in nature. Table 8 provides estimates of family structure characteristics for 2020

Table 8: Family Structure Characteristics, 2020

| Family Structure | Uxbridge's Trade Area |  |  | Durham Region |  |  | Ontario |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \% | Index |  | \% | Index |  | \% | Index |
| Families | 29,234 |  |  | 210,244 |  |  | 4,214,874 |  | 29,234 |
| Couple census families | 26,211 | 90\% | 106 | 175,188 | 83\% | 98 | 3,566,860 | 85\% | 26,211 |
| Without children | 11,340 | 39\% | 101 | 69,360 | 33\% | 86 | 1,620,670 | 38\% | 11,340 |
| With children | 14,872 | 51\% | 110 | 105,828 | 50\% | 109 | 1,946,190 | 46\% | 14,872 |
| Lone-parent families | 3,023 | 10\% | 67 | 35,056 | 17\% | 108 | 648,014 | 15\% | 3,023 |
| Average persons per family | 3 |  | 102 | 3.1 |  | 103 | 3 |  | 3 |
| Average children per family | 1.1 |  | 100 | 1.2 |  | 109 | 1.1 |  | 1.1 |

Source: MapInfo Canada, Canadian Estimates and Projections, 2020

Marital status can also have an influence on spending patterns and spending generally varies between single person households and those in some sort of shared household. For example, married couples have been shown to spend less per capita than single people in the same age category (i.e. 20 to 29 years old) on things like food, housing, apparel, and education (based on shared costs), while spending more per capita on things like health care or transportation ${ }^{7}$. Table 9 provides estimates for the marital status of the population.

Table 9: Marital Status, 2020

| Marital Status | Uxbridge's Trade <br> Area |  | Durham Region |  | Ontario |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\%$ |  | $\%$ |  |  |
| Persons 15 years of age and <br> over by marital status | $\mathbf{8 0 , 1 6 4}$ |  | 593,061 |  | $12,388,949$ |  |
| Single | 18,052 | $23 \%$ | 162,944 | $27 \%$ | $3,483,309$ | $28 \%$ |
| Common-Law | 5,966 | $7 \%$ | 49,099 | $8 \%$ | $1,010,096$ | $8 \%$ |
| Married | 46,642 | $58 \%$ | 302,343 | $51 \%$ | $6,166,035$ | $50 \%$ |
| Divorced or Separated | 5,284 | $7 \%$ | 49,302 | $8 \%$ | $1,038,639$ | $8 \%$ |
| Widowed | 4,220 | $5 \%$ | 29,373 | $5 \%$ | 690,870 | $6 \%$ |

Source: MapInfo Canada, Canadian Estimates and Projections, 2020

[^4]
### 3.8 House Tenure and Dwelling Characteristics

Housing tenure refers to the number of owner-occupied and renter-occupied housing units. Dwelling characteristics refers to the age and type of housing units. Both tenure and characteristics can offer important insights to guide the analysis of market potential for a variety of different products and services.

For example, a higher level of home ownership typically translates into higher expenditures for home furnishings and home equipment. Furthermore, dwelling characteristics like type of dwelling unit may point to different levels of demand for home improvement, furniture, appliances, hardware, paint/wallpaper, floor covering, garden centers and other home products and services.

Table 10: Housing Tenure and Dwelling Characteristics (Type), 2020

| Housing Tenure and Dwelling Characteristics | Uxbridge's Trade Area |  |  | Durham Region |  |  | Ontario |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \% | Index |  | \% | Index |  | \% | Index |
| 2020 Occupied Private Dwellings by Tenure | 34,359 |  | 100 | 255,212 |  | 100 | 5,704,083 |  | 100 |
| Owner | 29,983 | 87\% | 126 | 206,827 | 81\% | 117 | 3,960,999 | 69\% | 100 |
| Renter | 4,376 | 13\% | 42 | 48,385 | 19\% | 62 | 1,733,898 | 30\% | 100 |
| 2020 Occupied Private Dwellings by Structure Type | 34,359 |  | 100 | 255,212 |  | 100 | 5,704,083 |  | 100 |
| Single-detached house | 27,831 | 81\% | 150 | 169,651 | 66\% | 123 | 3,070,271 | 54\% | 100 |
| Semi-detached house | 1,124 | 3\% | 59 | 13,760 | 5\% | 98 | 315,355 | 6\% | 100 |
| Row house | 2,291 | 7\% | 74 | 27,954 | 11\% | 122 | 514,057 | 9\% | 100 |
| Apartment; building with < 5 storeys |  |  |  |  |  |  |  |  |  |
| Apartment; building with > 5 storeys | 2,041 | 6\% | 59 | 15,943 | 6\% | 62 | 571,552 | 10\% | 100 |
| Apartment; duplex | 253 | 1\% | 4 | 17,968 | 7\% | 40 | 1,015,593 | 18\% | 100 |
| Other single-attached house |  |  |  |  |  |  |  |  |  |
| Movable dwelling | 748 | 2\% | 65 | 9,499 | 4\% | 112 | 189,706 | 3\% | 100 |

Source: MapInfo Canada, Canadian Estimates and Projections, 2020

### 3.9 Educational Attainment

Although most retailers are generally interested in income levels to determine potential consumer demand, educational attainment is also a useful indicator when considering a market's potential. Generally speaking, location decisions among retailers like bookstores or computer and software stores have been shown to gravitate towards areas with high levels of educational attainment.

Table 11: Educational Attainment, 2020

| Educational Attainment | Uxbridge's Trade Area |  |  | Durham Region |  |  | Ontario |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \% | Index |  | \% | Index |  | \% | Index |
| 2020 Population 25 to 64 years by Educational Attainment | 50,070 |  |  | 389,829 |  |  | 7,977,494 |  |  |
| No certificate, diploma or degree | 3,643 | 7\% | 70 | 34,264 | 9\% | 85 | 825,963 | 10\% | 100 |
| High school diploma or equivalent | 12,934 | 26\% | 106 | 105,259 | 27\% | 111 | 1,939,497 | 24\% | 100 |
| Apprenticeship or trades certificate or diploma | 3,473 | 7\% | 114 | 26,533 | 7\% | 112 | 485,720 | 6\% | 100 |
| College, CEGEP or other non- university certificate or diploma | 13,530 | 27\% | 110 | 117,629 | 30\% | 123 | 1,955,921 | 25\% | 100 |
| University certificate or diploma below bachelor level | 1,315 | 3\% | 111 | 8,720 | 2\% | 95 | 187,914 | 2\% | 100 |
| Bachelor's degree | 11,017 | 22\% | 103 | 71,276 | 18\% | 86 | 1,702,689 | 21\% | 100 |
| University certificate, diploma or degree above bachelor level | 1,143 | 2\% | 111 | 6,593 | 2\% | 82 | 164,184 | 2\% | 100 |

Source: MapInfo Canada, Canadian Estimates and Projections, 2020

### 3.10 Employment

Employment characteristics can be another key indicator used to assess spending power of residents. Generally speaking, areas with higher relative levels of employment might be perceived as having stronger levels of spending, and larger market potential.

Table 12 presents the breakdown of the employment activity within the trade area. It should be noted that this distribution reflects workers living within the trade area and not necessarily commuting to the trade area.

Table 12: Employment Characteristics, 2020

| Employment | Uxbridge's Trade Area |  |  | Durham Region |  |  | Ontario |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \% |  |  | \% |  |  | \% |  |
| 2020 Population 15 years and over by Labour Force Activity | 79,025 |  |  | 586,870 |  |  | 12,186,588 |  |  |
| In the labour force | 54,529 | 69\% | 106 | 398,988 | 68\% | 104 | 7,963,530 | 65\% | 100 |
| Not in the labour force | 24,496 | 31\% | 89 | 187,882 | 32\% | 92 | 4,223,058 | 35\% | 100 |
| Participation Rate |  |  |  |  |  |  | 65.30\% |  | 100 |

Source: MapInfo Canada, Canadian Estimates and Projections, 2020

### 3.11 Employment by Occupation

The occupational profile of employees in an area can also offer insight into market preferences and areas of market potential, as it often reflects levels of educational attainment or income - both also notable factors in market assessment. For example, specialty apparel stores often thrive in middle to upper-income areas that are characteristic of areas with above average professional or 'white-collar' levels of employment, while office supply stores also often target areas where these workers are wellrepresented ${ }^{8}$. Table 13 identifies the profile of the labour force within each area by broad occupational classification.

Table 13: Occupational Profile, 2020

| Occupations | Uxbridge's Trade Area |  |  | Durham Region |  |  | Ontario |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \% |  |  | \% |  |  | \% |  |
| 2020 Labour Force by Occupation | 54,529 |  |  | 398,988 |  |  | 7,963,530 |  |  |
| Management |  |  |  |  |  |  |  |  |  |
| Business, finance \& administrative | 8,365 | 15\% | 137 | 45,988 | 12\% | 103 | 891,255 | 11\% | 100 |
| Natural \& applied sciences | 8,904 | 16\% | 103 | 65,442 | 16\% | 104 | 1,256,723 | 16\% | 100 |
| Health | 3,585 | 7\% | 90 | 25,595 | 6\% | 88 | 580,063 | 7\% | 100 |
| Social science, education, government and religion | 2,820 | 5\% | 83 | 23,397 | 6\% | 94 | 495,802 | 6\% | 100 |
| Art, culture, recreation and sport | 6,419 | 12\% | 101 | 46,768 | 12\% | 101 | 927,417 | 12\% | 100 |
| Sales and service | 1,743 | 3\% | 102 | 10,552 | 3\% | 84 | 249,318 | 3\% | 100 |
| Trades, transport and equipment operators and related | 11,117 | 20\% | 90 | 91,432 | 23\% | 101 | 1,811,653 | 23\% | 100 |
| Primary industry-specific | 7,668 | 14\% | 108 | 57,579 | 14\% | 111 | 1,037,756 | 13\% | 100 |
| Processing, manufacturing and utilities | 1,682 | 3\% | 200 | 5,418 | 1\% | 88 | 122,986 | 2\% | 100 |
| Occupation - Not applicable | 1,421 | 3\% | 52 | 16,734 | 4\% | 83 | 401,565 | 5\% | 100 |

Source: MapInfo Canada, Canadian Estimates and Projections, 2020

### 3.12 Ethnic Origin

The ethnic origin of potential customers in a trade area affects the relative demand for different types of goods and services. Therefore, knowing the ethnicity of an area is important when choosing the merchandise to be carried. Correct assortments, fashion orientation, food, advertising media, and product selection can all be influenced by ethnicity. However, retailers that segment the population based on ethnic groups or visible minority status must ensure that their efforts effectively measure and assess the true preferences and behaviours of the group.

Table 14 illustrates the population of each area by ethnic origin. Note that the sum of the ethnic groups in this table is greater than the population in private households because a person may report more than one ethnic origin.

[^5]Table 14: Population by Ethnic Origin, 2020

| Ethnic Origins | Uxbridge's Trade Area |  |  | Durham Region |  |  | Ontario |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \% | Index |  | \% | Index |  | \% | Index |
| 2020 Total Population in Private Households by Selected Ethnic Origins | 95,148 |  | 100 | 709,818 |  | 100 | 14,497,310 |  | 100 |
| North American Aboriginal origins | 2,177 | 2\% | 58 | 22,486 | 3\% | 81 | 570,267 | 4\% | 100 |
| First Nations (North American Indian) | 1,617 | 2\% | 58 | 16,837 | 2\% | 80 | 427,557 | 3\% | 100 |
| Other North American origins | 26,961 | 28\% | 117 | 203,589 | 29\% | 119 | 3,501,843 | 24\% | 100 |
| Canadian | 26,073 | 27\% | 118 | 197,157 | 28\% | 119 | 3,380,336 | 23\% | 100 |
| European origins | 68,020 | 71\% | 116 | 461,738 | 65\% | 106 | 8,899,404 | 61\% | 100 |
| British Isles origins | 48,472 | 51\% | 138 | 331,747 | 47\% | 127 | 5,347,297 | 37\% | 100 |
| English | 30,055 | 32\% | 149 | 194,795 | 27\% | 130 | 3,063,818 | 21\% | 100 |
| Irish | 19,263 | 20\% | 128 | 137,676 | 19\% | 123 | 2,287,697 | 16\% | 100 |
| Scottish | 20,530 | 22\% | 136 | 141,751 | 20\% | 126 | 2,297,143 | 16\% | 100 |
| French origins | 6,853 | 7\% | 71 | 59,697 | 8\% | 83 | 1,465,786 | 10\% | 100 |
| French | 6,842 | 7\% | 71 | 59,522 | 8\% | 83 | 1,464,438 | 10\% | 100 |
| Western European origins (except French origins) | 13,799 | 15\% | 109 | 87,795 | 12\% | 93 | 1,925,690 | 13\% | 100 |
| Dutch | 4,461 | 5\% | 118 | 29,925 | 4\% | 106 | 574,224 | 4\% | 100 |
| German | 9,144 | 10\% | 107 | 56,188 | 8\% | 88 | 1,298,108 | 9\% | 100 |
| Northern European origins (except British Isles origins) | 2,115 | 2\% | 112 | 12,943 | 2\% | 92 | 287,892 | 2\% | 100 |
| Eastern European origins | 8,364 | 9\% | 87 | 61,758 | 9\% | 86 | 1,464,620 | 10\% | 100 |
| Polish | 2,804 | 3\% | 75 | 23,851 | 3\% | 85 | 571,445 | 4\% | 100 |
| Russian | 1,526 | 2\% | 96 | 6,348 | 1\% | 54 | 241,820 | 2\% | 100 |
| Ukrainian | 2,618 | 3\% | 97 | 21,214 | 3\% | 105 | 410,805 | 3\% | 100 |
| Southern European origins | 13,970 | 15\% | 110 | 87,100 | 12\% | 92 | 1,942,271 | 13\% | 100 |
| Italian | 8,162 | 9\% | 122 | 40,906 | 6\% | 82 | 1,020,456 | 7\% | 100 |
| Caribbean origins | 1,959 | 2\% | 58 | 54,930 | 8\% | 220 | 510,291 | 4\% | 100 |
| Latin, Central and South American origins | 1,529 | 2\% | 66 | 19,994 | 3\% | 115 | 355,467 | 2\% | 100 |
| African origins | 1,125 | 1\% | 37 | 21,973 | 3\% | 98 | 457,647 | 3\% | 100 |
| Asian origins | 16,127 | 17\% | 72 | 126,910 | 18\% | 76 | 3,419,497 | 24\% | 100 |
| West Central Asian and Middle Eastern origins | 1,795 | 2\% | 47 | 18,869 | 3\% | 67 | 576,817 | 4\% | 100 |
| South Asian origins | 6,019 | 6\% | 70 | 67,360 | 9\% | 105 | 1,313,602 | 9\% | 100 |
| East Indian | 2,924 | 3\% | 52 | 42,937 | 6\% | 102 | 862,651 | 6\% | 100 |
| East and Southeast Asian origins | 8,653 | 9\% | 84 | 43,716 | 6\% | 57 | 1,561,525 | 11\% | 100 |
| Chinese | 6,467 | 7\% | 106 | 20,856 | 3\% | 46 | 931,325 | 6\% | 100 |
| Filipino | 1,535 | 2\% | 63 | 18,232 | 3\% | 101 | 368,438 | 3\% | 100 |

Source: MapInfo Canada, Canadian Estimates and Projections, 2020
Note: The sum of the ethnic groups in this table is greater than the population in private households because a person may report more than one ethnic origin.

### 3.13 Immigration

Immigration continues to play a greater role in the growth of Canada's population and labour force, leading to increasing levels of cultural diversity. As such, identification of trends in immigration can assist with a greater understanding of changing characteristics and preferences of an area's consumer base.

Table 15: Immigrant Population by Select Places of Birth, 2020

|  | Uxbridge's Trade Area |  | Durham Region |  | Ontario |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \% |  |  |  | \% |
| 2020 Total Population in Private Households by Immigrant Status | 88,927 |  | 659,868 |  | 13,682,268 |  |
| 2020 Total Immigrants | 18,247 | 21\% | 155,737 | 24\% | 3,992,621 | 29\% |
| Top 5 Immigrant Groups by | United Kingdom | 3\% | United Kingdom | 3\% | India | 3\% |
| Place of Birth | China | 2\% | Jamaica | 2\% | China | 2\% |
|  | Hong Kong | 2\% | India | 2\% | United Kingdom | 2\% |
|  | Sri Lanka | 2\% | Guyana | 1\% | Philippines | 2\% |
|  | United States | 1\% | Trinidad \& Tobago | 1\% | Italy | 1\% |

### 3.14 Visible Minorities

Visible minority refers to persons other than aboriginal peoples, who are non-Caucasian in race or nonwhite in colour. ${ }^{9}$ Based on Canada's cultural diversity, there are a high proportion of people identified as visible minorities. Visible minority characteristics can be used in tandem with ethnic origin data as a means of further assessing targeted product or service development and provision.

Table 16: Population by Visible Minority Status, 2020

| Visible minorities | Uxbridge's Trade Area |  |  | Durham Region |  |  | Ontario |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \% | Index |  | \% | Index |  | \% | Index |
| 2020 Total Population in Private Households by Visible Minority Groups | 95,148 |  |  | 709,818 |  |  | 14,497,310 |  |  |
| Total Visible Minority Population | 17,827 | 19\% | 63 | 193,978 | 27\% | 92 | 4,290,759 | 30\% | 100 |
| Top 3 Visible Minorities | South Asian |  |  | South Asian |  |  | South Asian |  |  |
|  | Black |  |  | Chinese |  |  | Chinese |  |  |
|  | Chinese |  |  | Black |  |  | Black |  |  |

Source: MapInfo Canada, Canadian Estimates and Projections, 2020

[^6]
## 4 HOUSEHOLD EXPENDITURE ESTIMATES

This section presents estimates of the expenditures of trade area residents on particular products and services, which can be critical to estimating market potential. The Canadian Consumer Spend Potential ${ }^{10}$ data provides estimates of average annual expenditures for a wide range of goods and services for Canadian households. The data includes both average dollars per household and total dollars spent within the community trade area.

This dataset can be used:

- To estimate total expenditure for a good or service in the trade area.
- To compare local supply against market demand.
- As a reference in conjunction with a business's own sales data to derive rough estimates of market share. This aids in developing effective strategies for business development.

Readers are cautioned that the methodology of creating these estimates reflects economic and demographic assumptions and limitations as well as possible errors resulting from local survey sampling. The household expenditure estimates include a colour-coded index which standardizes the comparison between the values found in the trade area, and those of the benchmark regions. Indexing allows for a comparison between regions of different size by comparing proportions relative to the population of each region instead of absolute values. The index system is color-coded using the following criteria: index above $110=$ green (high), index between 110 and $90=$ black (normal), index below 90 = red (low). It is recommended that anyone interpreting these estimates should familiarize themselves with these factors before drawing any conclusions based on the information provided.

The tables that follow include expenditure categories that fall under the major categories listed below. The unit of measure is total dollars spent each year.

### 4.1 Canadian Expenditure Potential Categories (2020)

- Food
- Shelter
- Household operations
- Clothing and accessories
- Transportation
- Health care
- Personal care
- Recreation
- Reading materials and education
- Alcohol and tobacco
- Games of chance

[^7]Table 17: Consumer Spend Potential Summary, 2020

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of <br> total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Total expenditure | \$4,034,729,962 | \$117,428 |  |  | \$26,849,662,695 | \$105,205 |  |  | \$565,516,939,412 | \$99,142 |  |  |
| Total current consumption | \$2,953,175,496 | \$85,950 | 73\% | 99 | \$19,719,639,941 | \$77,268 | 73\% | 99 | \$416,961,753,621 | \$73,099 | 74\% | 100 |
| Food expenditures | \$386,696,266 | \$11,254 | 10\% | 100 | \$2,558,803,499 | \$10,026 | 10\% | 100 | \$54,283,010,147 | \$9,517 | 10\% | 100 |
| Shelter | \$892,833,029 | \$25,985 | 22\% | 96 | \$6,103,578,038 | \$23,916 | 23\% | 100 | \$129,510,818,117 | \$22,705 | 23\% | 100 |
| Household operations | \$217,531,306 | \$6,331 | 5\% | 100 | \$1,450,588,371 | \$5,684 | 5\% | 100 | \$30,682,104,859 | \$5,379 | 5\% | 100 |
| Household <br> furnishings and equipment | \$115,797,639 | \$3,370 | 3\% | 100 | \$769,583,940 | \$3,015 | 3\% | 100 | \$15,939,070,466 | \$2,794 | 3\% | 100 |
| Clothing and accessories | \$162,973,648 | \$4,743 | 4\% | 100 | \$1,097,471,671 | \$4,300 | 4\% | 100 | \$23,239,502,792 | \$4,074 | 4\% | 100 |
| Transportation | \$596,012,564 | \$17,346 | 15\% | 107 | \$3,886,154,203 | \$15,227 | 14\% | 100 | \$81,888,723,071 | \$14,356 | 14\% | 100 |
| Health care | \$98,850,568 | \$2,877 | 2\% | 100 | \$626,549,427 | \$2,455 | 2\% | 100 | \$13,537,754,545 | \$2,373 | 2\% | 100 |
| Personal care | \$59,733,547 | \$1,738 | 1\% | 50 | \$399,259,956 | \$1,564 | 1\% | 50 | \$8,498,937,939 | \$1,490 | 2\% | 100 |
| Recreation | \$183,351,381 | \$5,336 | 5\% | 125 | \$1,170,352,013 | \$4,586 | 4\% | 100 | \$24,757,305,842 | \$4,340 | 4\% | 100 |
| Education | \$91,711,599 | \$2,669 | 2\% | 100 | \$688,148,596 | \$2,696 | 3\% | 150 | \$13,938,970,605 | \$2,444 | 2\% | 100 |
| Reading materials and other printed matter | \$7,278,381 | \$212 | 0\% | 100 | \$48,557,664 | \$190 | 0\% | 100 | \$1,017,283,211 | \$178 | 0\% | 100 |
| $\qquad$ | \$54,722,205 | \$1,593 | 1\% | 100 | \$351,548,212 | \$1,377 | 1\% | 100 | \$7,607,684,607 | \$1,334 | 1\% | 100 |
| Games of chance | \$6,773,751 | \$197 | 0\% | 100 | \$45,903,022 | \$180 | 0\% | 100 | \$980,418,997 | \$172 | 0\% | 100 |
| Miscellaneous expenditures | \$78,909,611 | \$2,297 | 2\% | 100 | \$523,141,329 | \$2,050 | 2\% | 100 | \$11,080,168,423 | \$1,942 | 2\% | 100 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Income taxes | \$716,456,838 | \$20,852 | 18\% | 106 | \$4,712,423,257 | \$18,465 | 18\% | 106 | \$98,039,738,654 | \$17,188 | 17\% | 100 |
|  |  |  |  |  |  |  |  |  |  |  |  | 100 |
| Personal insurance payments and pension contributions | \$230,890,186 | \$6,720 | 6\% | 100 | \$1,546,451,046 | \$6,059 | 6\% | 100 | \$31,957,707,081 | \$5,603 | 6\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | $\%$ of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Gifts of money, support payments and charitable contributions | \$134,207,441 | \$3,906 | 3\% | 100 | \$871,148,451 | \$3,413 | 3\% | 100 | \$18,557,740,056 | \$3,253 | 3\% | 100 |

Source: MapInfo Canada, CanCSP 2020

Table 18: Food, 2020

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Food expenditures | \$386,696,266 | \$11,254 |  |  | \$2,558,803,499 | \$10,026 |  |  | \$54,283,010,147 | \$9,517 |  |  |
| Food purchased from stores | \$269,627,060 | \$7,847 | 70\% | 100 | \$1,780,027,517 | \$6,975 | 70\% | 100 | \$37,781,734,203 | \$6,624 | 70\% | 100 |
| Bakery products | \$25,886,415 | \$753 | 7\% | 100 | \$168,457,039 | \$660 | 7\% | 100 | \$3,595,242,904 | \$630 | 7\% | 100 |
| Bread and unsweetened rolls and buns | \$11,081,014 | \$323 | 3\% | 100 | \$72,109,995 | \$283 | 3\% | 100 | \$1,538,989,052 | \$270 | 3\% | 100 |
| Cookies and crackers | \$5,379,656 | \$157 | 1\% | 100 | \$35,008,395 | \$137 | 1\% | 100 | \$747,153,487 | \$131 | 1\% | 100 |
| Other bakery products | \$9,425,745 | \$274 | 2\% | 100 | \$61,338,649 | \$240 | 2\% | 100 | \$1,309,100,365 | \$230 | 2\% | 100 |
| Cereal grains and cereal products | \$14,650,364 | \$426 | 4\% | 100 | \$98,273,927 | \$385 | 4\% | 100 | \$2,049,462,773 | \$359 | 4\% | 100 |
| Rice and rice mixes | \$1,734,344 | \$50 | 0\% | 100 | \$11,633,864 | \$46 | 0\% | 100 | \$242,617,712 | \$43 | 0\% | 100 |
| Pasta products | \$2,236,334 | \$65 | 1\% | 100 | \$15,001,055 | \$59 | 1\% | 100 | \$312,843,406 | \$55 | 1\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Other cereal grains and cereal products | \$10,679,687 | \$311 | 3\% | 100 | \$71,639,008 | \$281 | 3\% | 100 | \$1,494,001,655 | \$262 | 3\% | 100 |
| Fruit, fruit preparations and nuts | \$32,573,988 | \$948 | 8\% | 89 | \$217,903,200 | \$854 | 9\% | 100 | \$4,629,743,876 | \$812 | 9\% | 100 |
| Fresh fruit | \$21,255,604 | \$619 | 5\% | 83 | \$142,188,962 | \$557 | 6\% | 100 | \$3,021,057,729 | \$530 | 6\% | 100 |
| Preserved fruit and fruit preparations | \$7,218,860 | \$210 | 2\% | 100 | \$48,290,383 | \$189 | 2\% | 100 | \$1,026,016,476 | \$180 | 2\% | 100 |
| Nuts and seeds | \$4,099,524 | \$119 | 1\% | 100 | \$27,423,855 | \$107 | 1\% | 100 | \$582,669,671 | \$102 | 1\% | 100 |
|  |  |  |  |  |  |  |  |  |  |  |  | 100 |
| Vegetables and vegetable preparations | \$31,060,285 | \$904 | 8\% | 100 | \$208,995,827 | \$819 | 8\% | 100 | \$4,439,464,992 | \$778 | 8\% | 100 |
| Fresh vegetables | \$23,317,430 | \$679 | 6\% | 100 | \$156,896,280 | \$615 | 6\% | 100 | \$3,332,775,530 | \$584 | 6\% | 100 |
| Frozen and dried vegetables | \$2,344,896 | \$68 | 1\% | 100 | \$15,778,370 | \$62 | 1\% | 100 | \$335,158,774 | \$59 | 1\% | 100 |
| Canned vegetables and other vegetable preparations | \$5,397,959 | \$157 | 1\% | 100 | \$36,321,177 | \$142 | 1\% | 100 | \$771,530,688 | \$135 | 1\% | 100 |
| Dairy products and eggs | \$38,741,532 | \$1,128 | 10\% | 100 | \$252,463,819 | \$989 | 10\% | 100 | \$5,365,203,241 | \$941 | 10\% | 100 |
| Cheese | \$13,006,022 | \$379 | 3\% | 100 | \$84,755,506 | \$332 | 3\% | 100 | \$1,801,170,370 | \$316 | 3\% | 100 |
| Milk | \$8,993,608 | \$262 | 2\% | 100 | \$58,608,027 | \$230 | 2\% | 100 | \$1,245,500,440 | \$218 | 2\% | 100 |
| Butter | \$1,844,818 | \$54 | 0\% | 100 | \$12,021,986 | \$47 | 0\% | 100 | \$255,485,959 | \$45 | 0\% | 100 |
| Ice cream and ice milk (including novelties) | \$2,352,229 | \$68 | 1\% | 100 | \$15,328,480 | \$60 | 1\% | 100 | \$325,749,317 | \$57 | 1\% | 100 |
| Other dairy products | \$8,855,227 | \$258 | 2\% | 100 | \$57,706,040 | \$226 | 2\% | 100 | \$1,226,331,612 | \$215 | 2\% | 100 |
| Eggs and other egg products | \$3,689,628 | \$107 | 1\% | 100 | \$24,043,780 | \$94 | 1\% | 100 | \$510,965,543 | \$90 | 1\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of <br> total | Index |
|  |  |  |  |  |  |  |  |  |  |  |  | 100 |
| Meat | \$50,701,157 | \$1,476 | 13\% | 100 | \$333,151,280 | \$1,305 | 13\% | 100 | \$7,079,307,142 | \$1,241 | 13\% | 100 |
| Meat (except processed meat) | \$31,911,148 | \$929 | 8\% | 100 | \$209,684,407 | \$822 | 8\% | 100 | \$4,455,692,896 | \$781 | 8\% | 100 |
| Processed meat | \$18,790,009 | \$547 | 5\% | 100 | \$123,466,873 | \$484 | 5\% | 100 | \$2,623,614,246 | \$460 | 5\% | 100 |
| Fish and seafood | \$9,579,131 | \$279 | 2\% | 67 | \$64,118,577 | \$251 | 3\% | 100 | \$1,384,191,654 | \$243 | 3\% | 100 |
| Fresh or frozen fish | \$4,354,201 | \$127 | 1\% | 100 | \$29,145,125 | \$114 | 1\% | 100 | \$629,183,751 | \$110 | 1\% | 100 |
| Canned fish or other preserved fish | \$1,698,093 | \$49 | 0\% | 100 | \$11,366,401 | \$45 | 0\% | 100 | \$245,378,140 | \$43 | 0\% | 100 |
| Seafood and other marine products | \$3,526,838 | \$103 | 1\% | 100 | \$23,607,051 | \$92 | 1\% | 100 | \$509,629,763 | \$89 | 1\% | 100 |
| Non-alcoholic beverages and other food products | \$66,434,187 | \$1,934 | 17\% | 100 | \$436,663,848 | \$1,711 | 17\% | 100 | \$9,239,117,621 | \$1,620 | 17\% | 100 |
| Nonalcoholic beverages and beverage mixes | \$19,609,508 | \$571 | 5\% | 100 | \$128,890,951 | \$505 | 5\% | 100 | \$2,727,133,290 | \$478 | 5\% | 100 |
| Sugar and confectionery | \$11,545,849 | \$336 | 3\% | 100 | \$75,889,440 | \$297 | 3\% | 100 | \$1,605,700,881 | \$282 | 3\% | 100 |
| Margarine, oils and fats (excluding butter) | \$2,474,113 | \$72 | 1\% | 100 | \$16,261,943 | \$64 | 1\% | 100 | \$344,076,217 | \$60 | 1\% | 100 |
| Condiments, spices and vinegars | \$10,629,421 | \$309 | 3\% | 100 | \$69,865,863 | \$274 | 3\% | 100 | \$1,478,253,791 | \$259 | 3\% | 100 |
| Infant food | \$1,191,189 | \$35 | 0\% | 100 | \$7,829,759 | \$31 | 0\% | 100 | \$165,665,295 | \$29 | 0\% | 100 |
| Frozen prepared food | \$5,452,210 | \$159 | 1\% | 100 | \$35,836,679 | \$140 | 1\% | 100 | \$758,247,965 | \$133 | 1\% | 100 |
| Soup (except infant soup) | \$2,474,102 | \$72 | 1\% | 100 | \$16,261,865 | \$64 | 1\% | 100 | \$344,074,029 | \$60 | 1\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index |
| Ready-toserve prepared food | \$3,940,231 | \$115 | 1\% | 100 | \$25,898,873 | \$101 | 1\% | 100 | \$547,975,849 | \$96 | 1\% | 100 |
| Snack food | \$4,306,769 | \$125 | 1\% | 100 | \$28,307,794 | \$111 | 1\% | 100 | \$598,948,066 | \$105 | 1\% | 100 |
| Other food preparations | \$4,810,795 | \$140 | 1\% | 100 | \$31,620,681 | \$124 | 1\% | 100 | \$669,042,238 | \$117 | 1\% | 100 |
|  |  |  |  |  |  |  |  |  |  |  |  | 100 |
| Food purchased from restaurants | \$117,069,206 | \$3,407 | 30\% | 100 | \$778,775,982 | \$3,051 | 30\% | 100 | \$16,501,275,944 | \$2,893 | 30\% | 100 |
| Restaurant meals | \$103,330,855 | \$3,007 | 27\% | 100 | \$684,043,259 | \$2,680 | 27\% | 100 | \$14,500,642,398 | \$2,542 | 27\% | 100 |
| Restaurant dinners | \$57,441,390 | \$1,672 | 15\% | 100 | \$380,258,012 | \$1,490 | 15\% | 100 | \$8,060,873,720 | \$1,413 | 15\% | 100 |
| Restaurant lunches | \$38,021,431 | \$1,107 | 10\% | 100 | \$251,699,114 | \$986 | 10\% | 100 | \$5,335,626,376 | \$935 | 10\% | 100 |
| Restaurant breakfasts | \$7,868,034 | \$229 | 2\% | 100 | \$52,086,133 | \$204 | 2\% | 100 | \$1,104,142,302 | \$194 | 2\% | 100 |
|  |  |  |  |  |  |  |  |  |  |  |  | 100 |
| Restaurant snacks and beverages | \$13,738,351 | \$400 | 4\% | 100 | \$94,732,723 | \$371 | 4\% | 100 | \$2,000,633,546 | \$351 | 4\% | 100 |

Source: MapInfo Canada, CanCSP 2020

Table 19: Shelter, 2020

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  | Ontario |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of <br> total | Index | Total Expenditure | Expenditure per Household | \% of <br> total | Index |
| Shelter | \$892,833,029 | \$25,985 |  |  | \$6,103,578,038 | \$23,916 |  |  | \$129,510,818,117 | \$22,705 |  |  |
| Principal accommodation | \$795,464,416 | \$23,151 | 89\% | 99 | \$5,472,442,033 | \$21,443 | 90\% | 100 | \$116,550,224,915 | \$20,433 | 90\% | 100 |
| Rented living quarters | \$134,015,086 | \$3,900 | 15\% | 75 | \$1,046,380,491 | \$4,100 | 17\% | 85 | \$25,720,430,688 | \$4,509 | 20\% | 100 |
| Rent | \$129,826,884 | \$3,779 | 15\% | 79 | \$1,016,097,625 | \$3,981 | 17\% | 89 | \$24,969,493,812 | \$4,377 | 19\% | 100 |
| Tenants' repairs and improvements | \$1,414,954 | \$41 | 0\% | 100 | \$9,624,264 | \$38 | 0\% | 100 | \$242,439,123 | \$43 | 0\% | 100 |
| Tenants' insurance premiums | \$2,396,873 | \$70 | 0\% | 100 | \$17,379,661 | \$68 | 0\% | 100 | \$426,450,066 | \$75 | 0\% | 100 |
| Parking at rented <br> living quarters (excluding amounts reported with rent) | \$376,375 | \$11 | 0\% | 100 | \$3,278,941 | \$13 | 0\% | 100 | \$82,047,687 | \$14 | 0\% | 100 |
| Owned living quarters | \$530,748,989 | \$15,447 | 59\% | 104 | \$3,588,463,838 | \$14,061 | 59\% | 104 | \$73,292,221,548 | \$12,849 | 57\% | 100 |
| Mortgage paid for owned living quarters | \$291,448,299 | \$8,482 | 33\% | 106 | \$2,000,472,229 | \$7,838 | 33\% | 106 | \$40,171,396,472 | \$7,043 | 31\% | 100 |
| Repairs and maintenance for owned living quarters | \$27,004,553 | \$786 | 3\% | 100 | \$175,136,613 | \$686 | 3\% | 100 | \$3,639,665,917 | \$638 | 3\% | 100 |
| Condominium fees for owned living quarters | \$15,665,701 | \$456 | 2\% | 100 | \$118,156,581 | \$463 | 2\% | 100 | \$2,572,639,464 | \$451 | 2\% | 100 |
| Property and school taxes for owned living quarters | \$111,164,535 | \$3,235 | 12\% | 100 | \$740,196,705 | \$2,900 | 12\% | 100 | \$15,258,092,654 | \$2,675 | 12\% | 100 |
| Homeowners' insurance premiums for owned living quarters | \$40,253,788 | \$1,172 | 5\% | 125 | \$253,417,215 | \$993 | 4\% | 100 | \$5,273,567,435 | \$925 | 4\% | 100 |
| Other expenditures for owned living quarters | \$45,212,113 | \$1,316 | 5\% | 100 | \$301,084,495 | \$1,180 | 5\% | 100 | \$6,376,859,606 | \$1,118 | 5\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Commissions for sale of real estate owned by the household | \$20,497,598 | \$597 | 2\% | 100 | \$136,762,887 | \$536 | 2\% | 100 | \$2,981,429,438 | \$523 | 2\% | 100 |
| Legal fees related to owned living quarters | \$4,755,827 | \$138 | 1\% | 100 | \$29,558,126 | \$116 | 0\% | 100 | \$627,496,562 | \$110 | 0\% | 100 |
| Mortgage insurance premiums for owned living quarters | \$5,529,414 | \$161 | 1\% | 100 | \$35,626,353 | \$140 | 1\% | 100 | \$708,456,743 | \$124 | 1\% | 100 |
| Registration fees, renewal fees and early renewal or closing penalties for owned living quarters | \$1,821,953 | \$53 | 0\% | 100 | \$13,809,531 | \$54 | 0\% | 100 | \$257,975,229 | \$45 | 0\% | 100 |
| Transfer taxes and land registration fees for owned living quarters | \$10,221,869 | \$297 | 1\% | 100 | \$71,328,609 | \$279 | 1\% | 100 | \$1,496,095,227 | \$262 | 1\% | 100 |
| All other expenses related to owned living quarters (excluding repairs and maintenance) | \$2,385,453 | \$69 | 0\% | 100 | \$13,998,989 | \$55 | 0\% | 100 | \$305,406,407 | \$54 | 0\% | 100 |
| Water, fuel and electricity for principal accommodation | \$130,700,341 | \$3,804 | 15\% | 107 | \$837,597,704 | \$3,282 | 14\% | 100 | \$17,537,572,679 | \$3,075 | 14\% | 100 |
| Water and sewage for principal accommodation | \$20,205,384 | \$588 | 2\% | 100 | \$141,040,410 | \$553 | 2\% | 100 | \$2,833,351,848 | \$497 | 2\% | 100 |
| Electricity for principal accommodation | \$74,412,747 | \$2,166 | 8\% | 100 | \$459,939,730 | \$1,802 | 8\% | 100 | \$9,851,117,491 | \$1,727 | 8\% | 100 |
| Natural gas for principal accommodation | \$26,128,458 | \$760 | 3\% | 100 | \$181,313,778 | \$710 | 3\% | 100 | \$3,703,184,034 | \$649 | 3\% | 100 |
| Other fuel for principal accommodation | \$9,953,752 | \$290 | 1\% | 100 | \$55,303,786 | \$217 | 1\% | 100 | \$1,149,919,306 | \$202 | 1\% | 100 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Other accommodation | \$97,368,613 | \$2,834 | 11\% | 110 | \$631,136,005 | \$2,473 | 10\% | 100 | \$12,960,593,202 | \$2,272 | 10\% | 100 |
| Owned vacation homes and other secondary residences | \$41,541,358 | \$1,209 | 5\% | 125 | \$264,769,313 | \$1,037 | 4\% | 100 | \$5,534,942,508 | \$970 | 4\% | 100 |
| Mortgage paid for owned vacation homes and other secondary residences | \$11,737,619 | \$342 | 1\% | 100 | \$81,669,619 | \$320 | 1\% | 100 | \$1,631,578,803 | \$286 | 1\% | 100 |
| Property and school taxes, water and sewage charges for owned vacation homes and other secondary residences | \$7,963,126 | \$232 | 1\% | 100 | \$49,225,479 | \$193 | 1\% | 100 | \$1,062,907,862 | \$186 | 1\% | 100 |
| Insurance premiums for owned vacation homes and other secondary residences | \$3,387,872 | \$99 | 0\% | 100 | \$20,753,315 | \$81 | 0\% | 100 | \$450,255,113 | \$79 | 0\% | 100 |
| Electricity and fuel (e.g. natural gas and wood) for owned vacation homes and other secondary residences | \$3,463,797 | \$101 | 0\% | 100 | \$21,093,396 | \$83 | 0\% | 100 | \$448,567,413 | \$79 | 0\% | 100 |
| Communication and home security services, satellite radio and Internet for owned vacation homes and other secondary residences | \$1,375,290 | \$40 | 0\% | 100 | \$8,656,447 | \$34 | 0\% | 100 | \$187,102,164 | \$33 | 0\% | 100 |
| Other expenses for owned vacation homes and other secondary residences | \$13,613,653 | \$396 | 2\% | 200 | \$83,371,057 | \$327 | 1\% | 100 | \$1,754,531,153 | \$308 | 1\% | 100 |
| Other owned properties | \$17,627,570 | \$513 | 2\% | 100 | \$114,617,657 | \$449 | 2\% | 100 | \$2,262,334,497 | \$397 | 2\% | 100 |
| Accommodation away from home | \$38,199,686 | \$1,112 | 4\% | 100 | \$251,749,035 | \$986 | 4\% | 100 | \$5,163,316,197 | \$905 | 4\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Hotels and motels | \$22,398,224 | \$652 | 3\% | 150 | \$144,425,633 | \$566 | 2\% | 100 | \$3,032,653,115 | \$532 | 2\% | 100 |
| Other accommodation away from home | \$15,801,462 | \$460 | 2\% | 100 | \$107,323,402 | \$421 | 2\% | 100 | \$2,130,663,082 | \$374 | 2\% | 100 |

Source: MapInfo Canada, CanCSP 2020

Table 20: Household Operation, 2020

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index |
| Household operations | \$217,531,306 | \$6,331 |  |  | \$1,450,588,371 | \$5,684 |  |  | \$30,682, 104,859 | \$5,379 |  |  |
| Communications | \$104,648,676 | \$3,046 | 48\% | 98 | \$703,714,460 | \$2,757 | 49\% | 100 | \$15,044,848,065 | \$2,638 | 49\% | 100 |
| Telephone | \$71,341,088 | \$2,076 | 33\% | 100 | \$479,421,181 | \$1,879 | 33\% | 100 | \$10,234,580,295 | \$1,794 | 33\% | 100 |
| Landline telephone services | \$14,274,134 | \$415 | 7\% | 117 | \$89,597,988 | \$351 | 6\% | 100 | \$1,933,447,037 | \$339 | 6\% | 100 |
| Cell phone and pager services | \$52,375,343 | \$1,524 | 24\% | 96 | \$356,697,895 | \$1,398 | 25\% | 100 | \$7,587,356,746 | \$1,330 | 25\% | 100 |
| Purchase of telephones and equipment | \$4,691,611 | \$137 | 2\% | 100 | \$33,125,298 | \$130 | 2\% | 100 | \$713,776,512 | \$125 | 2\% | 100 |
| Internet access services | \$28,245,169 | \$822 | 13\% | 100 | \$189,360,859 | \$742 | 13\% | 100 | \$4,070,647,984 | \$714 | 13\% | 100 |
| On-line services | \$3,273,955 | \$95 | 2\% | 100 | \$22,898,098 | \$90 | 2\% | 100 | \$480,395,362 | \$84 | 2\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of <br> total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Postal, courier and other communication services | \$1,788,465 | \$52 | 1\% | 100 | \$12,034,322 | \$47 | 1\% | 100 | \$259,224,424 | \$45 | 1\% | 100 |
| Domestic and other custodial services (excluding child care) | \$8,598,056 | \$250 | 4\% | 100 | \$55,671,984 | \$218 | 4\% | 100 | \$1,187,866,448 | \$208 | 4\% | 100 |
| Pet expenses | \$29,691,304 | \$864 | 14\% | 108 | \$193,498,531 | \$758 | 13\% | 100 | \$4,045,245,946 | \$709 | 13\% | 100 |
| Pet food | \$13,359,375 | \$389 | 6\% | 100 | \$82,747,800 | \$324 | 6\% | 100 | \$1,762,978,855 | \$309 | 6\% | 100 |
| Purchase of pets and petrelated goods | \$2,699,435 | \$79 | 1\% | 100 | \$20,687,036 | \$81 | 1\% | 100 | \$395,366,963 | \$69 | 1\% | 100 |
| Veterinarian and other services | \$13,632,494 | \$397 | 6\% | 100 | \$90,063,695 | \$353 | 6\% | 100 | \$1,886,900,128 | \$331 | 6\% | 100 |
| Household cleaning supplies and equipment | \$9,648,131 | \$281 | 4\% | 100 | \$63,998,496 | \$251 | 4\% | 100 | \$1,361,035,410 | \$239 | 4\% | 100 |
| Detergent and other soaps | \$4,042,024 | \$118 | 2\% | 100 | \$27,044,378 | \$106 | 2\% | 100 | \$569,239,559 | \$100 | 2\% | 100 |
| Cleaning equipment (nonelectric) | \$1,231,132 | \$36 | 1\% | 100 | \$8,213,817 | \$32 | 1\% | 100 | \$173,788,998 | \$30 | 1\% | 100 |
| Other household cleaning supplies | \$4,374,975 | \$127 | 2\% | 100 | \$28,740,301 | \$113 | 2\% | 100 | \$618,006,853 | \$108 | 2\% | 100 |
| Paper, plastic and foil supplies | \$14,479,358 | \$421 | 7\% | 100 | \$94,066,487 | \$369 | 6\% | 86 | \$2,024,054,517 | \$355 | 7\% | 100 |
| Stationery (excluding school supplies) | \$4,844,516 | \$141 | 2\% | 100 | \$31,892,658 | \$125 | 2\% | 100 | \$683,767,632 | \$120 | 2\% | 100 |
| Other paper supplies | \$7,298,852 | \$212 | 3\% | 100 | \$47,802,477 | \$187 | 3\% | 100 | \$1,024,199,975 | \$180 | 3\% | 100 |
| Plastic and foil supplies | \$2,335,990 | \$68 | 1\% | 100 | \$14,371,352 | \$56 | 1\% | 100 | \$316,086,910 | \$55 | 1\% | 100 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index |
| Garden supplies and services | \$25,338,101 | \$737 | 12\% | 109 | \$163,383,664 | \$640 | 11\% | 100 | \$3,479,044,369 | \$610 | 11\% | 100 |
| Nursery and greenhouse stock, cut flowers, decorative plants and planting seeds | \$8,447,098 | \$246 | 4\% | 100 | \$55,974,880 | \$219 | 4\% | 100 | \$1,174,413,834 | \$206 | 4\% | 100 |
| Fertilizers, herbicides, insecticides, pesticides, soil and soil conditioners | \$2,549,090 | \$74 | 1\% | 100 | \$15,797,231 | \$62 | 1\% | 100 | \$335,461,556 | \$59 | 1\% | 100 |
| Horticultural services, snow and garbage removal | \$8,339,605 | \$243 | 4\% | 100 | \$49,451,095 | \$194 | 3\% | 75 | \$1,111,379,157 | \$195 | 4\% | 100 |
| Other household supplies | \$6,002,309 | \$175 | 3\% | 100 | \$42,160,458 | \$165 | 3\% | 100 | \$857,789,822 | \$150 | 3\% | 100 |
| Child care | \$25,127,680 | \$731 | 12\% | 100 | \$176,254,749 | \$691 | 12\% | 100 | \$3,540,010,104 | \$621 | 12\% | 100 |
| Child care outside the home | \$21,733,836 | \$633 | 10\% | 100 | \$152,336,990 | \$597 | 11\% | 110 | \$3,052,164,025 | \$535 | 10\% | 100 |
| Child care in the home (regular and occasional) | \$3,393,844 | \$99 | 2\% | 100 | \$23,917,759 | \$94 | 2\% | 100 | \$487,846,079 | \$86 | 2\% | 100 |
| Household furnishings and equipment | \$115,797,639 | \$3,370 |  |  | \$769,583,940 | \$3,015 |  |  | \$15,939,070,466 | \$2,794 |  | 100 |
|  |  |  |  |  |  |  |  |  |  |  |  | 100 |
| Household furnishings | \$45,591,716 | \$1,327 | 39\% | 95 | \$313,922,926 | \$1,230 | 41\% | 100 | \$6,560,463,983 | \$1,150 | 41\% | 100 |
| Furniture | \$31,677,214 | \$922 | 27\% | 93 | \$216,155,067 | \$847 | 28\% | 97 | \$4,568,971,563 | \$801 | 29\% | 100 |
| Rugs, mats and underpadding | \$1,620,668 | \$47 | 1\% | 100 | \$11,231,073 | \$44 | 1\% | 100 | \$237,465,642 | \$42 | 1\% | 100 |
| Art, antiques and decorative ware | \$3,410,479 | \$99 | 3\% | 100 | \$24,562,530 | \$96 | 3\% | 100 | \$498,955,247 | \$87 | 3\% | 100 |
| Linens | \$3,817,630 | \$111 | 3\% | 100 | \$26,900,955 | \$105 | 3\% | 100 | \$548,913,420 | \$96 | 3\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of <br> total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Other household furnishings (curtains, mirrors, and picture frames) | \$5,065,726 | \$147 | 4\% | 100 | \$35,073,301 | \$137 | 5\% | 125 | \$706,158,111 | \$124 | 4\% | 100 |
| Household equipment | \$61,671,413 | \$1,795 | 53\% | 104 | \$389,556,134 | \$1,526 | 51\% | 100 | \$8,166,130,697 | \$1,432 | 51\% | 100 |
| Household Appliances | \$28,758,885 | \$837 | 25\% | 104 | \$181,650,463 | \$712 | 24\% | 100 | \$3,825,399,605 | \$671 | 24\% | 100 |
| Refrigerators and freezers | \$5,229,106 | \$152 | 5\% | 125 | \$32,641,752 | \$128 | 4\% | 100 | \$696,932,017 | \$122 | 4\% | 100 |
| Microwave ovens | \$681,567 | \$20 | 1\% | 100 | \$4,430,954 | \$17 | 1\% | 100 | \$94,986,536 | \$17 | 1\% | 100 |
| Cooking appliances | \$5,011,110 | \$146 | 4\% | 100 | \$32,897,930 | \$129 | 4\% | 100 | \$695,721,397 | \$122 | 4\% | 100 |
| Washers and dryers | \$4,786,655 | \$139 | 4\% | 100 | \$30,620,112 | \$120 | 4\% | 100 | \$636,448,102 | \$112 | 4\% | 100 |
| Dishwashers | \$1,882,177 | \$55 | 2\% | 100 | \$11,442,310 | \$45 | 1\% | 50 | \$246,820,271 | \$43 | 2\% | 100 |
| Room air conditioners, portable humidifiers and dehumidifiers | \$1,043,575 | \$30 | 1\% | 100 | \$6,891,840 | \$27 | 1\% | 100 | \$151,687,016 | \$27 | 1\% | 100 |
| Other electric equipment and appliances (including parts and attachments) | \$10,124,694 | \$295 | 9\% | 113 | \$62,725,565 | \$246 | 8\% | 100 | \$1,302,804,266 | \$228 | 8\% | 100 |
| Other household equipment | \$32,912,529 | \$958 | 28\% | 104 | \$207,905,671 | \$815 | 27\% | 100 | \$4,340,731,092 | \$761 | 27\% | 100 |
| Home and workshop tools and equipment | \$8,556,212 | \$249 | 7\% | 117 | \$48,369,638 | \$190 | 6\% | 100 | \$1,030,969,200 | \$181 | 6\% | 100 |
| Lawn, garden and snow-removal equipment and tools | \$6,987,221 | \$203 | 6\% | 100 | \$46,334,489 | \$182 | 6\% | 100 | \$996,877,501 | \$175 | 6\% | 100 |
| Other household | \$9,795,153 | \$285 | 8\% | 100 | \$67,762,162 | \$266 | 9\% | 113 | \$1,345,952,022 | \$236 | 8\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| equipment, parts and accessories |  |  |  |  |  |  |  |  |  |  |  |  |
| Maintenance and | \$3,762,867 | \$110 | 3\% | 100 | \$32,085,820 | \$126 | 4\% | 133 | \$532,200,931 | \$93 | 3\% | 100 |
| Services related | \$4,771,643 | \$139 | 4\% | 100 | \$34,019,060 | \$133 | 4\% | 100 | \$680,274,855 | \$119 | 4\% | 100 |
| Rental of heating equipment | \$2,461,894 | \$72 | 2\% | 100 | \$18,404,473 | \$72 | 2\% | 100 | \$354,824,445 | \$62 | 2\% | 100 |
| Home security services | \$2,309,749 | \$67 | 2\% | 100 | \$15,614,587 | \$61 | 2\% | 100 | \$325,450,410 | \$57 | 2\% | 100 |

Source: MapInfo Canada, CanCSP 2020

Table 21: Clothing and accessories

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | $\begin{aligned} & \text { Expenditure } \\ & \text { per } \\ & \text { Household } \end{aligned}$ | \% of total | Index | Total Expenditure | $\begin{aligned} & \text { Expenditure } \\ & \text { per } \\ & \text { Household } \end{aligned}$ | \% of total | Index |
| Clothing and accessories | \$162,973,648 | \$4,743 |  |  | \$1,097,471,671 | \$4,300 |  |  | \$23,239,502,792 | \$4,074 |  |  |
| Women's and girls' wear (women and girls aged 4 years and over) | \$80,751,238 | \$2,350 | 50\% | 102 | \$542,467,574 | \$2,126 | 49\% | 100 | \$11,437,678,151 | \$2,005 | 49\% | 100 |
| Clothing (women and girls aged 4 years and over) | \$54,171,559 | \$1,577 | 33\% | 100 | \$361,154,064 | \$1,415 | 33\% | 100 | \$7,633,524,386 | \$1,338 | 33\% | 100 |
| Footwear (women and girls aged 4 years and over) | \$16,393,078 | \$477 | 10\% | 100 | \$110,449,743 | \$433 | 10\% | 100 | \$2,350,682,567 | \$412 | 10\% | 100 |
| Athletic footwear (women and girls aged 4 years and over) | \$5,884,748 | \$171 | 4\% | 100 | \$39,585,654 | \$155 | 4\% | 100 | \$833,414,416 | \$146 | 4\% | 100 |
| Other footwear (women and girls aged 4 years and over) | \$10,508,331 | \$306 | 6\% | 86 | \$70,864,089 | \$278 | 6\% | 86 | \$1,517,268,151 | \$266 | 7\% | 100 |
| Accessories (women and girls aged 4 years and over) | \$4,023,653 | \$117 | 2\% | 67 | \$28,465,251 | \$112 | 3\% | 100 | \$595,516,568 | \$104 | 3\% | 100 |
| Watches and jewellery (women and girls aged 4 years and over) | \$6,162,947 | \$179 | 4\% | 100 | \$42,398,516 | \$166 | 4\% | 100 | \$857,954,630 | \$150 | 4\% | 100 |
| Watches (women and girls aged 4 years and over) | \$1,125,957 | \$33 | 1\% | 100 | \$7,806,664 | \$31 | 1\% | 100 | \$155,969,986 | \$27 | 1\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index |
| Jewellery (women and girls aged 4 years and over) | \$5,036,990 | \$147 | 3\% | 100 | \$34,591,852 | \$136 | 3\% | 100 | \$701,984,644 | \$123 | 3\% | 100 |
| Men's and boys' wear (men and boys aged 4 years and over) | \$55,406,019 | \$1,613 | 34\% | 100 | \$374,979,907 | \$1,469 | 34\% | 100 | \$7,913,019,361 | \$1,387 | 34\% | 100 |
| Clothing (men and boys aged 4 years and over) | \$37,268,679 | \$1,085 | 23\% | 100 | \$250,694,379 | \$982 | 23\% | 100 | \$5,293,216,763 | \$928 | 23\% | 100 |
| Footwear (men and boys aged 4 years and over) | \$12,992,169 | \$378 | 8\% | 100 | \$89,216,166 | \$350 | 8\% | 100 | \$1,871,576,486 | \$328 | 8\% | 100 |
| Athletic footwear (men and boys aged 4 years and over) | \$6,439,417 | \$187 | 4\% | 100 | \$45,137,135 | \$177 | 4\% | 100 | \$928,988,885 | \$163 | 4\% | 100 |
| Other footwear (men and boys aged 4 years and over) | \$6,552,752 | \$191 | 4\% | 100 | \$44,079,031 | \$173 | 4\% | 100 | \$942,587,601 | \$165 | 4\% | 100 |
| Accessories (men and boys aged 4 years and over) | \$2,478,336 | \$72 | 2\% | 100 | \$17,155,202 | \$67 | 2\% | 100 | \$359,910,701 | \$63 | 2\% | 100 |
| Watches and jewellery (men and boys aged 4 years and over) | \$2,666,835 | \$78 | 2\% | 100 | \$17,914,160 | \$70 | 2\% | 100 | \$388,315,411 | \$68 | 2\% | 100 |
| Watches (men and boys aged 4 years and over) | \$1,640,544 | \$48 | 1\% | 100 | \$11,449,708 | \$45 | 1\% | 100 | \$245,045,274 | \$43 | 1\% | 100 |
| Jewellery (men and boys | \$1,026,290 | \$30 | 1\% | 100 | \$6,464,452 | \$25 | 1\% | 100 | \$143,270,137 | \$25 | 1\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| aged 4 years and over) |  |  |  |  |  |  |  |  |  |  |  |  |
| Children's wear (children under 4 years) | \$3,572,971 | \$104 | 2\% | 100 | \$23,821,814 | \$93 | 2\% | 100 | \$502,135,866 | \$88 | 2\% | 100 |
| Clothing and cloth diapers (children under 4 years) | \$2,892,284 | \$84 | 2\% | 100 | \$19,316,747 | \$76 | 2\% | 100 | \$407,352,351 | \$71 | 2\% | 100 |
| Footwear (children under 4 years) | \$680,687 | \$20 | 0\% | 100 | \$4,505,067 | \$18 | 0\% | 100 | \$94,783,515 | \$17 | 0\% | 100 |
| Gifts of clothing for non-household members | \$16,539,865 | \$481 | 10\% | 100 | \$110,340,272 | \$432 | 10\% | 100 | \$2,402,362,470 | \$421 | 10\% | 100 |
| Clothing fabric, yarn, thread, and other notions | \$2,433,807 | \$71 | 1\% | 100 | \$14,604,200 | \$57 | 1\% | 100 | \$300,083,264 | \$53 | 1\% | 100 |
| Clothing services | \$4,269,748 | \$124 | 3\% | 100 | \$31,257,904 | \$122 | 3\% | 100 | \$684,223,680 | \$120 | 3\% | 100 |
| Laundry and dry-cleaning services | \$2,048,674 | \$60 | 1\% | 100 | \$14,571,175 | \$57 | 1\% | 100 | \$308,360,089 | \$54 | 1\% | 100 |
| Laundromats and self-service dry cleaning | \$1,262,663 | \$37 | 1\% | 100 | \$10,840,324 | \$42 | 1\% | 100 | \$248,238,728 | \$44 | 1\% | 100 |
| Clothing rental, tailoring, alteration services and other clothing services | \$958,410 | \$28 | 1\% | 100 | \$5,846,405 | \$23 | 1\% | 100 | \$127,624,863 | \$22 | 1\% | 100 |

Source: MapInfo Canada, CanCSP 2020

Table 22: Transportation, 2020

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of <br> total | Index | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Transportation | \$596,012,564 | \$17,346 |  |  | \$3,886,154,203 | \$15,227 |  |  | \$81,888,723,071 | \$14,356 |  |  |
| Private transportation | \$544,447,288 | \$15,846 | 91\% | 101 | \$3,513,203,681 | \$13,766 | 90\% | 100 | \$73,896,025,626 | \$12,955 | 90\% | 100 |
| Private use automobiles, vans and trucks | \$263,191,430 | \$7,660 | 44\% | 102 | \$1,660,090,464 | \$6,505 | 43\% | 100 | \$35,168,879,768 | \$6,166 | 43\% | 100 |
| Purchase of automobiles, vans and trucks | \$236,295,273 | \$6,877 | 40\% | 105 | \$1,467,794,921 | \$5,751 | 38\% | 100 | \$31,304,036,357 | \$5,488 | 38\% | 100 |
| Automobiles (purchase) | \$81,539,446 | \$2,373 | 14\% | 100 | \$536,096,341 | \$2,101 | 14\% | 100 | \$11,550,370,754 | \$2,025 | 14\% | 100 |
| Vans (including mini-vans, purchase) | \$16,607,693 | \$483 | 3\% | 100 | \$97,088,231 | \$380 | 2\% | 67 | \$2,160,156,468 | \$379 | 3\% | 100 |
| Trucks (including sport utility vehicles, purchase) | \$138,148,134 | \$4,021 | 23\% | 110 | \$834,610,349 | \$3,270 | 21\% | 100 | \$17,593,509,135 | \$3,084 | 21\% | 100 |
| Accessories for automobiles, vans and trucks | \$2,464,061 | \$72 | 0\% | 100 | \$15,561,645 | \$61 | 0\% | 100 | \$333,089,219 | \$58 | 0\% | 100 |
| Fees for leased automobiles, vans and trucks | \$24,432,096 | \$711 | 4\% | 100 | \$176,733,898 | \$692 | 5\% | 125 | \$3,531,754,192 | \$619 | 4\% | 100 |
| Regular fees for leased automobiles, vans and trucks | \$21,885,334 | \$637 | 4\% | 100 | \$151,329,189 | \$593 | 4\% | 100 | \$3,134,312,291 | \$549 | 4\% | 100 |
| Regular fees for leased automobiles | \$10,365,976 | \$302 | 2\% | 100 | \$71,822,679 | \$281 | 2\% | 100 | \$1,539,323,550 | \$270 | 2\% | 100 |
| Regular fees for leased vans and trucks | \$11,519,357 | \$335 | 2\% | 100 | \$79,506,510 | \$312 | 2\% | 100 | \$1,594,988,741 | \$280 | 2\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | \% of <br> total | Index |
| Other costs for leased automobiles, vans and trucks (include down payment and closing costs) | \$2,546,762 | \$74 | 0\% | 100 | \$25,404,709 | \$100 | 1\% | 100 | \$397,441,901 | \$70 | 0\% | 100 |
| Rented automobiles, vans and trucks | \$2,762,871 | \$80 | 0\% | 100 | \$19,280,627 | \$76 | 0\% | 100 | \$408,593,295 | \$72 | 0\% | 100 |
| Automobile, van and truck operations | \$274,392,157 | \$7,986 | 46\% | 100 | \$1,807,368,432 | \$7,082 | 47\% | 102 | \$37,736,383,448 | \$6,616 | 46\% | 100 |
| Registration fees for automobiles, vans and trucks (including insurance if part of registration) | \$27,422,384 | \$798 | 5\% | 100 | \$173,918,126 | \$681 | 4\% | 80 | \$3,757,448,445 | \$659 | 5\% | 100 |
| Private and public vehicle insurance premiums | \$57,070,680 | \$1,661 | 10\% | 100 | \$393,426,497 | \$1,542 | 10\% | 100 | \$8,109,140,333 | \$1,422 | 10\% | 100 |
| Tires, batteries, and other parts and supplies for vehicles | \$19,000,477 | \$553 | 3\% | 100 | \$122,673,639 | \$481 | 3\% | 100 | \$2,510,234,279 | \$440 | 3\% | 100 |
| Maintenance and repairs of vehicles | \$53,628,488 | \$1,561 | 9\% | 100 | \$355,977,178 | \$1,395 | 9\% | 100 | \$7,435,587,681 | \$1,304 | 9\% | 100 |
| Vehicle security and communication services | \$368,756 | \$11 | 0\% | 100 | \$2,110,506 | \$8 | 0\% | 100 | \$45,268,589 | \$8 | 0\% | 100 |
| Gas and other fuels (all vehicles and tools) | \$103,843,244 | \$3,022 | 17\% | 100 | \$665,748,414 | \$2,609 | 17\% | 100 | \$13,905,315,287 | \$2,438 | 17\% | 100 |
| Parking (excluding parking fees included in rent and traffic and parking tickets) | \$10,343,660 | \$301 | 2\% | 100 | \$74,004,761 | \$290 | 2\% | 100 | \$1,557,611,235 | \$273 | 2\% | 100 |
| Other automobile, van and truck operation services | \$2,714,468 | \$79 | 0\% | 0 | \$19,509,311 | \$76 | 1\% | 100 | \$415,777,599 | \$73 | 1\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Drivers' licences and tests, and driving lessons | \$4,100,831 | \$119 | 1\% | 100 | \$26,464,158 | \$104 | 1\% | 100 | \$582,169,115 | \$102 | 1\% | 100 |
| Drivers' licences and tests | \$2,829,329 | \$82 | 0\% | 100 | \$17,523,833 | \$69 | 0\% | 100 | \$394,540,892 | \$69 | 0\% | 100 |
| Driving lessons | \$1,271,501 | \$37 | 0\% | 100 | \$8,940,325 | \$35 | 0\% | 100 | \$187,628,223 | \$33 | 0\% | 100 |
| Public transportation | \$51,565,276 | \$1,501 | 9\% | 90 | \$372,950,522 | \$1,461 | 10\% | 100 | \$7,992,697,445 | \$1,401 | 10\% | 100 |
| City or commuter bus, subway, street car and commuter train | \$9,465,191 | \$275 | 2\% | 100 | \$75,098,870 | \$294 | 2\% | 100 | \$1,677,753,370 | \$294 | 2\% | 100 |
| Taxi (including tips) | \$3,752,969 | \$109 | 1\% | 100 | \$27,661,775 | \$108 | 1\% | 100 | \$611,894,446 | \$107 | 1\% | 100 |
| Other local passenger transportation | \$1,895,815 | \$55 | 0\% | 100 | \$12,696,468 | \$50 | 0\% | 100 | \$262,756,997 | \$46 | 0\% | 100 |
| Airplane | \$30,758,922 | \$895 | 5\% | 83 | \$218,200,233 | \$855 | 6\% | 100 | \$4,605,707,123 | \$807 | 6\% | 100 |
| Inter-city bus | \$248,289 | \$7 | 0\% | 100 | \$1,779,448 | \$7 | 0\% | 100 | \$41,705,253 | \$7 | 0\% | 100 |
| Other inter-city passenger transportation services | \$1,838,034 | \$53 | 0\% | 100 | \$12,878,995 | \$50 | 0\% | 100 | \$259,401,654 | \$45 | 0\% | 100 |
| Household moving, storage and delivery services | \$3,606,056 | \$105 | 1\% | 100 | \$24,634,733 | \$97 | 1\% | 100 | \$533,478,602 | \$94 | 1\% | 100 |

Table 23: Health Care, 2020

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of <br> total | Index |
| Health care | \$98,850,568 | \$2,877 |  |  | \$626,549,427 | \$2,455 |  |  | \$13,537,754,545 | \$2,373 |  |  |
| Direct health care costs to household | \$69,067,813 | \$2,010 | 70\% | 100 | \$435,032,167 | \$1,705 | 69\% | 99 | \$9,485,316,151 | \$1,663 | 70\% | 100 |
| Prescribed medicines and pharmaceutical products | \$17,381,762 | \$506 | 18\% | 106 | \$104,841,298 | \$411 | 17\% | 100 | \$2,347,536,283 | \$412 | 17\% | 100 |
| Non-prescribed medicines, pharmaceutical products and health care supplies | \$17,132,292 | \$499 | 17\% | 100 | \$107,712,572 | \$422 | 17\% | 100 | \$2,312,795,660 | \$405 | 17\% | 100 |
| Health care services | \$8,989,838 | \$262 | 9\% | 100 | \$58,915,236 | \$231 | 9\% | 100 | \$1,269,661,945 | \$223 | 9\% | 100 |
| Health care practitioners (excluding general practitioners and specialists) | \$5,554,579 | \$162 | 6\% | 100 | \$37,294,787 | \$146 | 6\% | 100 | \$800,180,718 | \$140 | 6\% | 100 |
| Health care <br> by general practitioners and specialists | \$1,616,780 | \$47 | 2\% | 100 | \$9,983,512 | \$39 | 2\% | 100 | \$214,367,626 | \$38 | 2\% | 100 |
| Weight control programs, smoking cessation programs and other medical services | \$788,793 | \$23 | 1\% | 100 | \$5,315,961 | \$21 | 1\% | 100 | \$109,532,288 | \$19 | 1\% | 100 |
| Hospital care, nursing homes and other residential care facilities | \$1,029,687 | \$30 | 1\% | 100 | \$6,320,976 | \$25 | 1\% | 100 | \$145,581,313 | \$26 | 1\% | 100 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Eye-care goods and services | \$9,191,554 | \$268 | 9\% | 100 | \$58,675,917 | \$230 | 9\% | 100 | \$1,280,377,616 | \$224 | 9\% | 100 |
| Prescription eye wear | \$6,001,478 | \$175 | 6\% | 100 | \$38,190,839 | \$150 | 6\% | 100 | \$823,141,239 | \$144 | 6\% | 100 |
| Nonprescription eye wear and other eyecare goods | \$1,519,479 | \$44 | 2\% | 100 | \$9,948,933 | \$39 | 2\% | 100 | \$225,723,997 | \$40 | 2\% | 100 |
| ```Eye-care services (e.g. surgery, exams)``` | \$1,670,597 | \$49 | 2\% | 100 | \$10,536,145 | \$41 | 2\% | 100 | \$231,512,380 | \$41 | 2\% | 100 |
| Dental services | \$16,372,368 | \$477 | 17\% | 100 | \$104,887,144 | \$411 | 17\% | 100 | \$2,274,944,647 | \$399 | 17\% | 100 |
| Private health insurance plan premiums | \$29,782,755 | \$867 | 30\% | 100 | \$191,517,260 | \$750 | 31\% | 103 | \$4,052,438,394 | \$710 | 30\% | 100 |
| Private health care plan premiums | \$21,792,662 | \$634 | 22\% | 100 | \$139,631,784 | \$547 | 22\% | 100 | \$2,987,544,689 | \$524 | 22\% | 100 |
| Dental plan premiums | \$2,104,338 | \$61 | 2\% | 100 | \$13,607,218 | \$53 | 2\% | 100 | \$285,643,910 | \$50 | 2\% | 100 |
| Accident or disability insurance premiums | \$5,885,756 | \$171 | 6\% | 100 | \$38,278,258 | \$150 | 6\% | 100 | \$779,249,795 | \$137 | 6\% | 100 |

Table 24: Personal Care, 2020

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Personal care | \$59,733,547 | \$1,738 |  |  | \$399,259,956 | \$1,564 |  |  | \$8,498,937,939 | \$1,490 |  |  |
| Personal care products | \$33,248,390 | \$968 | 56\% | 100 | \$222,037,575 | \$870 | 56\% | 100 | \$4,734,581,674 | \$830 | 56\% | 100 |
| Hair care products | \$4,003,358 | \$117 | 7\% | 100 | \$26,935,202 | \$106 | 7\% | 100 | \$571,285,687 | \$100 | 7\% | 100 |
| Makeup, skin care, manicure and fragrance products | \$13,192,424 | \$384 | 22\% | 100 | \$87,078,487 | \$341 | 22\% | 100 | \$1,872,247,561 | \$328 | 22\% | 100 |
| Makeup, skin care and manicure products | \$11,828,329 | \$344 | 20\% | 100 | \$78,782,185 | \$309 | 20\% | 100 | \$1,687,639,863 | \$296 | 20\% | 100 |
| Fragrance products | \$1,364,095 | \$40 | 2\% | 100 | \$8,296,302 | \$33 | 2\% | 100 | \$184,607,698 | \$32 | 2\% | 100 |
| Personal deodorants | \$637,648 | \$19 | 1\% | 100 | \$4,265,352 | \$17 | 1\% | 100 | \$92,136,153 | \$16 | 1\% | 100 |
| Body soaps | \$2,333,345 | \$68 | 4\% | 100 | \$15,746,597 | \$62 | 4\% | 100 | \$336,974,248 | \$59 | 4\% | 100 |
| Oral hygiene products | \$2,746,598 | \$80 | 5\% | 100 | \$19,193,676 | \$75 | 5\% | 100 | \$403,164,228 | \$71 | 5\% | 100 |
| Disposable diapers | \$2,439,592 | \$71 | 4\% | 100 | \$16,264,339 | \$64 | 4\% | 100 | \$348,828,109 | \$61 | 4\% | 100 |
| Other personal care supplies and equipment | \$7,895,425 | \$230 | 13\% | 100 | \$52,553,922 | \$206 | 13\% | 100 | \$1,109,945,688 | \$195 | 13\% | 100 |
| Personal care services | \$26,485,157 | \$771 | 44\% | 100 | \$177,222,381 | \$694 | 44\% | 100 | \$3,764,356,265 | \$660 | 44\% | 100 |
| Hair grooming services | \$20,413,294 | \$594 | 34\% | 100 | \$136,330,941 | \$534 | 34\% | 100 | \$2,893,704,408 | \$507 | 34\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | \% of <br> total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Other personal care services | \$6,071,864 | \$177 | 10\% | 100 | \$40,891,440 | \$160 | 10\% | 100 | \$870,651,857 | \$153 | 10\% | 100 |

Source: MapInfo Canada, CanCSP 2020

Table 25: Recreation, 2020

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Recreation | \$183,351,381 | \$5,336 |  |  | \$1,170,352,013 | \$4,586 |  |  | \$24,757,305,842 | \$4,340 |  |  |
| Recreation equipment and related services | \$44,684,532 | \$1,301 | 24\% | 96 | \$301,030,337 | \$1,180 | 26\% | 104 | \$6,217,466,631 | \$1,090 | 25\% | 100 |
| Sports, athletic and recreation equipment and related services | \$5,820,011 | \$169 | 3\% | 100 | \$39,556,756 | \$155 | 3\% | 100 | \$806,794,749 | \$141 | 3\% | 100 |
| Outdoor play equipment and accessories | \$566,577 | \$16 | 0\% | 100 | \$3,764,257 | \$15 | 0\% | 100 | \$76,638,212 | \$13 | 0\% | 100 |
| Children's toys | \$7,531,564 | \$219 | 4\% | 100 | \$50,480,196 | \$198 | 4\% | 100 | \$1,055,617,599 | \$185 | 4\% | 100 |



|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| equipment and services |  |  |  |  |  |  |  |  |  |  |  |  |
| Home entertainment equipment | \$7,865,381 | \$229 | 4\% | 80 | \$52,045,504 | \$204 | 4\% | 80 | \$1,128,864,628 | \$198 | 5\% | 100 |
| Audio equipment | \$597,960 | \$17 | 0\% | 100 | \$4,065,313 | \$16 | 0\% | 100 | \$86,266,657 | \$15 | 0\% | 100 |
| Video equipment | \$4,914,119 | \$143 | 3\% | 100 | \$32,986,013 | \$129 | 3\% | 100 | \$714,854,809 | \$125 | 3\% | 100 |
| players Blu-ray | \$128,004 | \$4 | 0\% | 100 | \$845,149 | \$3 | 0\% | 100 | \$18,425,807 | \$3 | 0\% | 100 |
| DVD players | \$47,919 | \$1 | 0\% | 100 | \$272,427 | \$1 | 0\% | 100 | \$6,134,969 | \$1 | 0\% | 100 |
| Televisions and other video equipment and accessories | \$4,738,195 | \$138 | 3\% | 100 | \$31,868,437 | \$125 | 3\% | 100 | \$690,294,033 | \$121 | 3\% | 100 |
| Home theatre systems | \$875,114 | \$25 | 0\% | 100 | \$5,572,450 | \$22 | 0\% | 100 | \$120,045,257 | \$21 | 0\% | 100 |
| Pre-recorded media, music downloads and blank audio and video media | \$1,478,189 | \$43 | 1\% | 100 | \$9,421,728 | \$37 | 1\% | 100 | \$207,697,905 | \$36 | 1\% | 100 |
| Home entertainment services | \$520,386 | \$15 | 0\% | 100 | \$3,273,775 | \$13 | 0\% | 100 | \$77,554,670 | \$14 | 0\% | 100 |
| Rental of video media | \$264,270 | \$8 | 0\% | 100 | \$1,667,192 | \$7 | 0\% | 100 | \$39,204,736 | \$7 | 0\% | 100 |
| Maintenance and repairs of electronic and communications equipment | \$256,116 | \$7 | 0\% | 100 | \$1,606,583 | \$6 | 0\% | 100 | \$38,349,934 | \$7 | 0\% | 100 |
| Recreation services | \$98,148,368 | \$2,857 | 54\% | 98 | \$639,776,228 | \$2,507 | 55\% | 100 | \$13,558,109,905 | \$2,377 | 55\% | 100 |
| Entertainment | \$37,583,302 | \$1,094 | 20\% | 95 | \$241,049,273 | \$945 | 21\% | 100 | \$5,252,001,201 | \$921 | 21\% | 100 |
| Movie theatres | \$2,492,166 | \$73 | 1\% | 50 | \$17,367,360 | \$68 | 1\% | 50 | \$378,203,996 | \$66 | 2\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index |
| Live sporting and performing arts events | \$4,408,432 | \$128 | 2\% | 100 | \$27,909,504 | \$109 | 2\% | 100 | \$617,891,925 | \$108 | 2\% | 100 |
| Admission fees to museums, zoos and other sites | \$2,470,902 | \$72 | 1\% | 100 | \$16,839,272 | \$66 | 1\% | 100 | \$366,502,558 | \$64 | 1\% | 100 |
| Television and satellite radio services (including installation, service and pay TV charges) | \$28,211,802 | \$821 | 15\% | 94 | \$178,933,137 | \$701 | 15\% | 94 | \$3,889,402,722 | \$682 | 16\% | 100 |
| Use of recreation facilities | \$20,676,721 | \$602 | 11\% | 92 | \$144,031,433 | \$564 | 12\% | 100 | \$2,931,733,650 | \$514 | 12\% | 100 |
| Dues and fees for sports and recreation facilities | \$17,759,779 | \$517 | 10\% | 100 | \$123,479,787 | \$484 | 11\% | 110 | \$2,520,808,810 | \$442 | 10\% | 100 |
| Children's camps | \$2,916,942 | \$85 | 2\% | 100 | \$20,551,646 | \$81 | 2\% | 100 | \$410,924,840 | \$72 | 2\% | 100 |
| Package trips | \$38,958,639 | \$1,134 | 21\% | 100 | \$248,215,044 | \$973 | 21\% | 100 | \$5,249,516,901 | \$920 | 21\% | 100 |
| Other recreational activities and services | \$929,707 | \$27 | 1\% | 100 | \$6,480,478 | \$25 | 1\% | 100 | \$124,858,153 | \$22 | 1\% | 100 |
| Recreational vehicles and associated services | \$32,132,714 | \$935 | 18\% | 120 | \$174,226,169 | \$683 | 15\% | 100 | \$3,775,310,008 | \$662 | 15\% | 100 |
| Purchase of recreational vehicles | \$24,209,268 | \$705 | 13\% | 118 | \$128,429,424 | \$503 | 11\% | 100 | \$2,781,939,841 | \$488 | 11\% | 100 |
| Motorcycles and snowmobiles (purchase) | \$6,152,710 | \$179 | 3\% | 100 | \$31,396,363 | \$123 | 3\% | 100 | \$676,360,366 | \$119 | 3\% | 100 |
| All-terrain vehicles (purchase) | \$2,655,576 | \$77 | 1\% | 100 | \$12,968,733 | \$51 | 1\% | 100 | \$282,758,040 | \$50 | 1\% | 100 |
| Bicycles (purchase), parts and accessories | \$2,934,889 | \$85 | 2\% | 100 | \$19,452,419 | \$76 | 2\% | 100 | \$412,294,904 | \$72 | 2\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of <br> total | Index |
| Other recreational vehicles (purchase) | \$12,466,093 | \$363 | 7\% | 117 | \$64,611,909 | \$253 | 6\% | 100 | \$1,410,526,531 | \$247 | 6\% | 100 |
| Operation of recreational vehicles | \$7,923,446 | \$231 | 4\% | 100 | \$45,796,745 | \$179 | 4\% | 100 | \$993,370,167 | \$174 | 4\% | 100 |
| $\qquad$ | \$3,255,526 | \$95 | 2\% | 100 | \$18,487,096 | \$72 | 2\% | 100 | \$387,540,214 | \$68 | 2\% | 100 |
| Registration fees and licences for recreational vehicles | \$1,551,706 | \$45 | 1\% | 100 | \$8,435,291 | \$33 | 1\% | 100 | \$182,678,670 | \$32 | 1\% | 100 |
| Parking, hangar and airport fees, mooring and boat storage and harbour dues | \$974,185 | \$28 | 1\% | 100 | \$6,055,632 | \$24 | 1\% | 100 | \$133,642,568 | \$23 | 1\% | 100 |
| Other expenses for recreational vehicles | \$2,142,029 | \$62 | 1\% | 100 | \$12,818,726 | \$50 | 1\% | 100 | \$289,508,715 | \$51 | 1\% | 100 |

Table 26: Education and Reading Materials, 2020

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | $\begin{aligned} & \% \text { of } \\ & \text { total } \end{aligned}$ | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Education | \$91,711,599 | \$2,669 |  |  | \$688,148,596 | \$2,696 |  |  | \$13,938,970,605 | \$2,444 |  |  |
| Tuition fees | \$84,380,737 | \$2,456 | 92\% | 100 | \$634,051,729 | \$2,484 | 92\% | 100 | \$12,824,217,203 | \$2,248 | 92\% | 100 |
| Tuition fees for kindergarten, elementary and secondary schools | \$9,542,651 | \$278 | 10\% | 100 | \$72,812,962 | \$285 | 11\% | 110 | \$1,419,384,544 | \$249 | 10\% | 100 |
| Tuition fees for university | \$42,914,040 | \$1,249 | 47\% | 98 | \$333,731,239 | \$1,308 | 48\% | 100 | \$6,660,347,823 | \$1,168 | 48\% | 100 |
| Tuition fees for other postsecondary education (college, trade and professional courses) | \$22,252,734 | \$648 | 24\% | 100 | \$156,788,089 | \$614 | 23\% | 96 | \$3,327,913,779 | \$583 | 24\% | 100 |
| Other educational services | \$1,337,594 | \$39 | 1\% | 100 | \$10,308,391 | \$40 | 1\% | 100 | \$204,314,876 | \$36 | 1\% | 100 |
| Other courses and lessons (excluding driving lessons) | \$8,333,719 | \$243 | 9\% | 100 | \$60,411,048 | \$237 | 9\% | 100 | \$1,212,256,181 | \$213 | 9\% | 100 |
| Textbooks and school supplies | \$7,330,862 | \$213 | 8\% | 100 | \$54,096,867 | \$212 | 8\% | 100 | \$1,114,753,402 | \$195 | 8\% | 100 |
|  |  |  |  |  |  |  |  |  |  |  |  | 100 |
| Reading materials other printed matter | \$7,278,381 | \$212 |  |  | \$48,557,664 | \$190 |  |  | \$1,017,283,211 | \$178 |  | 100 |
| Newspapers | \$683,961 | \$20 | 9\% | 113 | \$3,742,099 | \$15 | 8\% | 100 | \$84,366,213 | \$15 | 8\% | 100 |
| Magazines and periodicals | \$1,087,448 | \$32 | 15\% | 100 | \$7,250,033 | \$28 | 15\% | 100 | \$148,784,593 | \$26 | 15\% | 100 |


|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of <br> total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index |
| Books and EBooks (excluding school books) | \$4,555,929 | \$133 | 63\% | 98 | \$30,581,124 | \$120 | 63\% | 98 | \$650,014,928 | \$114 | 64\% | 100 |
| Maps, sheet music and other printed matter | \$636,552 | \$19 | 9\% | 100 | \$4,663,390 | \$18 | 10\% | 111 | \$89,247,312 | \$16 | 9\% | 100 |
| Services related to reading materials (e.g. duplicating, library fees) | \$314,491 | \$9 | 4\% | 100 | \$2,321,018 | \$9 | 5\% | 125 | \$44,870,165 | \$8 | 4\% | 100 |

Table 27: Tobacco products and Alcoholic Beverages

|  | Uxbridge Trade Area (70\%) |  |  |  | Durham Region |  |  |  | Ontario |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per Household | \% of total | Index | Total Expenditure | Expenditure per <br> Household | \% of total | Index |
| Tobacco products and alcoholic benerages | \$54,722,205 | \$1,593 |  |  | \$351,548,212 | \$1,377 |  |  | \$7,607,684,607 | \$1,334 |  |  |
| Tobacco products and smokers' supplies | \$14,853,591 | \$432 | 27\% | 104 | \$87,523,313 | \$343 | 25\% | 96 | \$1,965,592,527 | \$345 | 26\% | 100 |
| Cigarettes | \$13,659,585 | \$398 | 25\% | 104 | \$80,610,674 | \$316 | 23\% | 96 | \$1,808,028,297 | \$317 | 24\% | 100 |
| Other tobacco products and smokers' supplies | \$1,194,006 | \$35 | 2\% | 100 | \$6,912,639 | \$27 | 2\% | 100 | \$157,564,230 | \$28 | 2\% | 100 |
| Alcoholic beverages | \$39,868,614 | \$1,160 | 73\% | 99 | \$264,024,899 | \$1,035 | 75\% | 101 | \$5,642,092,080 | \$989 | 74\% | 100 |
| Alcoholic beverages served on licensed premises and in restaurants | \$14,195,354 | \$413 | 26\% | 93 | \$99,429,101 | \$390 | 28\% | 100 | \$2,110,120,687 | \$370 | 28\% | 100 |
| Alcoholic beverages purchased from stores | \$25,505,179 | \$742 | 47\% | 102 | \$163,678,971 | \$641 | 47\% | 102 | \$3,512,398,073 | \$616 | 46\% | 100 |
| Self-made alcoholic beverages | \$168,081 | \$5 | 0\% | 100 | \$916,827 | \$4 | 0\% | 100 | \$19,573,320 | \$3 | 0\% | 100 |

## 5 MARKET THRESHOLD ANALYSIS

Given a retail market of a particular population size the natural question is what types of establishments can it support. While several factors contribute to the vitality of the local retail market, the most fundamental factor is the relative size of the market in terms of potential customers.

The Market Threshold Analysis provides information on the types of businesses that exist in your trade area and the theoretical ability for the trade area to support that type of business. This information may help a community understand potential new business opportunities, particularly where the community has fewer businesses than its theoretical capacity. It may also help identify situations where more businesses exist in the community than the theoretical capacity would suggest are required. In either case, local knowledge will provide the necessary insight into the extent to which these findings illustrate an over- or under-supply of any particular business sector in a community.

Table 28 illustrates the detailed results of the business threshold analysis for Uxbridge. The last column of the table indicates the sectors where Uxbridge currently has a higher (positive value) or lower (negative value) number of businesses than it theoretically could support based on the size of its trade area. Again, local knowledge, additional research, and other sources of information within this report can assist with the validation of market opportunities in any of these sectors.

The tables below include reference to NAICS. Detailed information for these codes may be found within Statistics Canada's website. ${ }^{11}$

### 5.1 Strengths of a Threshold Analysis

- This is a resource which can be used to help identify potential business opportunities.
- Market threshold estimates may help an entrepreneur think through the market potential of his or her business idea.
- Market threshold analysis helps frame the basic marketing question: can a community of a given size support a particular type of establishment?


### 5.2 Limitations of a Threshold Analysis

- The number of businesses does not account for size.
- The analysis is focused on the demographics of the trade area, not the downtown. Further, the number of businesses in the community takes into account all businesses in the community, not just the downtown.
- Location specific characteristics which influence market potential, such as income and average age within the community, are ignored.

[^8]- For industries where population is not a significant factor in location decisions (e.g. 3259 Other Chemical Product Manufacturing), caution should be used. Generally speaking, only those subsectors that are influenced by population or market size are included in this assessment.

Several industry sectors have been eliminated from the report as the data shows no or very few businesses in Ontario for that category. Other data sources have shown that businesses do exist for these categories. A nil amount could therefore be misleading.

### 5.3 Focus Area vs. Trade Area

Given that exact business counts for the trade area (as illustrated in Figure 1) are not readily available, an approximation has been used. See Figure 10 below for an illustration of census subdivisions selected to form the focus area for the Market Threshold Analysis. The associated data is drawn from Statistics Canada Canadian Business Counts, June 2021.

Figure 10: Focus Area for Market Threshold Analysis


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 111110 | Soybean farming | 4,160 | 3,534 | 27 | 19 | -8 |
| 111120 | Oilseed (except soybean) farming | 204 | 72,057 | 1 | 2 | 1 |
| 111130 | Dry pea and bean farming | 107 | 137,381 | 1 | 1 | 0 |
| 111140 | Wheat farming | 996 | 14,759 | 7 | 11 | 4 |
| 111150 | Corn farming | 3,240 | 4,537 | 21 | 26 | 5 |
| 111160 | Rice farming | 2 | 7,349,861 | 0 | 0 | 0 |
| 111190 | Other grain farming | 5,092 | 2,887 | 33 | 43 | 10 |
| 111211 | Potato farming | 144 | 102,081 | 1 | 4 | 3 |
| 111219 | Other vegetable (except potato) and melon farming | 959 | 15,328 | 6 | 12 | 6 |
| 111320 | Citrus (except orange) groves | 1 | 14,699,722 | 0 | 0 | 0 |
| 111330 | Non-citrus fruit and tree nut farming | 739 | 19,891 | 5 | 9 | 4 |
| 111411 | Mushroom production | 65 | 226,150 | 0 | 3 | 3 |
| 111412 | Cannabis grown under cover | 204 | 72,057 | 1 | 4 | 3 |
| 111419 | Other food crops grown under cover | 296 | 49,661 | 2 | 1 | -1 |
| 111421 | Nursery and tree production | 494 | 29,757 | 3 | 13 | 10 |
| 111422 | Floriculture production | 409 | 35,941 | 3 | 4 | 1 |
| 111910 | Tobacco farming | 257 | 57,197 | 2 | 0 | -2 |
| 111920 | Cotton farming | 1 | 14,699,722 | 0 | 0 | 0 |
| 111940 | Hay farming | 1,344 | 10,937 | 9 | 35 | 26 |
| 111993 | Fruit and vegetable combination farming | 547 | 26,873 | 4 | 8 | 4 |
| 111994 | Maple syrup and products production | 210 | 69,999 | 1 | 1 | 0 |
| 111995 | Cannabis grown in open fields | 26 | 565,374 | 0 | 1 | 1 |
| 111999 | All other miscellaneous crop farming | 4,606 | 3,191 | 30 | 50 | 20 |
| 112110 | Beef cattle ranching and farming, including feedlots | 5,666 | 2,594 | 37 | 74 | 37 |
| 112120 | Dairy cattle and milk production | 4,472 | 3,287 | 29 | 59 | 30 |
| 112210 | Hog and pig farming | 1,203 | 12,219 | 8 | 0 | -8 |
| 112310 | Chicken egg production | 455 | 32,307 | 3 | 7 | 4 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 112320 | Broiler and other meat-type chicken production | 1,061 | 13,855 | 7 | 16 | 9 |
| 112330 | Turkey production | 153 | 96,077 | 1 | 1 | 0 |
| 112340 | Poultry hatcheries | 34 | 432,345 | 0 | 1 | 1 |
| 112391 | Combination poultry and egg production | 101 | 145,542 | 1 | 1 | 0 |
| 112399 | All other poultry production | 122 | 120,490 | 1 | 3 | 2 |
| 112410 | Sheep farming | 485 | 30,309 | 3 | 11 | 8 |
| 112420 | Goat farming | 245 | 59,999 | 2 | 2 | 0 |
| 112510 | Aquaculture | 44 | 334,085 | 0 | 1 | 1 |
| 112910 | Apiculture | 202 | 72,771 | 1 | 5 | 4 |
| 112920 | Horse and other equine production | 1,764 | 8,333 | 12 | 43 | 31 |
| 112930 | Fur-bearing animal and rabbit production | 71 | 207,038 | 0 | 1 | 1 |
| 112991 | Animal combination farming | 1,996 | 7,365 | 13 | 30 | 17 |
| 112999 | All other miscellaneous animal production | 384 | 38,281 | 3 | 6 | 3 |
| 113110 | Timber tract operations | 143 | 102,795 | 1 | 2 | 1 |
| 113210 | Forest nurseries and gathering of forest products | 68 | 216,172 | 0 | 2 | 2 |
| 113311 | Logging (except contract) | 778 | 18,894 | 5 | 6 | 1 |
| 113312 | Contract logging | 681 | 21,585 | 4 | 4 | 0 |
| 114113 | Salt water fishing | 24 | 612,488 | 0 | 0 | 0 |
| 114114 | Freshwater fishing | 100 | 146,997 | 1 | 3 | 2 |
| 114210 | Hunting and trapping | 255 | 57,646 | 2 | 2 | 0 |
| 115110 | Support activities for crop production | 1,823 | 8,063 | 12 | 20 | 8 |
| 115210 | Support activities for animal production | 1,253 | 11,732 | 8 | 28 | 20 |
| 115310 | Support activities for forestry | 518 | 28,378 | 3 | 5 | 2 |
| 211110 | Oil and gas extraction (except oil sands) | 126 | 116,664 | 1 | 0 | -1 |
| 211142 | Mined oil sands extraction | 4 | 3,674,931 | 0 | 0 | 0 |
| 212114 | Bituminous coal mining | 2 | 7,349,861 | 0 | 0 | 0 |
| 212210 | Iron ore mining | 1 | 14,699,722 | 0 | 0 | 0 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 212220 | Gold and silver ore mining | 27 | 544,434 | 0 | 0 | 0 |
| 212232 | Nickel-copper ore mining | 9 | 1,633,302 | 0 | 0 | 0 |
| 212233 | Copper-zinc ore mining | 2 | 7,349,861 | 0 | 0 | 0 |
| 212299 | All other metal ore mining | 3 | 4,899,907 | 0 | 0 | 0 |
| 212314 | Granite mining and quarrying | 16 | 918,733 | 0 | 0 | 0 |
| 212315 | Limestone mining and quarrying | 78 | 188,458 | 1 | 0 | -1 |
| 212316 | Marble mining and quarrying | 2 | 7,349,861 | 0 | 0 | 0 |
| 212317 | Sandstone mining and quarrying | 4 | 3,674,931 | 0 | 0 | 0 |
| 212323 | Sand and gravel mining and quarrying | 270 | 54,443 | 2 | 16 | 14 |
| 212326 | Shale, clay and refractory mineral mining and quarrying | 3 | 4,899,907 | 0 | 0 | 0 |
| 212392 | Diamond mining | 2 | 7,349,861 | 0 | 0 | 0 |
| 212393 | Salt mining | 4 | 3,674,931 | 0 | 0 | 0 |
| 212398 | All other non-metallic mineral mining and quarrying | 9 | 1,633,302 | 0 | 0 | 0 |
| 213111 | Oil and gas contract drilling | 30 | 489,991 | 0 | 0 | 0 |
| 213117 | Contract drilling (except oil and gas) | 43 | 341,854 | 0 | 2 | 2 |
| 213118 | Services to oil and gas extraction | 93 | 158,062 | 1 | 1 | 0 |
| 213119 | Other support activities for mining | 914 | 16,083 | 6 | 5 | -1 |
| 221111 | Hydro-electric power generation | 183 | 80,326 | 1 | 1 | 0 |
| 221112 | Fossil-fuel electric power generation | 25 | 587,989 | 0 | 0 | 0 |
| 221113 | Nuclear electric power generation | 10 | 1,469,972 | 0 | 0 | 0 |
| 221119 | Other electric power generation | 2,183 | 6,734 | 14 | 14 | 0 |
| 221121 | Electric bulk power transmission and control | 47 | 312,760 | 0 | 1 | 1 |
| 221122 | Electric power distribution | 175 | 83,998 | 1 | 0 | -1 |
| 221210 | Natural gas distribution | 132 | 111,362 | 1 | 0 | -1 |
| 221310 | Water supply and irrigation systems | 215 | 68,371 | 1 | 3 | 2 |
| 221320 | Sewage treatment facilities | 21 | 699,987 | 0 | 0 | 0 |
| 221330 | Steam and air-conditioning supply | 27 | 544,434 | 0 | 0 | 0 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 236110 | Residential building construction | 39,021 | 377 | 255 | 351 | 96 |
| 236210 | Industrial building and structure construction | 1,532 | 9,595 | 10 | 23 | 13 |
| 236220 | Commercial and institutional building construction | 5,936 | 2,476 | 39 | 55 | 16 |
| 237110 | Water and sewer line and related structures construction | 588 | 25,000 | 4 | 8 | 4 |
| 237120 | Oil and gas pipeline and related structures construction | 144 | 102,081 | 1 | 2 | 1 |
| 237130 | Power and communication line and related structures construction | 476 | 30,882 | 3 | 8 | 5 |
| 237210 | Land subdivision | 9,078 | 1,619 | 59 | 67 | 8 |
| 237310 | Highway, street and bridge construction | 905 | 16,243 | 6 | 20 | 14 |
| 237990 | Other heavy and civil engineering construction | 657 | 22,374 | 4 | 6 | 2 |
| 238110 | Poured concrete foundation and structure contractors | 1,494 | 9,839 | 10 | 15 | 5 |
| 238120 | Structural steel and precast concrete contractors | 300 | 48,999 | 2 | 5 | 3 |
| 238130 | Framing contractors | 2,099 | 7,003 | 14 | 13 | -1 |
| 238140 | Masonry contractors | 2,756 | 5,334 | 18 | 29 | 11 |
| 238150 | Glass and glazing contractors | 802 | 18,329 | 5 | 4 | -1 |
| 238160 | Roofing contractors | 3,635 | 4,044 | 24 | 42 | 18 |
| 238170 | Siding contractors | 1,417 | 10,374 | 9 | 10 | 1 |
| 238190 | Other foundation, structure and building exterior contractors | 1,553 | 9,465 | 10 | 22 | 12 |
| 238210 | Electrical contractors and other wiring installation contractors | 10,227 | 1,437 | 67 | 103 | 36 |
| 238220 | Plumbing, heating and air-conditioning contractors | 10,704 | 1,373 | 70 | 114 | 44 |
| 238291 | Elevator and escalator installation contractors | 172 | 85,464 | 1 | 1 | 0 |
| 238299 | All other building equipment contractors | 2,003 | 7,339 | 13 | 22 | 9 |
| 238310 | Drywall and insulation contractors | 5,899 | 2,492 | 39 | 36 | -3 |
| 238320 | Painting and wall covering contractors | 7,834 | 1,876 | 51 | 48 | -3 |
| 238330 | Flooring contractors | 3,836 | 3,832 | 25 | 28 | 3 |
| 238340 | Tile and terrazzo contractors | 1,859 | 7,907 | 12 | 2 | -10 |
| 238350 | Finish carpentry contractors | 7,088 | 2,074 | 46 | 88 | 42 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 238390 | Other building finishing contractors | 5,186 | 2,835 | 34 | 55 | 21 |
| 238910 | Site preparation contractors | 3,307 | 4,445 | 22 | 79 | 57 |
| 238990 | All other specialty trade contractors | 11,070 | 1,328 | 72 | 145 | 73 |
| 311111 | Dog and cat food manufacturing | 78 | 188,458 | 1 | 2 | 1 |
| 311119 | Other animal food manufacturing | 128 | 114,842 | 1 | 1 | 0 |
| 311211 | Flour milling | 32 | 459,366 | 0 | 0 | 0 |
| 311214 | Rice milling and malt manufacturing | 6 | 2,449,954 | 0 | 0 | 0 |
| 311221 | Wet corn milling | 5 | 2,939,944 | 0 | 0 | 0 |
| 311224 | Oilseed processing | 14 | 1,049,980 | 0 | 0 | 0 |
| 311225 | Fat and oil refining and blending | 14 | 1,049,980 | 0 | 0 | 0 |
| 311230 | Breakfast cereal manufacturing | 14 | 1,049,980 | 0 | 0 | 0 |
| 311310 | Sugar manufacturing | 5 | 2,939,944 | 0 | 0 | 0 |
| 311340 | Non-chocolate confectionery manufacturing | 47 | 312,760 | 0 | 0 | 0 |
| 311351 | Chocolate and chocolate confectionery manufacturing from cacao beans | 44 | 334,085 | 0 | 1 | 1 |
| 311352 | Confectionery manufacturing from purchased chocolate | 98 | 149,997 | 1 | 1 | 0 |
| 311410 | Frozen food manufacturing | 122 | 120,490 | 1 | 2 | 1 |
| 311420 | Fruit and vegetable canning, pickling and drying | 109 | 134,860 | 1 | 0 | -1 |
| 311511 | Fluid milk manufacturing | 28 | 524,990 | 0 | 0 | 0 |
| 311515 | Butter, cheese, and dry and condensed dairy product manufacturing | 84 | 174,997 | 1 | 0 | -1 |
| 311520 | Ice cream and frozen dessert manufacturing | 78 | 188,458 | 1 | 1 | 0 |
| 311611 | Animal (except poultry) slaughtering | 68 | 216,172 | 0 | 1 | 1 |
| 311614 | Rendering and meat processing from carcasses | 167 | 88,022 | 1 | 1 | 0 |
| 311615 | Poultry processing | 110 | 133,634 | 1 | 0 | -1 |
| 311710 | Seafood product preparation and packaging | 41 | 358,530 | 0 | 0 | 0 |
| 311811 | Retail bakeries | 740 | 19,864 | 5 | 3 | -2 |
| 311814 | Commercial bakeries and frozen bakery product manufacturing | 398 | 36,934 | 3 | 4 | 1 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 311821 | Cookie and cracker manufacturing | 56 | 262,495 | 0 | 0 | 0 |
| 311824 | Flour mixes, dough, and pasta manufacturing from purchased flour | 70 | 209,996 | 0 | 0 | 0 |
| 311830 | Tortilla manufacturing | 10 | 1,469,972 | 0 | 0 | 0 |
| 311911 | Roasted nut and peanut butter manufacturing | 18 | 816,651 | 0 | 0 | 0 |
| 311919 | Other snack food manufacturing | 101 | 145,542 | 1 | 2 | 1 |
| 311920 | Coffee and tea manufacturing | 157 | 93,629 | 1 | 2 | 1 |
| 311930 | Flavouring syrup and concentrate manufacturing | 26 | 565,374 | 0 | 0 | 0 |
| 311940 | Seasoning and dressing manufacturing | 81 | 181,478 | 1 | 1 | 0 |
| 311990 | All other food manufacturing | 677 | 21,713 | 4 | 2 | -2 |
| 312110 | Soft drink and ice manufacturing | 98 | 149,997 | 1 | 2 | 1 |
| 312120 | Breweries | 396 | 37,121 | 3 | 2 | -1 |
| 312130 | Wineries | 317 | 46,371 | 2 | 6 | 4 |
| 312140 | Distilleries | 79 | 186,072 | 1 | 0 | -1 |
| 312210 | Tobacco stemming and redrying | 1 | 14,699,722 | 0 | 0 | 0 |
| 312220 | Tobacco product manufacturing | 17 | 864,690 | 0 | 0 | 0 |
| 312310 | Cannabis product manufacturing | 83 | 177,105 | 1 | 0 | -1 |
| 313110 | Fibre, yarn and thread mills | 30 | 489,991 | 0 | 0 | 0 |
| 313210 | Broad-woven fabric mills | 19 | 773,670 | 0 | 0 | 0 |
| 313220 | Narrow fabric mills and Schiffli machine embroidery | 27 | 544,434 | 0 | 0 | 0 |
| 313230 | Nonwoven fabric mills | 9 | 1,633,302 | 0 | 0 | 0 |
| 313240 | Knit fabric mills | 18 | 816,651 | 0 | 0 | 0 |
| 313310 | Textile and fabric finishing | 134 | 109,699 | 1 | 2 | 1 |
| 313320 | Fabric coating | 22 | 668,169 | 0 | 0 | 0 |
| 314110 | Carpet and rug mills | 44 | 334,085 | 0 | 0 | 0 |
| 314120 | Curtain and linen mills | 74 | 198,645 | 0 | 0 | 0 |
| 314910 | Textile bag and canvas mills | 90 | 163,330 | 1 | 0 | -1 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 314990 | All other textile product mills | 177 | 83,049 | 1 | 3 | 2 |
| 315110 | Hosiery and sock mills | 15 | 979,981 | 0 | 0 | 0 |
| 315190 | Other clothing knitting mills | 31 | 474,185 | 0 | 2 | 2 |
| 315210 | Cut and sew clothing contracting | 253 | 58,102 | 2 | 1 | -1 |
| 315220 | Men's and boys' cut and sew clothing manufacturing | 81 | 181,478 | 1 | 2 | 1 |
| 315241 | Infants' cut and sew clothing manufacturing | 21 | 699,987 | 0 | 0 | 0 |
| 315249 | Women's and girls' cut and sew clothing manufacturing | 128 | 114,842 | 1 | 0 | -1 |
| 315281 | Fur and leather clothing manufacturing | 39 | 376,916 | 0 | 2 | 2 |
| 315289 | All other cut and sew clothing manufacturing | 199 | 73,868 | 1 | 2 | 1 |
| 315990 | Clothing accessories and other clothing manufacturing | 358 | 41,061 | 2 | 1 | -1 |
| 316110 | Leather and hide tanning and finishing | 34 | 432,345 | 0 | 1 | 1 |
| 316210 | Footwear manufacturing | 50 | 293,994 | 0 | 0 | 0 |
| 316990 | Other leather and allied product manufacturing | 89 | 165,165 | 1 | 1 | 0 |
| 321111 | Sawmills (except shingle and shake mills) | 197 | 74,618 | 1 | 0 | -1 |
| 321112 | Shingle and shake mills | 4 | 3,674,931 | 0 | 0 | 0 |
| 321114 | Wood preservation | 36 | 408,326 | 0 | 2 | 2 |
| 321211 | Hardwood veneer and plywood mills | 38 | 386,835 | 0 | 0 | 0 |
| 321215 | Structural wood product manufacturing | 102 | 144,115 | 1 | 2 | 1 |
| 321216 | Particle board and fibreboard mills | 5 | 2,939,944 | 0 | 0 | 0 |
| 321217 | Waferboard mills | 5 | 2,939,944 | 0 | 0 | 0 |
| 321911 | Wood window and door manufacturing | 171 | 85,963 | 1 | 2 | 1 |
| 321919 | Other millwork | 446 | 32,959 | 3 | 5 | 2 |
| 321920 | Wood container and pallet manufacturing | 191 | 76,962 | 1 | 2 | 1 |
| 321991 | Manufactured (mobile) home manufacturing | 15 | 979,981 | 0 | 0 | 0 |
| 321992 | Prefabricated wood building manufacturing | 42 | 349,993 | 0 | 1 | 1 |
| 321999 | All other miscellaneous wood product manufacturing | 632 | 23,259 | 4 | 2 | -2 |
| 322111 | Mechanical pulp mills | 9 | 1,633,302 | 0 | 0 | 0 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 322112 | Chemical pulp mills | 6 | 2,449,954 | 0 | 0 | 0 |
| 322121 | Paper (except newsprint) mills | 20 | 734,986 | 0 | 0 | 0 |
| 322122 | Newsprint mills | 2 | 7,349,861 | 0 | 0 | 0 |
| 322130 | Paperboard mills | 15 | 979,981 | 0 | 0 | 0 |
| 322211 | Corrugated and solid fibre box manufacturing | 76 | 193,417 | 0 | 0 | 0 |
| 322212 | Folding paperboard box manufacturing | 31 | 474,185 | 0 | 1 | 1 |
| 322219 | Other paperboard container manufacturing | 26 | 565,374 | 0 | 0 | 0 |
| 322220 | Paper bag and coated and treated paper manufacturing | 55 | 267,268 | 0 | 0 | 0 |
| 322230 | Stationery product manufacturing | 27 | 544,434 | 0 | 0 | 0 |
| 322291 | Sanitary paper product manufacturing | 10 | 1,469,972 | 0 | 0 | 0 |
| 322299 | All other converted paper product manufacturing | 60 | 244,995 | 0 | 0 | 0 |
| 323113 | Commercial screen printing | 312 | 47,114 | 2 | 2 | 0 |
| 323114 | Quick printing | 216 | 68,054 | 1 | 0 | -1 |
| 323115 | Digital printing | 474 | 31,012 | 3 | 5 | 2 |
| 323116 | Manifold business forms printing | 58 | 253,443 | 0 | 1 | 1 |
| 323119 | Other printing | 1,540 | 9,545 | 10 | 14 | 4 |
| 323120 | Support activities for printing | 272 | 54,043 | 2 | 3 | 1 |
| 324110 | Petroleum refineries | 9 | 1,633,302 | 0 | 0 | 0 |
| 324121 | Asphalt paving mixture and block manufacturing | 132 | 111,362 | 1 | 0 | -1 |
| 324122 | Asphalt shingle and coating material manufacturing | 17 | 864,690 | 0 | 0 | 0 |
| 324190 | Other petroleum and coal product manufacturing | 25 | 587,989 | 0 | 0 | 0 |
| 325110 | Petrochemical manufacturing | 5 | 2,939,944 | 0 | 0 | 0 |
| 325120 | Industrial gas manufacturing | 22 | 668,169 | 0 | 0 | 0 |
| 325130 | Synthetic dye and pigment manufacturing | 17 | 864,690 | 0 | 0 | 0 |
| 325181 | Alkali and chlorine manufacturing | 2 | 7,349,861 | 0 | 0 | 0 |
| 325189 | All other basic inorganic chemical manufacturing | 43 | 341,854 | 0 | 0 | 0 |
| 325190 | Other basic organic chemical manufacturing | 56 | 262,495 | 0 | 1 | 1 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 325210 | Resin and synthetic rubber manufacturing | 48 | 306,244 | 0 | 0 | 0 |
| 325220 | Artificial and synthetic fibres and filaments manufacturing | 18 | 816,651 | 0 | 1 | 1 |
| 325313 | Chemical fertilizer (except potash) manufacturing | 12 | 1,224,977 | 0 | 0 | 0 |
| 325314 | Mixed fertilizer manufacturing | 46 | 319,559 | 0 | 1 | 1 |
| 325320 | Pesticide and other agricultural chemical manufacturing | 23 | 639,118 | 0 | 0 | 0 |
| 325410 | Pharmaceutical and medicine manufacturing | 276 | 53,260 | 2 | 3 | 1 |
| 325510 | Paint and coating manufacturing | 168 | 87,498 | 1 | 2 | 1 |
| 325520 | Adhesive manufacturing | 38 | 386,835 | 0 | 0 | 0 |
| 325610 | Soap and cleaning compound manufacturing | 153 | 96,077 | 1 | 1 | 0 |
| 325620 | Toilet preparation manufacturing | 89 | 165,165 | 1 | 0 | -1 |
| 325910 | Printing ink manufacturing | 38 | 386,835 | 0 | 1 | 1 |
| 325920 | Explosives manufacturing | 12 | 1,224,977 | 0 | 0 | 0 |
| 325991 | Custom compounding of purchased resins | 22 | 668,169 | 0 | 0 | 0 |
| 325999 | All other miscellaneous chemical product manufacturing | 202 | 72,771 | 1 | 0 | -1 |
| 326111 | Plastic bag and pouch manufacturing | 86 | 170,927 | 1 | 0 | -1 |
| 326114 | Plastic film and sheet manufacturing | 73 | 201,366 | 0 | 0 | 0 |
| 326121 | Unlaminated plastic profile shape manufacturing | 35 | 419,992 | 0 | 1 | 1 |
| 326122 | Plastic pipe and pipe fitting manufacturing | 46 | 319,559 | 0 | 1 | 1 |
| 326130 | Laminated plastic plate, sheet (except packaging), and shape manufacturing | 21 | 699,987 | 0 | 0 | 0 |
| 326140 | Polystyrene foam product manufacturing | 40 | 367,493 | 0 | 1 | 1 |
| 326150 | Urethane and other foam product (except polystyrene) manufacturing | 46 | 319,559 | 0 | 0 | 0 |
| 326160 | Plastic bottle manufacturing | 41 | 358,530 | 0 | 0 | 0 |
| 326191 | Plastic plumbing fixture manufacturing | 24 | 612,488 | 0 | 0 | 0 |
| 326193 | Motor vehicle plastic parts manufacturing | 86 | 170,927 | 1 | 0 | -1 |
| 326196 | Plastic window and door manufacturing | 153 | 96,077 | 1 | 2 | 1 |
| 326198 | All other plastic product manufacturing | 497 | 29,577 | 3 | 7 | 4 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 326210 | Tire manufacturing | 24 | 612,488 | 0 | 0 | 0 |
| 326220 | Rubber and plastic hose and belting manufacturing | 33 | 445,446 | 0 | 0 | 0 |
| 326290 | Other rubber product manufacturing | 94 | 156,380 | 1 | 1 | 0 |
| 327110 | Pottery, ceramics and plumbing fixture manufacturing | 75 | 195,996 | 0 | 1 | 1 |
| 327120 | Clay building material and refractory manufacturing | 19 | 773,670 | 0 | 0 | 0 |
| 327214 | Glass manufacturing | 64 | 229,683 | 0 | 1 | 1 |
| 327215 | Glass product manufacturing from purchased glass | 150 | 97,998 | 1 | 0 | -1 |
| 327310 | Cement manufacturing | 26 | 565,374 | 0 | 0 | 0 |
| 327320 | Ready-mix concrete manufacturing | 269 | 54,646 | 2 | 3 | 1 |
| 327330 | Concrete pipe, brick and block manufacturing | 65 | 226,150 | 0 | 5 | 5 |
| 327390 | Other concrete product manufacturing | 172 | 85,464 | 1 | 3 | 2 |
| 327410 | Lime manufacturing | 4 | 3,674,931 | 0 | 0 | 0 |
| 327420 | Gypsum product manufacturing | 20 | 734,986 | 0 | 0 | 0 |
| 327910 | Abrasive product manufacturing | 36 | 408,326 | 0 | 0 | 0 |
| 327990 | All other non-metallic mineral product manufacturing | 261 | 56,321 | 2 | 5 | 3 |
| 331110 | Iron and steel mills and ferro-alloy manufacturing | 62 | 237,092 | 0 | 1 | 1 |
| 331210 | Iron and steel pipes and tubes manufacturing from purchased steel | 94 | 156,380 | 1 | 1 | 0 |
| 331221 | Cold-rolled steel shape manufacturing | 36 | 408,326 | 0 | 0 | 0 |
| 331222 | Steel wire drawing | 16 | 918,733 | 0 | 0 | 0 |
| 331313 | Primary production of alumina and aluminum | 6 | 2,449,954 | 0 | 0 | 0 |
| 331317 | Aluminum rolling, drawing, extruding and alloying | 51 | 288,230 | 0 | 1 | 1 |
| 331410 | Non-ferrous metal (except aluminum) smelting and refining | 11 | 1,336,338 | 0 | 0 | 0 |
| 331420 | Copper rolling, drawing, extruding and alloying | 12 | 1,224,977 | 0 | 0 | 0 |
| 331490 | Non-ferrous metal (except copper and aluminum) rolling, drawing, extruding and alloying | 17 | 864,690 | 0 | 0 | 0 |
| 331511 | Iron foundries | 24 | 612,488 | 0 | 0 | 0 |
| 331514 | Steel foundries | 27 | 544,434 | 0 | 1 | 1 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 331523 | Non-ferrous metal die-casting foundries | 26 | 565,374 | 0 | 1 | 1 |
| 331529 | Non-ferrous metal foundries (except die-casting) | 27 | 544,434 | 0 | 0 | 0 |
| 332113 | Forging | 58 | 253,443 | 0 | 0 | 0 |
| 332118 | Stamping | 112 | 131,248 | 1 | 1 | 0 |
| 332210 | Cutlery and hand tool manufacturing | 128 | 114,842 | 1 | 0 | -1 |
| 332311 | Prefabricated metal building and component manufacturing | 88 | 167,042 | 1 | 1 | 0 |
| 332314 | Concrete reinforcing bar manufacturing | 24 | 612,488 | 0 | 0 | 0 |
| 332319 | Other plate work and fabricated structural product manufacturing | 390 | 37,692 | 3 | 2 | -1 |
| 332321 | Metal window and door manufacturing | 216 | 68,054 | 1 | 3 | 2 |
| 332329 | Other ornamental and architectural metal product manufacturing | 466 | 31,544 | 3 | 6 | 3 |
| 332410 | Power boiler and heat exchanger manufacturing | 32 | 459,366 | 0 | 0 | 0 |
| 332420 | Metal tank (heavy gauge) manufacturing | 56 | 262,495 | 0 | 1 | 1 |
| 332431 | Metal can manufacturing | 27 | 544,434 | 0 | 0 | 0 |
| 332439 | Other metal container manufacturing | 56 | 262,495 | 0 | 0 | 0 |
| 332510 | Hardware manufacturing | 106 | 138,677 | 1 | 0 | -1 |
| 332611 | Spring (heavy gauge) manufacturing | 16 | 918,733 | 0 | 0 | 0 |
| 332619 | Other fabricated wire product manufacturing | 94 | 156,380 | 1 | 1 | 0 |
| 332710 | Machine shops | 1,752 | 8,390 | 11 | 16 | 5 |
| 332720 | Turned product and screw, nut and bolt manufacturing | 75 | 195,996 | 0 | 1 | 1 |
| 332810 | Coating, engraving, cold and heat treating and allied activities | 363 | 40,495 | 2 | 0 | -2 |
| 332910 | Metal valve manufacturing | 76 | 193,417 | 0 | 0 | 0 |
| 332991 | Ball and roller bearing manufacturing | 14 | 1,049,980 | 0 | 0 | 0 |
| 332999 | All other miscellaneous fabricated metal product manufacturing | 1,048 | 14,026 | 7 | 10 | 3 |
| 333110 | Agricultural implement manufacturing | 155 | 94,837 | 1 | 1 | 0 |
| 333120 | Construction machinery manufacturing | 177 | 83,049 | 1 | 3 | 2 |
| 333130 | Mining and oil and gas field machinery manufacturing | 73 | 201,366 | 0 | 1 | 1 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 333245 | Sawmill and woodworking machinery manufacturing | 51 | 288,230 | 0 | 0 | 0 |
| 333246 | Rubber and plastics industry machinery manufacturing | 77 | 190,905 | 1 | 0 | -1 |
| 333247 | Paper industry machinery manufacturing | 13 | 1,130,748 | 0 | 0 | 0 |
| 333248 | All other industrial machinery manufacturing | 300 | 48,999 | 2 | 2 | 0 |
| 333310 | Commercial and service industry machinery manufacturing | 285 | 51,578 | 2 | 4 | 2 |
| 333413 | Industrial and commercial fan and blower and air purification equipment manufacturing | 71 | 207,038 | 0 | 0 | 0 |
| 333416 | Heating equipment and commercial refrigeration equipment manufacturing | 286 | 51,398 | 2 | 4 | 2 |
| 333511 | Industrial mould manufacturing | 255 | 57,646 | 2 | 3 | 1 |
| 333519 | Other metalworking machinery manufacturing | 780 | 18,846 | 5 | 5 | 0 |
| 333611 | Turbine and turbine generator set unit manufacturing | 21 | 699,987 | 0 | 0 | 0 |
| 333619 | Other engine and power transmission equipment manufacturing | 69 | 213,039 | 0 | 0 | 0 |
| 333910 | Pump and compressor manufacturing | 66 | 222,723 | 0 | 0 | 0 |
| 333920 | Material handling equipment manufacturing | 241 | 60,995 | 2 | 2 | 0 |
| 333990 | All other general-purpose machinery manufacturing | 602 | 24,418 | 4 | 7 | 3 |
| 334110 | Computer and peripheral equipment manufacturing | 260 | 56,537 | 2 | 1 | -1 |
| 334210 | Telephone apparatus manufacturing | 25 | 587,989 | 0 | 0 | 0 |
| 334220 | Radio and television broadcasting and wireless communications equipment manufacturing | 93 | 158,062 | 1 | 0 | -1 |
| 334290 | Other communications equipment manufacturing | 106 | 138,677 | 1 | 0 | -1 |
| 334310 | Audio and video equipment manufacturing | 116 | 126,722 | 1 | 3 | 2 |
| 334410 | Semiconductor and other electronic component manufacturing | 240 | 61,249 | 2 | 2 | 0 |
| 334511 | Navigational and guidance instruments manufacturing | 55 | 267,268 | 0 | 0 | 0 |
| 334512 | Measuring, medical and controlling devices manufacturing | 370 | 39,729 | 2 | 0 | -2 |
| 334610 | Manufacturing and reproducing magnetic and optical media | 67 | 219,399 | 0 | 1 | 1 |
| 335110 | Electric lamp bulb and parts manufacturing | 22 | 668,169 | 0 | 0 | 0 |
| 335120 | Lighting fixture manufacturing | 156 | 94,229 | 1 | 1 | 0 |
| 335210 | Small electrical appliance manufacturing | 47 | 312,760 | 0 | 1 | 1 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential <br> Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 335223 | Major kitchen appliance manufacturing | 19 | 773,670 | 0 | 1 | 1 |
| 335229 | Other major appliance manufacturing | 23 | 639,118 | 0 | 1 | 1 |
| 335311 | Power, distribution and specialty transformers manufacturing | 75 | 195,996 | 0 | 1 | 1 |
| 335312 | Motor and generator manufacturing | 56 | 262,495 | 0 | 0 | 0 |
| 335315 | Switchgear and switchboard, and relay and industrial control apparatus manufacturing | 89 | 165,165 | 1 | 0 | -1 |
| 335910 | Battery manufacturing | 26 | 565,374 | 0 | 0 | 0 |
| 335920 | Communication and energy wire and cable manufacturing | 92 | 159,780 | 1 | 2 | 1 |
| 335930 | Wiring device manufacturing | 49 | 299,994 | 0 | 0 | 0 |
| 335990 | All other electrical equipment and component manufacturing | 369 | 39,837 | 2 | 4 | 2 |
| 336110 | Automobile and light-duty motor vehicle manufacturing | 72 | 204,163 | 0 | 0 | 0 |
| 336120 | Heavy-duty truck manufacturing | 27 | 544,434 | 0 | 0 | 0 |
| 336211 | Motor vehicle body manufacturing | 76 | 193,417 | 0 | 1 | 1 |
| 336212 | Truck trailer manufacturing | 134 | 109,699 | 1 | 0 | -1 |
| 336215 | Motor home, travel trailer and camper manufacturing | 25 | 587,989 | 0 | 0 | 0 |
| 336310 | Motor vehicle gasoline engine and engine parts manufacturing | 70 | 209,996 | 0 | 2 | 2 |
| 336320 | Motor vehicle electrical and electronic equipment manufacturing | 70 | 209,996 | 0 | 1 | 1 |
| 336330 | Motor vehicle steering and suspension components (except spring) manufacturing | 22 | 668,169 | 0 | 0 | 0 |
| 336340 | Motor vehicle brake system manufacturing | 28 | 524,990 | 0 | 3 | 3 |
| 336350 | Motor vehicle transmission and power train parts manufacturing | 61 | 240,979 | 0 | 0 | 0 |
| 336360 | Motor vehicle seating and interior trim manufacturing | 55 | 267,268 | 0 | 1 | 1 |
| 336370 | Motor vehicle metal stamping | 113 | 130,086 | 1 | 1 | 0 |
| 336390 | Other motor vehicle parts manufacturing | 196 | 74,999 | 1 | 2 | 1 |
| 336410 | Aerospace product and parts manufacturing | 260 | 56,537 | 2 | 0 | -2 |
| 336510 | Railroad rolling stock manufacturing | 22 | 668,169 | 0 | 0 | 0 |
| 336611 | Ship building and repairing | 30 | 489,991 | 0 | 0 | 0 |
| 336612 | Boat building | 83 | 177,105 | 1 | 1 | 0 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 336990 | Other transportation equipment manufacturing | 162 | 90,739 | 1 | 1 | 0 |
| 337110 | Wood kitchen cabinet and counter top manufacturing | 1,251 | 11,750 | 8 | 9 | 1 |
| 337121 | Upholstered household furniture manufacturing | 126 | 116,664 | 1 | 0 | -1 |
| 337123 | Other wood household furniture manufacturing | 565 | 26,017 | 4 | 4 | 0 |
| 337126 | Household furniture (except wood and upholstered) manufacturing | 131 | 112,212 | 1 | 1 | 0 |
| 337127 | Institutional furniture manufacturing | 94 | 156,380 | 1 | 3 | 2 |
| 337213 | Wood office furniture, including custom architectural woodwork, manufacturing | 283 | 51,942 | 2 | 2 | 0 |
| 337214 | Office furniture (except wood) manufacturing | 110 | 133,634 | 1 | 0 | -1 |
| 337215 | Showcase, partition, shelving and locker manufacturing | 186 | 79,031 | 1 | 1 | 0 |
| 337910 | Mattress manufacturing | 66 | 222,723 | 0 | 0 | 0 |
| 337920 | Blind and shade manufacturing | 97 | 151,544 | 1 | 0 | -1 |
| 339110 | Medical equipment and supplies manufacturing | 1009 | 14,569 | 7 | 8 | 1 |
| 339910 | Jewellery and silverware manufacturing | 440 | 33,408 | 3 | 6 | 3 |
| 339920 | Sporting and athletic goods manufacturing | 240 | 61,249 | 2 | 1 | -1 |
| 339930 | Doll, toy and game manufacturing | 124 | 118,546 | 1 | 2 | 1 |
| 339940 | Office supplies (except paper) manufacturing | 71 | 207,038 | 0 | 1 | 1 |
| 339950 | Sign manufacturing | 770 | 19,091 | 5 | 11 | 6 |
| 339990 | All other miscellaneous manufacturing | 2,021 | 7,273 | 13 | 22 | 9 |
| 411110 | Live animal merchant wholesalers | 215 | 68,371 | 1 | 1 | 0 |
| 411120 | Oilseed and grain merchant wholesalers | 196 | 74,999 | 1 | 2 | 1 |
| 411130 | Nursery stock and plant merchant wholesalers | 149 | 98,656 | 1 | 4 | 3 |
| 411190 | Other farm product merchant wholesalers | 333 | 44,143 | 2 | 6 | 4 |
| 412110 | Petroleum and petroleum products merchant wholesalers | 311 | 47,266 | 2 | 0 | -2 |
| 413110 | General-line food merchant wholesalers | 992 | 14,818 | 6 | 4 | -2 |
| 413120 | Dairy and milk products merchant wholesalers | 186 | 79,031 | 1 | 0 | -1 |
| 413130 | Poultry and egg merchant wholesalers | 99 | 148,482 | 1 | 1 | 0 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 413140 | Fish and seafood product merchant wholesalers | 256 | 57,421 | 2 | 2 | 0 |
| 413150 | Fresh fruit and vegetable merchant wholesalers | 598 | 24,581 | 4 | 1 | -3 |
| 413160 | Red meat and meat product merchant wholesalers | 296 | 49,661 | 2 | 1 | -1 |
| 413190 | Other specialty-line food merchant wholesalers | 1,728 | 8,507 | 11 | 9 | -2 |
| 413210 | Non-alcoholic beverage merchant wholesalers | 257 | 57,197 | 2 | 0 | -2 |
| 413220 | Alcoholic beverage merchant wholesalers | 256 | 57,421 | 2 | 1 | -1 |
| 413310 | Cigarette and tobacco product merchant wholesalers | 95 | 154,734 | 1 | 1 | 0 |
| 413410 | Cannabis merchant wholesalers | 14 | 1,049,980 | 0 | 0 | 0 |
| 414110 | Clothing and clothing accessories merchant wholesalers | 1,416 | 10,381 | 9 | 7 | -2 |
| 414120 | Footwear merchant wholesalers | 177 | 83,049 | 1 | 2 | 1 |
| 414130 | Piece goods, notions and other dry goods merchant wholesalers | 295 | 49,830 | 2 | 2 | 0 |
| 414210 | Home entertainment equipment merchant wholesalers | 158 | 93,036 | 1 | 4 | 3 |
| 414220 | Household appliance merchant wholesalers | 216 | 68,054 | 1 | 2 | 1 |
| 414310 | China, glassware, crockery and pottery merchant wholesalers | 112 | 131,248 | 1 | 0 | -1 |
| 414320 | Floor covering merchant wholesalers | 178 | 82,583 | 1 | 2 | 1 |
| 414330 | Linen, drapery and other textile furnishings merchant wholesalers | 196 | 74,999 | 1 | 1 | 0 |
| 414390 | Other home furnishings merchant wholesalers | 735 | 20,000 | 5 | 4 | -1 |
| 414410 | Jewellery and watch merchant wholesalers | 512 | 28,710 | 3 | 2 | -1 |
| 414420 | Book, periodical and newspaper merchant wholesalers | 184 | 79,890 | 1 | 4 | 3 |
| 414430 | Photographic equipment and supplies merchant wholesalers | 57 | 257,890 | 0 | 0 | 0 |
| 414440 | Sound recording merchant wholesalers | 35 | 419,992 | 0 | 0 | 0 |
| 414450 | Video recording merchant wholesalers | 39 | 376,916 | 0 | 0 | 0 |
| 414460 | Toy and hobby goods merchant wholesalers | 286 | 51,398 | 2 | 4 | 2 |
| 414470 | Amusement and sporting goods merchant wholesalers | 351 | 41,880 | 2 | 4 | 2 |
| 414510 | Pharmaceuticals and pharmacy supplies merchant wholesalers | 430 | 34,185 | 3 | 1 | -2 |
| 414520 | Toiletries, cosmetics and sundries merchant wholesalers | 866 | 16,974 | 6 | 1 | -5 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 415110 | New and used automobile and light-duty truck merchant wholesalers | 734 | 20,027 | 5 | 7 | 2 |
| 415120 | Truck, truck tractor and bus merchant wholesalers | 422 | 34,833 | 3 | 2 | -1 |
| 415190 | Recreational and other motor vehicles merchant wholesalers | 108 | 136,109 | 1 | 1 | 0 |
| 415210 | Tire merchant wholesalers | 155 | 94,837 | 1 | 0 | -1 |
| 415290 | Other new motor vehicle parts and accessories merchant wholesalers | 1,085 | 13,548 | 7 | 11 | 4 |
| 415310 | Used motor vehicle parts and accessories merchant wholesalers | 220 | 66,817 | 1 | 2 | 1 |
| 416110 | Electrical wiring and construction supplies merchant wholesalers | 1,048 | 14,026 | 7 | 5 | -2 |
| 416120 | Plumbing, heating and air-conditioning equipment and supplies merchant wholesalers | 1,155 | 12,727 | 8 | 5 | -3 |
| 416210 | Metal service centres | 604 | 24,337 | 4 | 4 | 0 |
| 416310 | General-line building supplies merchant wholesalers | 286 | 51,398 | 2 | 3 | 1 |
| 416320 | Lumber, plywood and millwork merchant wholesalers | 367 | 40,054 | 2 | 2 | 0 |
| 416330 | Hardware merchant wholesalers | 728 | 20,192 | 5 | 2 | -3 |
| 416340 | Paint, glass and wallpaper merchant wholesalers | 130 | 113,075 | 1 | 1 | 0 |
| 416390 | Other specialty-line building supplies merchant wholesalers | 1,135 | 12,951 | 7 | 13 | 6 |
| 417110 | Farm, lawn and garden machinery and equipment merchant wholesalers | 674 | 21,810 | 4 | 13 | 9 |
| 417210 | Construction and forestry machinery, equipment and supplies merchant wholesalers | 331 | 44,410 | 2 | 4 | 2 |
| 417220 | Mining and oil and gas well machinery, equipment and supplies merchant wholesalers | 133 | 110,524 | 1 | 1 | 0 |
| 417230 | Industrial machinery, equipment and supplies merchant wholesalers | 2,285 | 6,433 | 15 | 13 | -2 |
| 417310 | Computer, computer peripheral and pre-packaged software merchant wholesalers | 954 | 15,409 | 6 | 12 | 6 |
| 417320 | Electronic components, navigational and communications equipment and supplies merchant wholesalers | 901 | 16,315 | 6 | 6 | 0 |
| 417910 | Office and store machinery and equipment merchant wholesalers | 619 | 23,748 | 4 | 3 | -1 |
| 417920 | Service establishment machinery, equipment and supplies merchant wholesalers | 434 | 33,870 | 3 | 6 | 3 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 417930 | Professional machinery, equipment and supplies merchant wholesalers | 1,332 | 11,036 | 9 | 13 | 4 |
| 417990 | All other machinery, equipment and supplies merchant wholesalers | 1,145 | 12,838 | 7 | 8 | 1 |
| 418110 | Recyclable metal merchant wholesalers | 633 | 23,222 | 4 | 7 | 3 |
| 418120 | Recyclable paper and paperboard merchant wholesalers | 42 | 349,993 | 0 | 0 | 0 |
| 418190 | Other recyclable material merchant wholesalers | 272 | 54,043 | 2 | 1 | -1 |
| 418210 | Stationery and office supplies merchant wholesalers | 235 | 62,552 | 2 | 5 | 3 |
| 418220 | Other paper and disposable plastic product merchant wholesalers | 429 | 34,265 | 3 | 5 | 2 |
| 418310 | Agricultural feed merchant wholesalers | 172 | 85,464 | 1 | 3 | 2 |
| 418320 | Seed merchant wholesalers | 107 | 137,381 | 1 | 2 | 1 |
| 418390 | Agricultural chemical and other farm supplies merchant wholesalers | 215 | 68,371 | 1 | 3 | 2 |
| 418410 | Chemical (except agricultural) and allied product merchant wholesalers | 794 | 18,514 | 5 | 7 | 2 |
| 418910 | Log and wood chip merchant wholesalers | 47 | 312,760 | 0 | 1 | 1 |
| 418920 | Mineral, ore and precious metal merchant wholesalers | 113 | 130,086 | 1 | 0 | -1 |
| 418930 | Second-hand goods (except machinery and automotive) merchant wholesalers | 110 | 133,634 | 1 | 1 | 0 |
| 418990 | All other merchant wholesalers | 2,789 | 5,271 | 18 | 29 | 11 |
| 419110 | Business-to-business electronic markets | 295 | 49,830 | 2 | 2 | 0 |
| 419120 | Wholesale trade agents and brokers | 3,714 | 3,958 | 24 | 38 | 14 |
| 441110 | New car dealers | 1,613 | 9,113 | 11 | 19 | 8 |
| 441120 | Used car dealers | 3,113 | 4,722 | 20 | 24 | 4 |
| 441210 | Recreational vehicle dealers | 323 | 45,510 | 2 | 4 | 2 |
| 441220 | Motorcycle, boat and other motor vehicle dealers | 759 | 19,367 | 5 | 12 | 7 |
| 441310 | Automotive parts and accessories stores | 1,919 | 7,660 | 13 | 14 | 1 |
| 441320 | Tire dealers | 656 | 22,408 | 4 | 4 | 0 |
| 442110 | Furniture stores | 1,849 | 7,950 | 12 | 10 | -2 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 442210 | Floor covering stores | 694 | 21,181 | 5 | 9 | 4 |
| 442291 | Window treatment stores | 349 | 42,120 | 2 | 4 | 2 |
| 442292 | Print and picture frame stores | 237 | 62,024 | 2 | 1 | -1 |
| 442298 | All other home furnishings stores | 1,239 | 11,864 | 8 | 11 | 3 |
| 443143 | Appliance, television and other electronics stores | 1,515 | 9,703 | 10 | 15 | 5 |
| 443144 | Computer and software stores | 1,302 | 11,290 | 9 | 10 | 1 |
| 443145 | Camera and photographic supplies stores | 129 | 113,951 | 1 | 1 | 0 |
| 443146 | Audio and video recordings stores | 215 | 68,371 | 1 | 0 | -1 |
| 444110 | Home centres | 628 | 23,407 | 4 | 3 | -1 |
| 444120 | Paint and wallpaper stores | 675 | 21,777 | 4 | 8 | 4 |
| 444130 | Hardware stores | 652 | 22,546 | 4 | 5 | 1 |
| 444190 | Other building material dealers | 1,389 | 10,583 | 9 | 14 | 5 |
| 444210 | Outdoor power equipment stores | 128 | 114,842 | 1 | 0 | -1 |
| 444220 | Nursery stores and garden centres | 744 | 19,758 | 5 | 10 | 5 |
| 445110 | Supermarkets and other grocery (except convenience) stores | 3,388 | 4,339 | 22 | 16 | -6 |
| 445120 | Convenience stores | 5,013 | 2,932 | 33 | 19 | -14 |
| 445210 | Meat markets | 758 | 19,393 | 5 | 5 | 0 |
| 445220 | Fish and seafood markets | 112 | 131,248 | 1 | 1 | 0 |
| 445230 | Fruit and vegetable markets | 357 | 41,176 | 2 | 5 | 3 |
| 445291 | Baked goods stores | 768 | 19,140 | 5 | 5 | 0 |
| 445292 | Confectionery and nut stores | 307 | 47,882 | 2 | 1 | -1 |
| 445299 | All other specialty food stores | 1,926 | 7,632 | 13 | 13 | 0 |
| 445310 | Beer, wine and liquor stores | 1,506 | 9,761 | 10 | 8 | -2 |
| 446110 | Pharmacies and drug stores | 6,323 | 2,325 | 41 | 36 | -5 |
| 446120 | Cosmetics, beauty supplies and perfume stores | 1,826 | 8,050 | 12 | 12 | 0 |
| 446130 | Optical goods stores | 1,447 | 10,159 | 9 | 9 | 0 |
| 446191 | Food (health) supplement stores | 1,181 | 12,447 | 8 | 15 | 7 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 446199 | All other health and personal care stores | 2,803 | 5,244 | 18 | 21 | 3 |
| 447110 | Gasoline stations with convenience stores | 2,365 | 6,216 | 15 | 20 | 5 |
| 447190 | Other gasoline stations | 2,506 | 5,866 | 16 | 18 | 2 |
| 448110 | Men's clothing stores | 559 | 26,296 | 4 | 0 | -4 |
| 448120 | Women's clothing stores | 2,164 | 6,793 | 14 | 13 | -1 |
| 448130 | Children's and infants' clothing stores | 497 | 29,577 | 3 | 2 | -1 |
| 448140 | Family clothing stores | 1,963 | 7,488 | 13 | 11 | -2 |
| 448150 | Clothing accessories stores | 785 | 18,726 | 5 | 4 | -1 |
| 448191 | Fur stores | 34 | 432,345 | 0 | 0 | 0 |
| 448199 | All other clothing stores | 1,645 | 8,936 | 11 | 8 | -3 |
| 448210 | Shoe stores | 1,187 | 12,384 | 8 | 2 | -6 |
| 448310 | Jewellery stores | 1,983 | 7,413 | 13 | 10 | -3 |
| 448320 | Luggage and leather goods stores | 192 | 76,561 | 1 | 1 | 0 |
| 451111 | Golf equipment and supplies specialty stores | 166 | 88,553 | 1 | 4 | 3 |
| 451112 | Ski equipment and supplies specialty stores | 48 | 306,244 | 0 | 0 | 0 |
| 451113 | Cycling equipment and supplies specialty stores | 232 | 63,361 | 2 | 3 | 1 |
| 451119 | All other sporting goods stores | 1,085 | 13,548 | 7 | 10 | 3 |
| 451120 | Hobby, toy and game stores | 921 | 15,961 | 6 | 3 | -3 |
| 451130 | Sewing, needlework and piece goods stores | 581 | 25,301 | 4 | 4 | 0 |
| 451140 | Musical instrument and supplies stores | 514 | 28,599 | 3 | 4 | 1 |
| 451310 | Book stores and news dealers | 551 | 26,678 | 4 | 4 | 0 |
| 452110 | Department stores | 187 | 78,608 | 1 | 3 | 2 |
| 452910 | Warehouse clubs | 39 | 376,916 | 0 | 0 | 0 |
| 452991 | Home and auto supplies stores | 202 | 72,771 | 1 | 2 | 1 |
| 452999 | All other miscellaneous general merchandise stores | 3,783 | 3,886 | 25 | 18 | -7 |
| 453110 | Florists | 1,211 | 12,138 | 8 | 6 | -2 |
| 453210 | Office supplies and stationery stores | 471 | 31,210 | 3 | 6 | 3 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 453220 | Gift, novelty and souvenir stores | 1,696 | 8,667 | 11 | 11 | 0 |
| 453310 | Used merchandise stores | 987 | 14,893 | 6 | 3 | -3 |
| 453910 | Pet and pet supplies stores | 1,083 | 13,573 | 7 | 9 | 2 |
| 453920 | Art dealers | 560 | 26,250 | 4 | 8 | 4 |
| 453930 | Mobile home dealers | 46 | 319,559 | 0 | 0 | 0 |
| 453992 | Beer and wine-making supplies stores | 346 | 42,485 | 2 | 5 | 3 |
| 453993 | Cannabis stores | 640 | 22,968 | 4 | 5 | 1 |
| 453999 | All other miscellaneous store retailers (except beer and winemaking supplies stores) | 4,967 | 2,959 | 32 | 38 | 6 |
| 454110 | Electronic shopping and mail-order houses | 4,200 | 3,500 | 27 | 29 | 2 |
| 454210 | Vending machine operators | 385 | 38,181 | 3 | 5 | 2 |
| 454311 | Heating oil dealers | 82 | 179,265 | 1 | 1 | 0 |
| 454312 | Liquefied petroleum gas (bottled gas) dealers | 99 | 148,482 | 1 | 1 | 0 |
| 454319 | Other fuel dealers | 149 | 98,656 | 1 | 3 | 2 |
| 454390 | Other direct selling establishments | 5,091 | 2,887 | 33 | 51 | 18 |
| 481110 | Scheduled air transportation | 244 | 60,245 | 2 | 1 | -1 |
| 481214 | Non-scheduled chartered air transportation | 287 | 51,219 | 2 | 0 | -2 |
| 481215 | Non-scheduled specialty flying services | 215 | 68,371 | 1 | 0 | -1 |
| 482112 | Short-haul freight rail transportation | 45 | 326,660 | 0 | 1 | 1 |
| 482113 | Mainline freight rail transportation | 53 | 277,353 | 0 | 0 | 0 |
| 482114 | Passenger rail transportation | 23 | 639,118 | 0 | 0 | 0 |
| 483115 | Deep sea, coastal and Great Lakes water transportation (except by ferries) | 65 | 226,150 | 0 | 0 | 0 |
| 483116 | Deep sea, coastal and Great Lakes water transportation by ferries | 10 | 1,469,972 | 0 | 0 | 0 |
| 483213 | Inland water transportation (except by ferries) | 45 | 326,660 | 0 | 0 | 0 |
| 483214 | Inland water transportation by ferries | 9 | 1,633,302 | 0 | 0 | 0 |
| 484110 | General freight trucking, local | 16,134 | 911 | 106 | 65 | -41 |
| 484121 | General freight trucking, long distance, truck-load | 26,986 | 545 | 177 | 57 | -120 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 484122 | General freight trucking, long distance, less than truck-load | 4,058 | 3,622 | 27 | 9 | -18 |
| 484210 | Used household and office goods moving | 1,044 | 14,080 | 7 | 9 | 2 |
| 484221 | Bulk liquids trucking, local | 717 | 20,502 | 5 | 5 | 0 |
| 484222 | Dry bulk materials trucking, local | 2,759 | 5,328 | 18 | 24 | 6 |
| 484223 | Forest products trucking, local | 259 | 56,756 | 2 | 0 | -2 |
| 484229 | Other specialized freight (except used goods) trucking, local | 1,533 | 9,589 | 10 | 14 | 4 |
| 484231 | Bulk liquids trucking, long distance | 502 | 29,282 | 3 | 2 | -1 |
| 484232 | Dry bulk materials trucking, long distance | 2,999 | 4,902 | 20 | 4 | -16 |
| 484233 | Forest products trucking, long distance | 192 | 76,561 | 1 | 1 | 0 |
| 484239 | Other specialized freight (except used goods) trucking, long distance | 2,367 | 6,210 | 15 | 8 | -7 |
| 485110 | Urban transit systems | 55 | 267,268 | 0 | 0 | 0 |
| 485210 | Interurban and rural bus transportation | 42 | 349,993 | 0 | 0 | 0 |
| 485310 | Taxi service | 25,250 | 582 | 165 | 74 | -91 |
| 485320 | Limousine service | 970 | 15,154 | 6 | 4 | -2 |
| 485410 | School and employee bus transportation | 384 | 38,281 | 3 | 6 | 3 |
| 485510 | Charter bus industry | 112 | 131,248 | 1 | 0 | -1 |
| 485990 | Other transit and ground passenger transportation | 2,618 | 5,615 | 17 | 8 | -9 |
| 486110 | Pipeline transportation of crude oil | 8 | 1,837,465 | 0 | 0 | 0 |
| 486210 | Pipeline transportation of natural gas | 16 | 918,733 | 0 | 0 | 0 |
| 486910 | Pipeline transportation of refined petroleum products | 12 | 1,224,977 | 0 | 0 | 0 |
| 486990 | All other pipeline transportation | 17 | 864,690 | 0 | 0 | 0 |
| 487110 | Scenic and sightseeing transportation, land | 40 | 367,493 | 0 | 2 | 2 |
| 487210 | Scenic and sightseeing transportation, water | 112 | 131,248 | 1 | 3 | 2 |
| 488111 | Air traffic control | 38 | 386,835 | 0 | 0 | 0 |
| 488119 | Other airport operations | 193 | 76,164 | 1 | 2 | 1 |
| 488190 | Other support activities for air transportation | 590 | 24,915 | 4 | 2 | -2 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 488210 | Support activities for rail transportation | 91 | 161,535 | 1 | 1 | 0 |
| 488310 | Port and harbour operations | 40 | 367,493 | 0 | 0 | 0 |
| 488320 | Marine cargo handling | 39 | 376,916 | 0 | 0 | 0 |
| 488331 | Marine salvage services | 9 | 1,633,302 | 0 | 0 | 0 |
| 488332 | Ship piloting services | 15 | 979,981 | 0 | 0 | 0 |
| 488339 | Other navigational services to shipping | 55 | 267,268 | 0 | 1 | 1 |
| 488390 | Other support activities for water transportation | 101 | 145,542 | 1 | 0 | -1 |
| 488410 | Motor vehicle towing | 1,551 | 9,478 | 10 | 21 | 11 |
| 488490 | Other support activities for road transportation | 2,818 | 5,216 | 18 | 6 | -12 |
| 488511 | Marine shipping agencies | 74 | 198,645 | 0 | 0 | 0 |
| 488519 | Other freight transportation arrangement | 2,176 | 6,755 | 14 | 5 | -9 |
| 488990 | Other support activities for transportation | 1,496 | 9,826 | 10 | 7 | -3 |
| 491110 | Postal service | 204 | 72,057 | 1 | 0 | -1 |
| 492110 | Couriers | 4,451 | 3,303 | 29 | 26 | -3 |
| 492210 | Local messengers and local delivery | 3,251 | 4,522 | 21 | 16 | -5 |
| 493110 | General warehousing and storage | 1,213 | 12,118 | 8 | 6 | -2 |
| 493120 | Refrigerated warehousing and storage | 151 | 97,349 | 1 | 0 | -1 |
| 493130 | Farm product warehousing and storage | 119 | 123,527 | 1 | 1 | 0 |
| 493190 | Other warehousing and storage | 432 | 34,027 | 3 | 5 | 2 |
| 511110 | Newspaper publishers | 611 | 24,058 | 4 | 5 | 1 |
| 511120 | Periodical publishers | 612 | 24,019 | 4 | 9 | 5 |
| 511130 | Book publishers | 618 | 23,786 | 4 | 6 | 2 |
| 511140 | Directory and mailing list publishers | 71 | 207,038 | 0 | 0 | 0 |
| 511190 | Other publishers | 293 | 50,170 | 2 | 7 | 5 |
| 511211 | Software publishers (except video game publishers) | 1,560 | 9,423 | 10 | 4 | -6 |
| 511212 | Video game publishers | 65 | 226,150 | 0 | 0 | 0 |
| 512110 | Motion picture and video production | 7,722 | 1,904 | 51 | 51 | 0 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 512120 | Motion picture and video distribution | 230 | 63,912 | 2 | 2 | 0 |
| 512130 | Motion picture and video exhibition | 256 | 57,421 | 2 | 2 | 0 |
| 512190 | Post-production and other motion picture and video industries | 706 | 20,821 | 5 | 0 | -5 |
| 512230 | Music publishers | 282 | 52,127 | 2 | 2 | 0 |
| 512240 | Sound recording studios | 292 | 50,342 | 2 | 2 | 0 |
| 512250 | Record production and distribution | 159 | 92,451 | 1 | 0 | -1 |
| 512290 | Other sound recording industries | 159 | 92,451 | 1 | 1 | 0 |
| 515110 | Radio broadcasting | 450 | 32,666 | 3 | 1 | -2 |
| 515120 | Television broadcasting | 337 | 43,619 | 2 | 3 | 1 |
| 515210 | Pay and specialty television | 125 | 117,598 | 1 | 0 | -1 |
| 517310 | Wired and wireless telecommunications carriers (except satellite | 906 | 16,225 | 6 | 10 | 4 |
| 517410 | Satellite telecommunications | 112 | 131,248 | 1 | 0 | -1 |
| 517911 | Telecommunications resellers | 1,181 | 12,447 | 8 | 3 | -5 |
| 517919 | All other telecommunications | 570 | 25,789 | 4 | 3 | -1 |
| 518210 | Data processing, hosting, and related services | 1,593 | 9,228 | 10 | 7 | -3 |
| 519110 | News syndicates | 114 | 128,945 | 1 | 3 | 2 |
| 519121 | Libraries | 378 | 38,888 | 2 | 3 | 1 |
| 519122 | Archives | 30 | 489,991 | 0 | 0 | 0 |
| 519130 | Internet broadcasting and web search portals | 1,197 | 12,280 | 8 | 8 | 0 |
| 519190 | All other information services | 1,327 | 11,077 | 9 | 10 | 1 |
| 521110 | Monetary authorities - central bank | 3 | 4,899,907 | 0 | 0 | 0 |
| 522111 | Personal and commercial banking industry | 2,727 | 5,390 | 18 | 16 | -2 |
| 522112 | Corporate and institutional banking industry | 30 | 489,991 | 0 | 0 | 0 |
| 522130 | Local credit unions | 395 | 37,214 | 3 | 2 | -1 |
| 522190 | Other depository credit intermediation | 5 | 2,939,944 | 0 | 0 | 0 |
| 522210 | Credit card issuing | 21 | 699,987 | 0 | 1 | 1 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 522220 | Sales financing | 561 | 26,203 | 4 | 1 | -3 |
| 522291 | Consumer lending | 644 | 22,826 | 4 | 1 | -3 |
| 522299 | All other non-depository credit intermediation | 1,931 | 7,612 | 13 | 16 | 3 |
| 522310 | Mortgage and non-mortgage loan brokers | 4,114 | 3,573 | 27 | 31 | 4 |
| 522321 | Central credit unions | 11 | 1,336,338 | 0 | 0 | 0 |
| 522329 | Other financial transactions processing and clearing house activities | 438 | 33,561 | 3 | 2 | -1 |
| 522390 | Other activities related to credit intermediation | 606 | 24,257 | 4 | 1 | -3 |
| 523110 | Investment banking and securities dealing | 1,244 | 11,816 | 8 | 5 | -3 |
| 523120 | Securities brokerage | 1,130 | 13,009 | 7 | 10 | 3 |
| 523130 | Commodity contracts dealing | 246 | 59,755 | 2 | 0 | -2 |
| 523140 | Commodity contracts brokerage | 67 | 219,399 | 0 | 0 | 0 |
| 523210 | Securities and commodity exchanges | 155 | 94,837 | 1 | 1 | 0 |
| 523910 | Miscellaneous intermediation | 41,709 | 352 | 273 | 366 | 93 |
| 523920 | Portfolio management | 5,829 | 2,522 | 38 | 54 | 16 |
| 523930 | Investment advice | 6,069 | 2,422 | 40 | 44 | 4 |
| 523990 | All other financial investment activities | 6,485 | 2,267 | 42 | 34 | -8 |
| 524111 | Direct individual life, health and medical insurance carriers | 308 | 47,726 | 2 | 2 | 0 |
| 524112 | Direct group life, health and medical insurance carriers | 132 | 111,362 | 1 | 0 | -1 |
| 524121 | Direct general property and casualty insurance carriers | 209 | 70,334 | 1 | 1 | 0 |
| 524122 | Direct, private, automobile insurance carriers | 14 | 1,049,980 | 0 | 0 | 0 |
| 524123 | Direct, public, automobile insurance carriers | 1 | 14,699,722 | 0 | 0 | 0 |
| 524124 | Direct property insurance carriers | 16 | 918,733 | 0 | 0 | 0 |
| 524125 | Direct liability insurance carriers | 4 | 3,674,931 | 0 | 0 | 0 |
| 524129 | Other direct insurance (except life, health and medical) carriers | 148 | 99,322 | 1 | 0 | -1 |
| 524131 | Life reinsurance carriers | 25 | 587,989 | 0 | 0 | 0 |
| 524132 | Accident and sickness reinsurance carriers | 7 | 2,099,960 | 0 | 0 | 0 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 524133 | Automobile reinsurance carriers | 1 | 14,699,722 | 0 | 0 | 0 |
| 524134 | Property reinsurance carriers | 10 | 1,469,972 | 0 | 0 | 0 |
| 524139 | General and other reinsurance carriers | 27 | 544,434 | 0 | 0 | 0 |
| 524210 | Insurance agencies and brokerages | 10,818 | 1,359 | 71 | 107 | 36 |
| 524291 | Claims adjusters | 308 | 47,726 | 2 | 4 | 2 |
| 524299 | All other insurance related activities | 2,474 | 5,942 | 16 | 23 | 7 |
| 526111 | Trusteed pension funds | 52 | 282,687 | 0 | 0 | 0 |
| 526112 | Non-trusteed pension funds | 59 | 249,148 | 0 | 0 | 0 |
| 526911 | Equity funds - Canadian | 115 | 127,824 | 1 | 2 | 1 |
| 526912 | Equity funds - foreign | 248 | 59,273 | 2 | 1 | -1 |
| 526913 | Mortgage funds | 606 | 24,257 | 4 | 4 | 0 |
| 526914 | Money market funds | 33 | 445,446 | 0 | 0 | 0 |
| 526915 | Bond and income / dividend funds - Canadian | 61 | 240,979 | 0 | 0 | 0 |
| 526916 | Bond and income / dividend funds - foreign | 4 | 3,674,931 | 0 | 0 | 0 |
| 526917 | Balanced funds / asset allocation funds | 33 | 445,446 | 0 | 0 | 0 |
| 526919 | Other open-ended funds | 37 | 397,290 | 0 | 0 | 0 |
| 526930 | Segregated (except pension) funds | 32 | 459,366 | 0 | 0 | 0 |
| 526981 | Securitization vehicles | 38 | 386,835 | 0 | 0 | 0 |
| 526989 | All other miscellaneous funds and financial vehicles | 1,055 | 13,933 | 7 | 2 | -5 |
| 531111 | Lessors of residential buildings and dwellings (except social housing projects) | 203,990 | 72 | 1334 | 946 | -388 |
| 531112 | Lessors of social housing projects | 902 | 16,297 | 6 | 1 | -5 |
| 531120 | Lessors of non-residential buildings (except mini-warehouses) | 32,954 | 446 | 216 | 296 | 80 |
| 531130 | Self-storage mini-warehouses | 712 | 20,646 | 5 | 8 | 3 |
| 531190 | Lessors of other real estate property | 5,786 | 2,541 | 38 | 53 | 15 |
| 531211 | Real estate agents | 39,490 | 372 | 258 | 414 | 156 |
| 531212 | Offices of real estate brokers | 6,118 | 2,403 | 40 | 53 | 13 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 531310 | Real estate property managers | 11,859 | 1,240 | 78 | 80 | 2 |
| 531320 | Offices of real estate appraisers | 993 | 14,803 | 6 | 10 | 4 |
| 531390 | Other activities related to real estate | 5,979 | 2,459 | 39 | 50 | 11 |
| 532111 | Passenger car rental | 959 | 15,328 | 6 | 8 | 2 |
| 532112 | Passenger car leasing | 323 | 45,510 | 2 | 7 | 5 |
| 532120 | Truck, utility trailer and recreational vehicle (RV) rental and leasing | 565 | 26,017 | 4 | 6 | 2 |
| 532210 | Consumer electronics and appliance rental | 188 | 78,190 | 1 | 1 | 0 |
| 532280 | All other consumer goods rental | 618 | 23,786 | 4 | 1 | -3 |
| 532310 | General rental centres | 309 | 47,572 | 2 | 4 | 2 |
| 532410 | Construction, transportation, mining, and forestry machinery and equipment rental and leasing | 1,303 | 11,281 | 9 | 20 | 11 |
| 532420 | Office machinery and equipment rental and leasing | 143 | 102,795 | 1 | 3 | 2 |
| 532490 | Other commercial and industrial machinery and equipment rental and leasing | 878 | 16,742 | 6 | 7 | 1 |
| 533110 | Lessors of non-financial intangible assets (except copyrighted works) | 859 | 17,113 | 6 | 6 | 0 |
| 541110 | Offices of lawyers | 14,949 | 983 | 98 | 58 | -40 |
| 541120 | Offices of notaries | 31 | 474,185 | 0 | 0 | 0 |
| 541190 | Other legal services | 4,360 | 3,371 | 29 | 22 | -7 |
| 541212 | Offices of accountants | 10,263 | 1,432 | 67 | 71 | 4 |
| 541213 | Tax preparation services | 2,101 | 6,997 | 14 | 10 | -4 |
| 541215 | Bookkeeping, payroll and related services | 8,531 | 1,723 | 56 | 58 | 2 |
| 541310 | Architectural services | 2,815 | 5,222 | 18 | 14 | -4 |
| 541320 | Landscape architectural services | 888 | 16,554 | 6 | 14 | 8 |
| 541330 | Engineering services | 10,241 | 1,435 | 67 | 93 | 26 |
| 541340 | Drafting services | 674 | 21,810 | 4 | 4 | 0 |
| 541350 | Building inspection services | 928 | 15,840 | 6 | 10 | 4 |
| 541360 | Geophysical surveying and mapping services | 171 | 85,963 | 1 | 0 | -1 |


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| 541370 | Surveying and mapping (except geophysical) services | 374 | 39,304 | 2 | 3 | 1 |
| 541380 | Testing laboratories | 682 | 21,554 | 4 | 7 | 3 |
| 541410 | Interior design services | 3,687 | 3,987 | 24 | 34 | 10 |
| 541420 | Industrial design services | 613 | 23,980 | 4 | 8 | 4 |
| 541430 | Graphic design services | 4,303 | 3,416 | 28 | 45 | 17 |
| 541490 | Other specialized design services | 1,277 | 11,511 | 8 | 16 | 8 |
| 541514 | Computer systems design and related services (except video game design and development | 51,027 | 288 | 334 | 331 | -3 |
| 541515 | Video game design and development services | 561 | 26,203 | 4 | 0 | -4 |
| 541611 | Administrative management and general management consulting services | 22,568 | 651 | 148 | 233 | 85 |
| 541612 | Human resources consulting services | 2,647 | 5,553 | 17 | 24 | 7 |
| 541619 | Other management consulting services | 15,692 | 937 | 103 | 148 | 45 |
| 541620 | Environmental consulting services | 1,622 | 9,063 | 11 | 17 | 6 |
| 541690 | Other scientific and technical consulting services | 9,009 | 1,632 | 59 | 71 | 12 |
| 541710 | Research and development in the physical, engineering and life sciences | 1,971 | 7,458 | 13 | 11 | -2 |
| 541720 | Research and development in the social sciences and humanities | 462 | 31,818 | 3 | 0 | -3 |
| 541810 | Advertising agencies | 3,390 | 4,336 | 22 | 29 | 7 |
| 541820 | Public relations services | 1,005 | 14,627 | 7 | 5 | -2 |
| 541830 | Media buying agencies | 181 | 81,214 | 1 | 1 | 0 |
| 541840 | Media representatives | 674 | 21,810 | 4 | 5 | 1 |
| 541850 | Display advertising | 712 | 20,646 | 5 | 7 | 2 |
| 541860 | Direct mail advertising | 119 | 123,527 | 1 | 2 | 1 |
| 541870 | Advertising material distribution services | 462 | 31,818 | 3 | 5 | 2 |
| 541891 | Specialty advertising distributors | 510 | 28,823 | 3 | 7 | 4 |
| 541899 | All other services related to advertising | 2,157 | 6,815 | 14 | 20 | 6 |
| 541910 | Marketing research and public opinion polling | 1,504 | 9,774 | 10 | 11 | 1 |
| 541920 | Photographic services | 3,939 | 3,732 | 26 | 24 | -2 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 541930 | Translation and interpretation services | 1,262 | 11,648 | 8 | 2 | -6 |
| 541940 | Veterinary services | 2,716 | 5,412 | 18 | 38 | 20 |
| 541990 | All other professional, scientific and technical services | 12,712 | 1,156 | 83 | 74 | -9 |
| 551113 | Holding companies | 11,648 | 1,262 | 76 | 89 | 13 |
| 551114 | Head offices | 3,169 | 4,639 | 21 | 14 | -7 |
| 561110 | Office administrative services | 7,014 | 2,096 | 46 | 57 | 11 |
| 561210 | Facilities support services | 212 | 69,338 | 1 | 2 | 1 |
| 561310 | Employment placement agencies and executive search services | 2,817 | 5,218 | 18 | 8 | -10 |
| 561320 | Temporary help services | 999 | 14,714 | 7 | 5 | -2 |
| 561330 | Professional employer organizations | 67 | 219,399 | 0 | 0 | 0 |
| 561410 | Document preparation services | 672 | 21,875 | 4 | 7 | 3 |
| 561420 | Telephone call centres | 439 | 33,485 | 3 | 1 | -2 |
| 561430 | Business service centres | 656 | 22,408 | 4 | 4 | 0 |
| 561440 | Collection agencies | 146 | 100,683 | 1 | 0 | -1 |
| 561450 | Credit bureaus | 38 | 386,835 | 0 | 0 | 0 |
| 561490 | Other business support services | 5,868 | 2,505 | 38 | 56 | 18 |
| 561510 | Travel agencies | 2,587 | 5,682 | 17 | 24 | 7 |
| 561520 | Tour operators | 414 | 35,507 | 3 | 1 | -2 |
| 561590 | Other travel arrangement and reservation services | 633 | 23,222 | 4 | 5 | 1 |
| 561611 | Investigation services | 392 | 37,499 | 3 | 4 | 1 |
| 561612 | Security guard and patrol services | 646 | 22,755 | 4 | 2 | -2 |
| 561613 | Armoured car services | 44 | 334,085 | 0 | 0 | 0 |
| 561621 | Security systems services (except locksmiths) | 1,223 | 12,019 | 8 | 14 | 6 |
| 561622 | Locksmiths | 356 | 41,291 | 2 | 2 | 0 |
| 561710 | Exterminating and pest control services | 525 | 27,999 | 3 | 3 | 0 |
| 561721 | Window cleaning services | 716 | 20,530 | 5 | 7 | 2 |
| 561722 | Janitorial services (except window cleaning) | 11,565 | 1,271 | 76 | 71 | -5 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 561730 | Landscaping services | 9,212 | 1,596 | 60 | 238 | 178 |
| 561740 | Carpet and upholstery cleaning services | 690 | 21,304 | 5 | 4 | -1 |
| 561791 | Duct and chimney cleaning services | 270 | 54,443 | 2 | 5 | 3 |
| 561799 | All other services to buildings and dwellings | 1,623 | 9,057 | 11 | 23 | 12 |
| 561910 | Packaging and labelling services | 299 | 49,163 | 2 | 3 | 1 |
| 561920 | Convention and trade show organizers | 563 | 26,110 | 4 | 4 | 0 |
| 561990 | All other support services | 6,161 | 2,386 | 40 | 63 | 23 |
| 562110 | Waste collection | 652 | 22,546 | 4 | 11 | 7 |
| 562210 | Waste treatment and disposal | 416 | 35,336 | 3 | 10 | 7 |
| 562910 | Remediation services | 177 | 83,049 | 1 | 2 | 1 |
| 562920 | Material recovery facilities | 115 | 127,824 | 1 | 1 | 0 |
| 562990 | All other waste management services | 400 | 36,749 | 3 | 7 | 4 |
| 611110 | Elementary and secondary schools | 1,061 | 13,855 | 7 | 5 | -2 |
| 611210 | Community colleges and C.E.G.E.P.s | 239 | 61,505 | 2 | 1 | -1 |
| 611310 | Universities | 80 | 183,747 | 1 | 1 | 0 |
| 611410 | Business and secretarial schools | 47 | 312,760 | 0 | 2 | 2 |
| 611420 | Computer training | 428 | 34,345 | 3 | 3 | 0 |
| 611430 | Professional and management development training | 1,664 | 8,834 | 11 | 7 | -4 |
| 611510 | Technical and trade schools | 656 | 22,408 | 4 | 1 | -3 |
| 611610 | Fine arts schools | 1,634 | 8,996 | 11 | 12 | 1 |
| 611620 | Athletic instruction | 3,105 | 4,734 | 20 | 43 | 23 |
| 611630 | Language schools | 425 | 34,588 | 3 | 2 | -1 |
| 611690 | All other schools and instruction | 5,844 | 2,515 | 38 | 53 | 15 |
| 611710 | Educational support services | 2,656 | 5,535 | 17 | 9 | -8 |
| 621110 | Offices of physicians | 33,460 | 439 | 219 | 141 | -78 |
| 621210 | Offices of dentists | 12,428 | 1,183 | 81 | 68 | -13 |
| 621310 | Offices of chiropractors | 3,360 | 4,375 | 22 | 32 | 10 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 621320 | Offices of optometrists | 2,345 | 6,269 | 15 | 18 | 3 |
| 621330 | Offices of mental health practitioners (except physicians) | 3,872 | 3,796 | 25 | 19 | -6 |
| 621340 | Offices of physical, occupational, and speech therapists and audiologists | 5,933 | 2,478 | 39 | 41 | 2 |
| 621390 | Offices of all other health practitioners | 14,986 | 981 | 98 | 88 | -10 |
| 621410 | Family planning centres | 93 | 158,062 | 1 | 0 | -1 |
| 621420 | Out-patient mental health and substance abuse centres | 267 | 55,055 | 2 | 2 | 0 |
| 621494 | Community health centres | 705 | 20,851 | 5 | 2 | -3 |
| 621499 | All other out-patient care centres | 2,145 | 6,853 | 14 | 16 | 2 |
| 621510 | Medical and diagnostic laboratories | 2,057 | 7,146 | 13 | 10 | -3 |
| 621610 | Home health care services | 2,038 | 7,213 | 13 | 16 | 3 |
| 621911 | Ambulance (except air ambulance) services | 84 | 174,997 | 1 | 0 | -1 |
| 621912 | Air ambulance services | 28 | 524,990 | 0 | 0 | 0 |
| 621990 | All other ambulatory health care services | 904 | 16,261 | 6 | 10 | 4 |
| 622111 | General (except paediatric) hospitals | 247 | 59,513 | 2 | 2 | 0 |
| 622112 | Paediatric hospitals | 14 | 1,049,980 | 0 | 0 | 0 |
| 622210 | Psychiatric and substance abuse hospitals | 39 | 376,916 | 0 | 1 | 1 |
| 622310 | Specialty (except psychiatric and substance abuse) hospitals | 77 | 190,905 | 1 | 1 | 0 |
| 623110 | Nursing care facilities | 1,155 | 12,727 | 8 | 9 | 1 |
| 623210 | Residential developmental handicap facilities | 1,429 | 10,287 | 9 | 25 | 16 |
| 623221 | Residential substance abuse facilities | 107 | 137,381 | 1 | 0 | -1 |
| 623222 | Homes for the psychiatrically disabled | 169 | 86,981 | 1 | 0 | -1 |
| 623310 | Community care facilities for the elderly | 1,064 | 13,816 | 7 | 12 | 5 |
| 623991 | Transition homes for women | 66 | 222,723 | 0 | 0 | 0 |
| 623992 | Homes for emotionally disturbed children | 223 | 65,918 | 1 | 1 | 0 |
| 623993 | Homes for the physically handicapped or disabled | 153 | 96,077 | 1 | 0 | -1 |
| 623999 | All other residential care facilities | 837 | 17,562 | 5 | 1 | -4 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 624110 | Child and youth services | 936 | 15,705 | 6 | 10 | 4 |
| 624120 | Services for the elderly and persons with disabilities | 1,102 | 13,339 | 7 | 7 | 0 |
| 624190 | Other individual and family services | 2,973 | 4,944 | 19 | 15 | -4 |
| 624210 | Community food services | 284 | 51,760 | 2 | 0 | -2 |
| 624220 | Community housing services | 179 | 82,121 | 1 | 1 | 0 |
| 624230 | Emergency and other relief services | 189 | 77,776 | 1 | 2 | 1 |
| 624310 | Vocational rehabilitation services | 811 | 18,125 | 5 | 2 | -3 |
| 624410 | Child day-care services | 10,018 | 1,467 | 66 | 48 | -18 |
| 711111 | Theatre (except musical) companies | 417 | 35,251 | 3 | 2 | -1 |
| 711112 | Musical theatre and opera companies | 136 | 108,086 | 1 | 0 | -1 |
| 711120 | Dance companies | 467 | 31,477 | 3 | 5 | 2 |
| 711130 | Musical groups and artists | 3,223 | 4,561 | 21 | 16 | -5 |
| 711190 | Other performing arts companies | 294 | 49,999 | 2 | 0 | -2 |
| 711213 | Horse race tracks | 410 | 35,853 | 3 | 14 | 11 |
| 711214 | Other racing facilities and related activities | 112 | 131,248 | 1 | 7 | 6 |
| 711215 | Independent athletes performing before a paying audience | 103 | 142,716 | 1 | 2 | 1 |
| 711217 | Sports teams and clubs performing before a paying audience | 71 | 207,038 | 0 | 0 | 0 |
| 711311 | Live theatres and other performing arts presenters with facilities | 126 | 116,664 | 1 | 1 | 0 |
| 711319 | Sports stadiums and other presenters with facilities | 139 | 105,753 | 1 | 3 | 2 |
| 711321 | Performing arts promoters (presenters) without facilities | 435 | 33,792 | 3 | 2 | -1 |
| 711322 | Festivals without facilities | 400 | 36,749 | 3 | 5 | 2 |
| 711329 | Sports presenters and other presenters without facilities | 123 | 119,510 | 1 | 2 | 1 |
| 711411 | Agents and managers for artists, entertainers and other public figures | 607 | 24,217 | 4 | 3 | -1 |
| 711412 | Sports agents and managers | 125 | 117,598 | 1 | 1 | 0 |
| 711511 | Independent visual artists and artisans | 2,531 | 5,808 | 17 | 12 | -5 |
| 711512 | Independent actors, comedians and performers | 4,087 | 3,597 | 27 | 29 | 2 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 711513 | Independent writers and authors | 2,391 | 6,148 | 16 | 10 | -6 |
| 712111 | Non-commercial art museums and galleries | 133 | 110,524 | 1 | 1 | 0 |
| 712115 | History and science museums | 69 | 213,039 | 0 | 1 | 1 |
| 712119 | Other museums | 144 | 102,081 | 1 | 0 | -1 |
| 712120 | Historic and heritage sites | 56 | 262,495 | 0 | 1 | 1 |
| 712130 | Zoos and botanical gardens | 37 | 397,290 | 0 | 1 | 1 |
| 712190 | Nature parks and other similar institutions | 87 | 168,962 | 1 | 3 | 2 |
| 713110 | Amusement and theme parks | 116 | 126,722 | 1 | 0 | -1 |
| 713120 | Amusement arcades | 212 | 69,338 | 1 | 2 | 1 |
| 713210 | Casinos (except casino hotels) | 22 | 668,169 | 0 | 0 | 0 |
| 713291 | Lotteries | 141 | 104,253 | 1 | 0 | -1 |
| 713299 | All other gambling industries | 145 | 101,377 | 1 | 1 | 0 |
| 713910 | Golf courses and country clubs | 831 | 17,689 | 5 | 21 | 16 |
| 713920 | Skiing facilities | 68 | 216,172 | 0 | 2 | 2 |
| 713930 | Marinas | 444 | 33,107 | 3 | 6 | 3 |
| 713940 | Fitness and recreational sports centres | 3,692 | 3,982 | 24 | 33 | 9 |
| 713950 | Bowling centres | 172 | 85,464 | 1 | 1 | 0 |
| 713991 | Sports clubs, teams and leagues performing before a non-paying audience | 1,354 | 10,857 | 9 | 17 | 8 |
| 713992 | Other sport facilities | 361 | 40,719 | 2 | 4 | 2 |
| 713999 | All other amusement and recreation industries | 868 | 16,935 | 6 | 13 | 7 |
| 721111 | Hotels | 1,306 | 11,256 | 9 | 3 | -6 |
| 721112 | Motor hotels | 209 | 70,334 | 1 | 1 | 0 |
| 721113 | Resorts | 412 | 35,679 | 3 | 1 | -2 |
| 721114 | Motels | 798 | 18,421 | 5 | 1 | -4 |
| 721120 | Casino hotels | 3 | 4,899,907 | 0 | 0 | 0 |
| 721191 | Bed and breakfast | 645 | 22,790 | 4 | 1 | -3 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 721192 | Housekeeping cottages and cabins | 577 | 25,476 | 4 | 4 | 0 |
| 721198 | All other traveller accommodation | 401 | 36,658 | 3 | 0 | -3 |
| 721211 | Recreational vehicle (RV) parks and campgrounds | 757 | 19,418 | 5 | 5 | 0 |
| 721212 | Hunting and fishing camps | 552 | 26,630 | 4 | 2 | -2 |
| 721213 | Recreational (except hunting and fishing) and vacation camps | 411 | 35,766 | 3 | 3 | 0 |
| 721310 | Rooming and boarding houses | 397 | 37,027 | 3 | 1 | -2 |
| 722310 | Food service contractors | 753 | 19,522 | 5 | 3 | -2 |
| 722320 | Caterers | 2,199 | 6,685 | 14 | 13 | -1 |
| 722330 | Mobile food services | 892 | 16,480 | 6 | 6 | 0 |
| 722410 | Drinking places (alcoholic beverages) | 967 | 15,201 | 6 | 2 | -4 |
| 722511 | Full-service restaurants | 17,020 | 864 | 111 | 99 | -12 |
| 722512 | Limited-service eating places | 16,313 | 901 | 107 | 125 | 18 |
| 811111 | General automotive repair | 8,741 | 1,682 | 57 | 70 | 13 |
| 811112 | Automotive exhaust system repair | 179 | 82,121 | 1 | 1 | 0 |
| 811119 | Other automotive mechanical and electrical repair and maintenance | 1,305 | 11,264 | 9 | 9 | 0 |
| 811121 | Automotive body, paint and interior repair and maintenance | 3,365 | 4,368 | 22 | 30 | 8 |
| 811122 | Automotive glass replacement shops | 578 | 25,432 | 4 | 4 | 0 |
| 811192 | Car washes | 1,269 | 11,584 | 8 | 9 | 1 |
| 811199 | All other automotive repair and maintenance | 1,379 | 10,660 | 9 | 11 | 2 |
| 811210 | Electronic and precision equipment repair and maintenance | 1,751 | 8,395 | 11 | 17 | 6 |
| 811310 | Commercial and industrial machinery and equipment (except automotive and electronic) repair and maintenance | 3,144 | 4,675 | 21 | 31 | 10 |
| 811411 | Home and garden equipment repair and maintenance | 815 | 18,036 | 5 | 13 | 8 |
| 811412 | Appliance repair and maintenance | 1,128 | 13,032 | 7 | 11 | 4 |
| 811420 | Reupholstery and furniture repair | 644 | 22,826 | 4 | 4 | 0 |
| 811430 | Footwear and leather goods repair | 179 | 82,121 | 1 | 2 | 1 |
| 811490 | Other personal and household goods repair and maintenance | 2,222 | 6,616 | 15 | 32 | 17 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 812114 | Barber shops | 1,577 | 9,321 | 10 | 6 | -4 |
| 812115 | Beauty salons | 8,756 | 1,679 | 57 | 49 | -8 |
| 812116 | Unisex hair salons | 4,830 | 3,043 | 32 | 30 | -2 |
| 812190 | Other personal care services | 4,917 | 2,990 | 32 | 33 | 1 |
| 812210 | Funeral homes | 612 | 24,019 | 4 | 4 | 0 |
| 812220 | Cemeteries and crematoria | 228 | 64,472 | 1 | 7 | 6 |
| 812310 | Coin-operated laundries and dry cleaners | 605 | 24,297 | 4 | 6 | 2 |
| 812320 | Dry cleaning and laundry services (except coin-operated) | 1,515 | 9,703 | 10 | 8 | -2 |
| 812330 | Linen and uniform supply | 131 | 112,212 | 1 | 0 | -1 |
| 812910 | Pet care (except veterinary) services | 1,932 | 7,609 | 13 | 31 | 18 |
| 812921 | Photo finishing laboratories (except one-hour) | 55 | 267,268 | 0 | 1 | 1 |
| 812922 | One-hour photo finishing | 42 | 349,993 | 0 | 0 | 0 |
| 812930 | Parking lots and garages | 354 | 41,525 | 2 | 2 | 0 |
| 812990 | All other personal services | 6,404 | 2,295 | 42 | 45 | 3 |
| 813110 | Religious organizations | 9,728 | 1,511 | 64 | 60 | -4 |
| 813210 | Grant-making and giving services | 4,608 | 3,190 | 30 | 33 | 3 |
| 813310 | Social advocacy organizations | 1,327 | 11,077 | 9 | 10 | 1 |
| 813410 | Civic and social organizations | 4,617 | 3,184 | 30 | 17 | -13 |
| 813910 | Business associations | 1,901 | 7,733 | 12 | 10 | -2 |
| 813920 | Professional organizations | 1,539 | 9,551 | 10 | 8 | -2 |
| 813930 | Labour organizations | 680 | 21,617 | 4 | 0 | -4 |
| 813940 | Political organizations | 32 | 459,366 | 0 | 0 | 0 |
| 813990 | Other membership organizations | 8,516 | 1,726 | 56 | 31 | -25 |
| 814110 | Private households | 4,249 | 3,460 | 28 | 18 | -10 |
| 911110 | Defence services | 12 | 1,224,977 | 0 | 0 | 0 |
| 911210 | Federal courts of law | 10 | 1,469,972 | 0 | 0 | 0 |
| 911220 | Federal correctional services | 4 | 3,674,931 | 0 | 0 | 0 |


| NAICS Code | NAICS Description | Businesses in Ontario | Population Required to Sustain Business | Theoretical Capacity for Focus Area | Businesses in Focus Area | Potential Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 911230 | Federal police services | 2 | 7,349,861 | 0 | 0 | 0 |
| 911240 | Federal regulatory services | 8 | 1,837,465 | 0 | 0 | 0 |
| 911290 | Other federal protective services | 4 | 3,674,931 | 0 | 0 | 0 |
| 911310 | Federal labour and employment services | 6 | 2,449,954 | 0 | 0 | 0 |
| 911320 | Immigration services | 2 | 7,349,861 | 0 | 0 | 0 |
| 911410 | Foreign affairs | 4 | 3,674,931 | 0 | 0 | 0 |
| 911420 | International assistance | 3 | 4,899,907 | 0 | 0 | 0 |
| 911910 | Other federal government public administration | 131 | 112,212 | 1 | 0 | -1 |
| 912110 | Provincial courts of law | 15 | 979,981 | 0 | 0 | 0 |
| 912130 | Provincial police services | 4 | 3,674,931 | 0 | 0 | 0 |
| 912150 | Provincial regulatory services | 34 | 432,345 | 0 | 0 | 0 |
| 912190 | Other provincial protective services | 18 | 816,651 | 0 | 0 | 0 |
| 912210 | Provincial labour and employment services | 14 | 1,049,980 | 0 | 0 | 0 |
| 912910 | Other provincial and territorial public administration | 220 | 66,817 | 1 | 0 | -1 |
| 913130 | Municipal police services | 22 | 668,169 | 0 | 1 | 1 |
| 913140 | Municipal fire-fighting services | 22 | 668,169 | 0 | 0 | 0 |
| 913150 | Municipal regulatory services | 40 | 367,493 | 0 | 0 | 0 |
| 913190 | Other municipal protective services | 4 | 3,674,931 | 0 | 0 | 0 |
| 913910 | Other local, municipal and regional public administration | 596 | 24,664 | 4 | 4 | 0 |
| 914110 | Aboriginal public administration | 170 | 86,469 | 1 | 1 | 0 |

Table 28: Market Threshold Analysis, 2021

## Appendix 1: Glossary of Terms

This section provides some background information and rationale on the datasets and software that were used to perform the trade area analysis using a Geographic Information System.

## Census Data

The Canadian Census is conducted once every five years, with a questionnaire being distributed to every household in the country. Each household is required by law to complete this questionnaire, making it the most comprehensive survey of the country's population. In its entirety, the Census consists of two data sets: the 2A data set that contains responses to a list of questions that are asked of every household, and the $2 B$ data set that is derived from a more detailed list of questions distributed to one in five Canadian households.

## Census Geography

The collection of Census data would not nearly be as meaningful if there was no means of relating the data to some spatial or geographic unit of reference. Data is aggregated and made available to the public at different geographic units.

To increase the accuracy of the trade area analysis, it was important that the smallest geographic level of census data was used. These are 'disseminations areas’. Dissemination areas are a useful level of geography to tabulate information when conducting a detail analysis of an area (helps to ensure that the resulting compilation of data will accurately represent the population of the trade area, which do not conform to municipal boundaries). Conducting data analysis at the DA level insures a more precise and accurate picture of "who is within the trade area" and aid in the development of appropriate community strategies.

## Dissemination Areas (DA)

The DA is the smallest unit of Census geography at which data are readily available. On average, a dissemination area comprises a small area composed of one or more neighbouring blocks, with a population of 400 to 700 persons.

## Geographic Information Systems (GIS)

The term GIS is generally used to describe a technology comprised of hardware, software, and data that integrates computerized mapping and database management and/or analysis functions.

## Population Required to Sustain Business

This refers to the population of Ontario per business in each NAICS industry. For the purposes of this report, the figure is used as an estimate of the population threshold required to sustain a business in that given NAICS industry.

## Theoretical Capacity for Trade Area

This refers to the theoretical number of businesses that a trade area could support in a given NAICS industry, based on its general population size. For the purposes of this report, the population threshold for each NAICS industry is calculated based on total population and number of businesses at the provincial level.



[^0]:    ${ }^{2}$ Hernandez, T., Lea, T., and Bermingham, P. (2004). What's in A Trade Area? Centre for the Study of Commercial Activity. Toronto: Ryerson University.

[^1]:    ${ }^{3}$ A description of GIS is available in the Glossary

[^2]:    ${ }^{4}$ Note that purchases are not listed in order of their difference with average consumer expenditure

[^3]:    ${ }^{5}$ University of Wisconsin-Extension. (2011). Downtown and Business District Market Analysis.
    ${ }^{6} \mathrm{Ibid}$.

[^4]:    7 Hawk, W. (2011). Household spending by single persons and married couples in their twenties: a comparison.

[^5]:    ${ }^{8}$ University of Wisconsin-Extension. (2011). Downtown and Business District Market Analysis.

[^6]:    ${ }^{9}$ As used by Statistics Canada, and defined in the Employment Equity Act.

[^7]:    ${ }^{10}$ Canadian Consumer Spend Potential (CanCSP) Potential represents the expenditure patterns of Canadians based on Statistics Canada's Survey of Household Spending, Maplnfo Canada's Estimates and Projections, and PSYTE Canada Advantage cluster system.

[^8]:    ${ }^{11}$ Please note that the data in this section is classified using the United States version of NAICS 2012, which may limit the ability to compare business counts in the table below with data that classifies businesses based on the Canadian version of NAICS 2012, (e.g. data collected during the Building and Business Inventory or the Business Mix Analysis, or Canadian Business Patterns Data), to the six-digit level of detail. However, NAICS structure allows for direct comparison of data between classification systems in Canada and the United States at the five-digit level of detail.

